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MO Signia
Model Portfolio

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Model Portfolio
Factsheet · Nov 2026



06 November 2026

Investment Philosophy

Clarity. Consistency. Compounding.

A research-backed, disciplined framework engineered for superior long-term wealth creation.

Portfolio Type	No. Of Stocks	Rebalancing
Flexi Cap	**25**	**Monthly**
Large + Mid + Small	4% equal weight each	Macro & earnings driven



Balanced Allocation

40–70% Large Cap for stability & steady growth. **30-60% Mid/Small Cap** for higher growth & re-rating potential.



Research Universe

Curated from **Motilal Oswal coverage companies** - ensuring only the best ideas make the cut, backed by deep research and conviction.



Stock Selection

A rigorous **fundamental approach** focused on durable moats, strong governance, & FCF generation to drive long-term wealth creation.



Sector Diversification

Well-diversified across **key sectors**, designed to balance risk and capture sector-specific growth opportunities across market cycles.



Equal Weight Portfolio

25 high-conviction stocks, each with **4% allocation-** designed to maximize upside potential while maintaining disciplined risk management.



Monthly Rebalancing

Portfolio is **reassessed every month** to reflect new opportunities, evolving earnings trends & shifting macro dynamics — staying always ahead of the curve.

*"We combine the analytical depth of Fundamental research with the agility of active management - giving our clients access to **high-quality** ideas with the flexibility of a model portfolio."*

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In - House Market View

Market Outlook

Our Current Macro Reading

India Equities last month

Indian equities witnessed a modest recovery in October, with the Nifty50 gaining 1.9% MoM to 23,053, snapping a two-month losing streak, led by a sharp rally in IT stocks. However, broader markets remained under pressure, with the Midcap 100 and Smallcap 100 declining 3.4% and 4.2%, respectively. Persistent FII selling and elevated crude prices continued to weigh on market sentiment, reinforcing the need for selectivity.

2QFY27 Earnings & Primary Markets

The 2QFY27 earnings season has been encouraging. As of 31st Oct'26, 230 companies within the MOFSL Universe reported sales and PAT growth of 26% and 33% YoY, respectively, significantly ahead of estimates. This marks the strongest PAT growth in 12 quarters. Financials, Metals and Oil & Gas have contributed 78% of incremental earnings, while Nifty50 earnings have grown 22% among companies reported so far. Meanwhile, primary markets remained vibrant, with Jio Platforms' ₹30,188 crore IPO highlighting sustained investor appetite and a strong issuance pipeline.

Domestic Macros

Domestic activity remained resilient, with GST collections rising 22.9% YoY to ₹2.31 lakh crore in October, while IIP grew 6.7% YoY in September. However, CPI inflation rose to 5.54% in September, keeping price stability in focus. The RBI raised the repo rate by 25 bps to 5.50% in October and shifted its stance to calibrated tightening. The FY27 GDP growth forecast was upgraded to 7.1%, while the CPI inflation forecast was raised to 5.2%.

Market Outlook

As we conclude Samvat 2082, Indian equities have navigated a challenging year marked by geopolitical uncertainty, elevated energy prices & significant FII outflows. Nifty declined ~5% over the Samvat, but resilient domestic growth, record SIP inflows & a vibrant primary market have provided support. Importantly, the correction has improved the valuation comfort, with Nifty trading at ~17x forward P/E, 16% below its long-term average. With Nifty EPS growth expected at ~17%/15% in FY27/FY28, we enter Samvat 2083 with a constructive medium-term outlook. In the US midterm elections held on 3 Nov, the Democratic Party won control of both houses of US Congress. This has raised expectations of a diplomatic resolution to the US–Iran conflict, leading to moderation in crude oil prices, inflation, bond yields, which were the key risk to earnings growth.

Portfolio Parameters	
Investment Horizon	1-3 years
Risk	Moderate to High
Current Review Date	30 Oct 2026
Last Review Date	30 Sep 2026

In - House Market View

Our Outlook - Nov 2026

As of 30 Oct, 2026 | Reviewed Monthly

Preferred Themes & Sectors

Financial Inclusion

NBFCs and private banks with strong retail lending franchises poised to benefit from credit growth and rate tailwinds; capital market players to gain from rising retail participation and financialization trends.

India Manufacturing

PLI-driven capex, defence indigenization, energy transmission and AI-led data centre expansion creating multi-year structural growth opportunities.

Digital India

Telecom, digital infrastructure, payments and platform businesses capitalizing on India's accelerating digital adoption and data usage growth.

Energy Transition

Metals, utilities, power transmission and green energy value chain companies benefiting from India's ambitious energy transition roadmap, driven by renewable expansion and electrification trends.

Key Risks & Catalysts

Upside Catalysts

- West Asia conflict resolution
- Softer crude prices
- Strong quarterly earnings
- Sustained FII inflows

Key Risks

- Prolonged geopolitical conflict escalation
- Commodity / crude oil price spike
- Global growth slowdown impacting exports
- Weak monsoon

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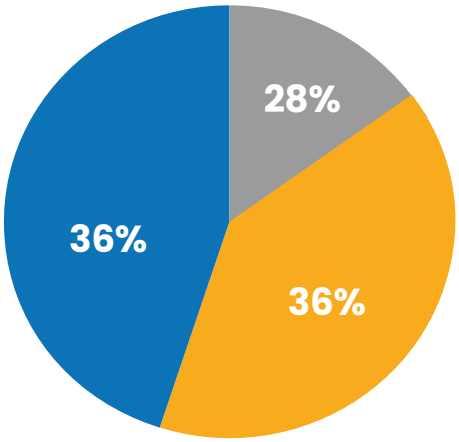
Portfolio Data Points

Portfolio Snapshot

As of: 30 Oct 2026 | Benchmark: Nifty 200 | Inception: 18 June 2025

No. Of Stocks	Avg. Market Cap	Portfolio P/E	Est PAT Cagr
25	**₹1,58,500 Cr**	**33x**	**39%**
4% equal weight each	Weighted average	FY27E basis	FY26–28E

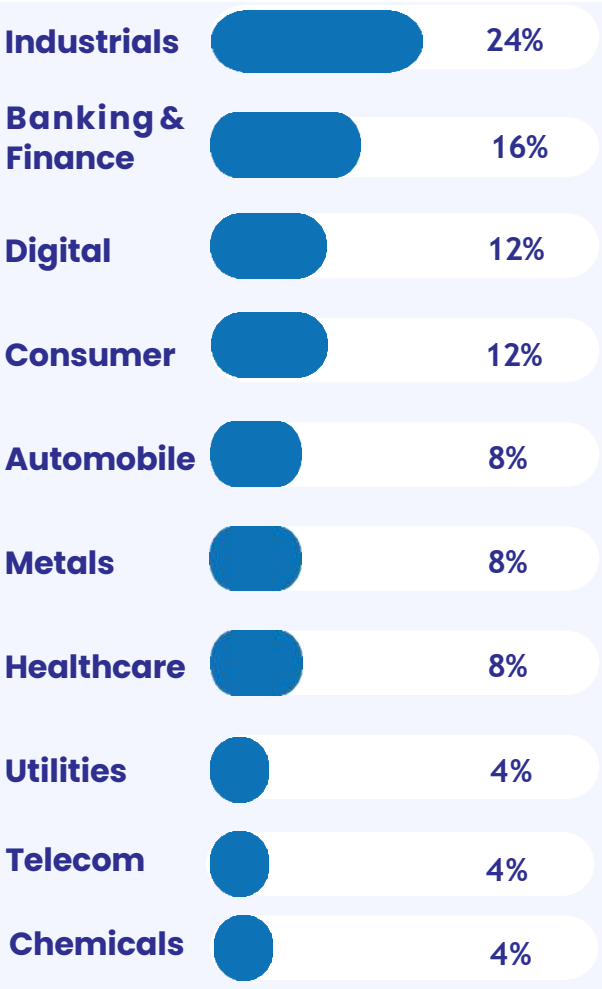
Market Cap Allocation



Large Cap
Mid Cap
Small Cap

Cash	Fees
0% (Fully Invested)	**Nil**
Brokerage Fees	**Minimum Investment**
0.5%	**₹25,00,000**

Sector Holdings



Past performance is not indicative of future results. All data as of 30 Oct 2026.

Portfolio Data Points

Portfolio Snapshot

As of: 30 Oct 2026 | Benchmark: Nifty 200 | Inception: 18 June 2025

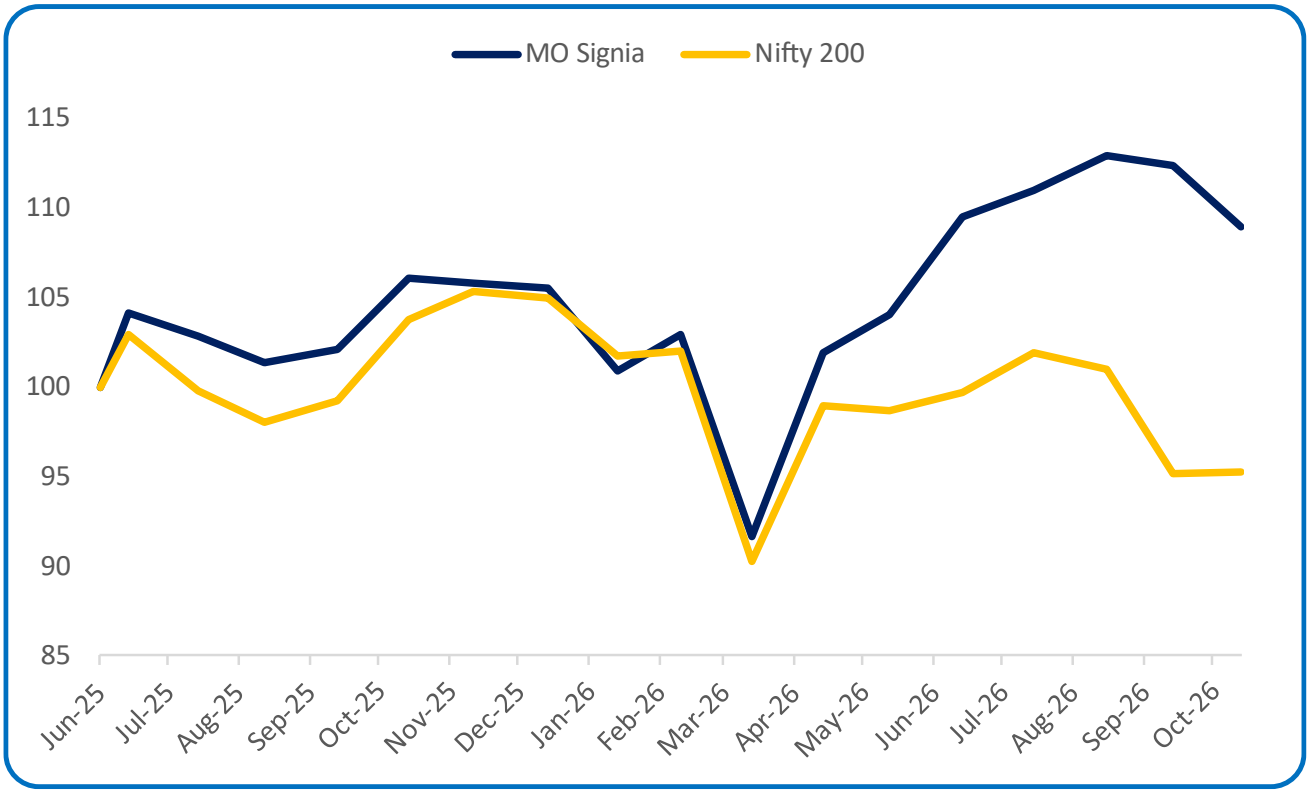
Top 5 Holdings

Company	Sector
Eternal	**Digital**
Bharti Airtel	**Telecom**
Kotak Mahindra Bank	**Financials**
JSW Steel	**Metals**
Bharat Electronics	**Capital Goods**

Portfolio Attributes

Forward P/E (FY27)	**33x**
Portfolio P/B	**5.1x**
Portfolio ROE	**16%**
PEG Ratio	**0.8x**
Beta	**1.03**
Standard Deviation	**17%**

NAV Performance



Past performance is not indicative of future results. All data as of 30 Oct 2026.

Portfolio Disclosure

Market Risks

Key equity market risks that can affect the model portfolio include changes in:

- Market volatility, General market conditions
- Trading volumes/liquidity and settlement periods
- Interest rates, Rate of inflation
- Domestic and/or global political, economic and financial developments
- Policies and/or legal and regulatory frameworks by government and other appropriate authorities

Portfolio Risks

Key portfolio level risks that can affect the model portfolio include changes in:

- High exposure to specific sectors or industries can increase volatility and risk if adverse conditions affect those sectors disproportionately.
- Individual stocks within the portfolio may experience price volatility due to company-specific events such as earnings results, management changes, regulatory actions, or competitive developments.
- Certain stocks in the model portfolio may have limited liquidity, which could affect the ability to enter or exit positions without materially impacting the market price.
- The portfolio construction relies on models and assumptions that may not accurately predict future market movements. Any errors or limitations in data, inputs, or modeling techniques could impact portfolio performance.

Determination of Benchmark index

- As the portfolio has a significant exposure to Large and Mid caps, the comparable index has been determined as Nifty 200.
- The model portfolio's performance may differ from that of the benchmark index due to differences in holdings, timing, and weighting decisions.

Rebalancing and Implementation Risks

- Differences in execution timing, transaction costs, and client-specific constraints may cause actual returns to deviate from the model portfolio's theoretical performance.

Past Performance Disclaimer

- Past performance should not be relied upon as a guarantee of future results. The returns shown are model portfolio returns and do not represent actual trading.
- The returns shown are pre-expense but includes dividend. Actual results may differ due to transaction costs, timing, or other factors.

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