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LCC Projects Limited

Issue Period	**Bid/Offer Opens on: Wednesday, September 9, 2026.** **Bid/Offer Closes on: Friday, September 11, 2026** ***The Anchor Investor Bidding Date shall be Tuesday, September 8, 2026***
Issue Details	**Fresh Issue of Equity Shares aggregating upto ₹ 258.00Cr** ***Offer for sale of Equity Shares aggregating upto ₹ 169.14Cr**
Issue Size (Amt.)	**₹ 427.14 Cr.**
Price Band	**₹ 139/- to ₹ 146/- per Equity share.**
Bid Lot	**102 Equity shares & in multiple of 102 Equity shares thereafter.**
Face Value	**₹ 5/ per Equity Share**
QIB	**50 % of the offer (Approx 1,46,28,115 Shares) (₹ 213.57^ Cr)**
NIB	**15 % of the offer (Approx 43,88,435 Shares) (₹ 64.07^ Cr)**
NIB Bid Above ₹ 10 Lakh	(Approx 29,25,624 Shares) (₹ 42.71^ Cr.)
NIB Bid ₹ 2 Lakhs to ₹ 10 Lakh	(Approx 14,62,811 Shares) (₹ 21.36^ Cr.)
Retail	**35 % of the offer (Approx 1,02,39,682 Shares) (₹ 149.50^ Cr)**

Category	**Retail**	**HNI - 1 (₹ 2 Lakh to ₹ 10 Lakh)**	**HNI - 2 (Above ₹ 10 Lakh)**
Minimum Bid Lot (Shares)	**102 Shares**	**1,428 Shares**	**6,936 Shares**
Minimum Bid Lot Amount	**₹14,874^**	**₹2,08,488^**	**₹10,12,656^**

BRLMs	***Motilal Oswal Investment Advisors Limited***
Registrar	**KFinTechnologies Limited**
Listing	**BSE Limited and National Stock Exchange of India Limited**
IMP Note	**"The UPI Mandate acceptance time for Retail and NII Bidders (bids up to ₹ 5,00,000) shall expire at 5:00 PM on the closing day of the IPO."**
Indicative Timetable	• **Basis of Allotment : Tuesday,September 15th, 2026** • **Refund / Unblocking Fund : Wednesday, Sep 16th, 2026** • **Credit of Equity Share to Demat : Wednesday, Sep 16, 2026** • **Listing Date : Thursday, September 17th , 2026**