Solid Research
Solid Relationships

Result Monitor

07th Aug, 2026

Q1 FY27 Result Monitor

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Cello World	07-Aug-2026	5,388	1.8	-17.6	1,110	1.8	-13.9	1,034	-3.9	-11.3
Inox Wind	07-Aug-2026	9,560	15.7	-23.2	1,850	0.7	-7.3	1,321	-3.9	-8.2
Lemon Tree Hotel	07-Aug-2026	3,397	7.6	-18.4	1,513	7.6	-29.7	783	23.7	-45.7
Mrs Bectors Food	07-Aug-2026	5,297	12.0	9.0	673	15.5	9.0	511	23.7	9.2
Fine Organic	07-Aug-2026	6,131	4.2	-2.0	1,232	-0.3	-5.1	1,446	-4.3	0.7
Gopal Snacks	07-Aug-2026	4,149	28.8	1.3	311	104.7	-1.3	207	292.2	-7.5
Hitachi Energy	07-Aug-2026	19,721	33.3	-28.4	3,254	98.1	-27.3	3,592	92.9	-24.4
Kaynes Tech	07-Aug-2026	8,620	28.0	-30.6	1,334	18.0	-31.2	1,184	23.2	-15.6
Oil India	07-Aug-2026	72,791	45.2	22.1	40,775	71.9	107.4	34,156	143.1	66.0
PFC	07-Aug-2026	56,472	3.3	2.3	53,884	11.5	-15.6	54,884	-0.4	-29.3
State Bank	07-Aug-2026	4,64,654	13.1	4.7	2,96,520	-2.9	7.0	2,48,277	-3.7	0.0
Ramco Cements	07-Aug-2026	21,649	4.6	-16.9	2,840	-28.6	-23.8	137	-88.2	-86.7
Titan Company	07-Aug-2026	2,13,734	29.4	-20.6	22,780	24.5	17.6	18,680	26.2	22.5
Godrej Consumer	07-Aug-2026	41,552	16.4	6.5	7,952	14.5	-5.5	7,222	15.2	-3.0
Hindalco	07-Aug-2026	7,74,725	20.6	-0.8	1,06,368	34.5	6.2	78,812	38.9	3.3
Aditya Birla Fashion	08-Aug-2026	20,306	NA	2.0	1,428	NA	-27.7	-3,246	Loss	Loss
Shaily Engineering	08-Aug-2026	2,988	21.1	26.1	898	31.5	36.9	741	34.4	41.5
Anant Raj	08-Aug-2026	6,505	9.8	0.6	1,703	13.0	1.7	1,602	6.6	-8.6
Bharat Forge	10-Aug-2026	23,431	11.3	3.7	6,350	11.1	2.9	5,140	14.4	4.2
KEC International	10-Aug-2026	50,236	0.0	-21.4	3,265	-6.7	-27.1	959	-39.5	-62.8
Kolte Patil Dev.	10-Aug-2026	1,460	77.3	-41.3	-292	Loss	Loss	-313	Loss	Loss
KPR Mill	10-Aug-2026	18,546	5.0	3.9	3,701	19.3	6.3	3,266	17.0	2.1
Fusion Finance	10-Aug-2026	2,419	-11.4	5.0	1,088	25.7	17.0	699	LP	86.8
Gland Pharma	10-Aug-2026	17,075	13.4	-2.0	4,491	22.1	-12.5	4,077	30.3	-19.4

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Info Edge	10-Aug-2026	8,110	10.1	0.7	3,370	21.3	-3.6	4,035	16.5	1.1
Triveni Turbine	10-Aug-2026	4,223	13.7	-37.9	697	-5.3	-45.6	817	-6.4	-39.3
Amara Raja Energy	10-Aug-2026	35,844	7.0	3.6	3,979	2.9	5.5	2,579	-1.2	2.4
Bosch	10-Aug-2026	53,153	11.0	-4.5	6,485	1.4	-19.2	7,010	-16.3	-15.4
Vodafone Idea	10-Aug-2026	1,14,343	3.7	0.9	48,062	4.2	-1.7	-60,496	Loss	Loss
Zee Entertainment	10-Aug-2026	18,955	3.9	-6.4	849	-62.8	LP	709	-64.0	LP
EPL	11-Aug-2026	13,126	18.5	0.9	2,568	13.2	0.2	1,438	22.8	9.1
Gokaldas Exports	11-Aug-2026	10,609	11.0	-0.7	1,077	10.7	-7.6	597	5.1	-14.7
Kalpataru Proj.	11-Aug-2026	53,063	5.3	-23.8	4,510	5.3	-32.9	2,666	-2.8	-48.3
Manappuram Finance	11-Aug-2026	16,305	18.1	16.2	9,299	40.7	19.3	6,234	514.1	10.6
P I Industries	11-Aug-2026	18,325	-3.6	17.1	4,856	-6.5	44.1	4,607	-8.7	52.5
Repco Home Fin	11-Aug-2026	1,993	9.7	1.0	1,444	0.5	5.4	1,452	-0.8	-2.1
Senco Gold	11-Aug-2026	28,855	58.0	44.5	2,510	36.7	-8.5	1,915	36.2	-8.1
Siemens	11-Aug-2026	46,320	12.8	0.3	4,627	-10.6	4.2	5,301	-6.7	16.2
MRF	11-Aug-2026	83,163	10.0	5.2	10,479	1.3	-17.0	6,599	1.4	-25.4
Bata India	11-Aug-2026	9,846	4.5	19.0	2,122	6.7	22.5	741	-1.0	37.1
Gujarat Energy	11-Aug-2026	75,608	NA	NA	11,877	NA	NA	10,898	NA	NA
Zydus Lifesciences	11-Aug-2026	76,844	16.9	1.3	18,904	-6.9	-1.0	13,670	-26.6	-3.2
Arvind	12-Aug-2026	22,471	12.0	-12.0	2,060	16.2	-32.7	1,020	34.2	-51.1
Astral	12-Aug-2026	16,614	22.1	-20.5	2,646	43.1	-30.9	1,843	67.8	-39.1
Hind.Aeronautics	12-Aug-2026	52,714	9.4	-62.2	13,706	6.9	-72.9	20,277	10.0	-63.6
Jyothy Labs	12-Aug-2026	8,052	7.2	12.2	1,158	-6.7	19.7	1,165	-8.7	22.0
Petronet LNG	12-Aug-2026	1,39,876	17.7	48.1	13,026	12.3	-30.0	11,801	3.9	-34.3
Sun TV	12-Aug-2026	12,963	3.1	52.8	6,242	1.1	64.5	6,717	-3.0	78.0

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Grasim Industries	12-Aug-2026	1,20,309	30.4	2.2	7,940	106.5	46.9	859	LP	LP
Lenskart Solutions	12-Aug-2026	27,197	33.8	8.1	5,810	59.5	7.9	2,629	92.9	2.5
Apollo Hospitals	12-Aug-2026	69,174	18.4	4.7	10,307	21.0	1.9	7,468	31.2	5.0
Brigade Enterpr.	13-Aug-2026	13,479	5.2	-7.5	3,479	7.5	-4.6	1,969	1.4	-17.4
Galaxy Surfactants	13-Aug-2026	15,036	17.7	14.4	1,458	17.8	19.9	1,128	13.7	40.7
Indraprastha Gas	13-Aug-2026	44,305	13.2	6.4	2,966	-42.0	-29.9	2,609	-45.2	-32.2
Relaxo Footwear	13-Aug-2026	6,799	3.9	-9.5	1,071	7.7	-13.6	725	9.9	-20.2
IPCA Labs.	13-Aug-2026	25,912	12.2	8.5	5,364	28.8	10.9	4,456	34.8	14.2
Jubilant Foodworks	13-Aug-2026	18,462	8.5	9.9	3,621	12.0	5.1	975	10.5	40.8
Welspun Living	13-Aug-2026	25,770	14.0	5.8	2,459	9.1	-1.3	1,319	6.4	5.3
Indigo Paints	13-Aug-2026	3,876	25.5	-8.9	581	31.1	-39.2	449	29.2	-43.6
Page Industries	13-Aug-2026	15,335	16.5	22.4	3,328	12.9	27.7	3,103	14.8	30.5
Endurance Tech.	13-Aug-2026	40,650	22.5	-0.5	5,128	15.5	-10	3,366	11.6	-9.2
Max Financial	13-Aug-2026	73,756	15.3	-46.1	3,904	16.5	-61.5	NA	NA	NA
Ashok Leyland	14-Aug-2026	97,131	11.3	-31.4	8,839	-8.8	-57.2	7,321	-8.2	-61.7
Tube Investments	14-Aug-2026	22,257	10.9	-2.3	2,469	-0.2	-1.7	2,159	-2.8	-40.1
Alkem Lab	14-Aug-2026	37,140	10.2	3.1	6,611	-10.5	27.8	6,302	-16.9	13.0

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

NIFTY 50 - Bloomberg Consensus Estimates

			Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Consol/standalone	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
TITAN CO LTD	Consol	07-Aug-2026	2,08,980	*26.5*	*1.4*	22,856	*24.9*	*18.1*	13,400	*22.8*	*13.8*
HINDALCO INDS	Consol	07-Aug-2026	8,25,129	*28.5*	*5.6*	1,11,585	*41.1*	*11.4*	58,769	*46.8*	*126.3*
GRASIM INDS LTD	Standalone	12-Aug-2026	1,20,436	*30.6*	*2.3*	6,962	*81.0*	*28.8*	428	*NM*	*NM*
APOLLO HOSPITALS	Consol	12-Aug-2026	68,905	*17.9*	*4.3*	10,437	*17.0*	*3.2*	5,500	*27.1*	*3.9*
TATA MOTORS LTD	Consol	13-Aug-2026	9,30,098	*-10.9*	*-11.8*	61,421	*-36.8*	*-51.0*	14,655	*-62.7*	*-74.7*

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

Result Monitor

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NIFTY 50 - Aggregate performance of the companies that have declared results so far

		Sales (INR Bn)			EBITDA (INR Bn)			Net Profit (INR Bn)		
Company	Sector	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Adani Ports	Infrastructure	108.0	18.3	0.9	65.0	18.3	8.3	37.0	9.9	2.8
Asian Paints	Consumer	105.4	17.9	14.1	21.7	33.5	21.4	15.4	37.8	31.3
Axis Bank	Banks - Private	146.5	8.0	1.3	116.6	1.3	16.5	71.1	22.5	0.6
Bajaj Auto	Automobiles	172.4	37.0	7.8	35.9	44.7	8.1	29.8	42.2	9.6
Bajaj Finance	NBFC - Lending	125.7	22.9	6.7	101.4	19.5	7.9	60.8	27.6	9.5
Bajaj Finserv	NBFC - Lending	420.0	18.3	9.1	0.0	#DIV/0!	#DIV/0!	31.0	11.2	24.0
Bharat Electronics	Capital Goods	55.3	25.3	-45.6	13.9	12.0	-53.1	10.5	8.2	-52.4
Bharti Airtel	Telecommunication	585.0	18.3	5.6	333.0	19.6	5.7	80.6	35.5	11.3
Cipla	Healthcare	71.2	2.3	8.8	11.9	-32.9	19.2	8.1	-37.3	45.3
Coal India	Metals	462.5	7.8	-0.5	102.4	-8.5	-17.0	88.5	0.6	-18.4
Dr Reddy's Labs	Healthcare	80.9	-5.4	1.6	10.9	-49.3	-6.9	6.5	-54.4	-0.4
Eicher Motors	Automobiles	66.3	31.5	9.1	15.9	32.2	5.3	13.0	7.4	-14.8
Eternal	Others	202.1	182.0	16.9	5.9	413.0	22.9	0.9	260.0	-48.3
HCL Technologies	Technology	346.0	14.0	1.8	69.0	14.3	1.5	46.0	19.7	2.2
HDFC Bank	Banks - Private	335.3	6.7	1.4	281.7	-21.2	1.3	190.6	5.0	-0.8
HDFC Life Insur.	Insurance	171.7	15.4	-35.0	-	-	-	6.1	11.6	22.0
Hind. Unilever	Consumer	171.8	10.3	6.0	39.4	8.2	2.6	27.3	8.1	0.7
ICICI Bank	Banks - Private	243.8	12.7	6.1	203.9	8.8	12.0	148.0	15.9	8.0
Infosys	Technology	482.0	14.0	3.9	115.0	14.6	3.6	78.0	12.7	-11.4
Interglobe Aviation	Others	245.8	19.9	9.5	32.1	-38.3	333.8	-3.8	-117.6	-84.7

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

NIFTY 50 - Aggregate performance of the companies that have declared results so far

		Sales (INR Bn)			EBITDA (INR Bn)			Net Profit (INR Bn)		
Company	Sector	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
ITC	Consumer	191.1	-11.1	7.2	51.8	-24.0	-25.1	40.8	-22.2	-24.6
Jio Financial Services Ltd.	NBFC - Lending	5.4	57.8	105.7	10.1	177.5	209.7	8.3	180.4	199.5
JSW Steel	Metals	473.6	9.8	-7.5	93.7	18.8	-3.5	46.5	112.9	34.0
Kotak Mahindra Bank	Banks - Private	79.3	9.2	0.6	61.3	10.2	4.6	41.2	25.5	2.2
Larsen & Toubro	Capital Goods	679.0	6.6	-18.0	61.0	-3.4	-29.1	41.0	13.3	-24.1
Mahindra & Mahindra	Automobiles	419.1	23.0	6.0	51.1	4.6	-8.1	36.9	6.8	-1.5
Maruti Suzuki	Automobiles	524.6	35.9	0.0	43.1	-6.7	-30.0	33.5	-10.9	-6.7
Nestle	Consumer	63.8	25.2	-5.5	15.4	37.5	-13.1	9.6	49.0	-15.5
NTPC	Utilities	438.0	2.9	1.6	126.0	22.5	0.8	51.0	15.5	-3.8
ONGC	Oil & Gas	464.6	45.2	29.3	294.5	57.8	65.7	170.3	112.2	156.1
Reliance Inds.	Oil & Gas	3095.0	27.0	5.2	475.0	10.7	7.7	209.0	15.7	22.9
SBI Life Insurance	Insurance	200.8	16.9	-27.5		#DIV/0!	#DIV/0!	7.2	21.1	-10.0
Shriram Finance	Finance	77.1	33.5	14.2	60.9	45.2	14.4	34.4	59.8	14.4
Sun Pharma	Healthcare	151.8	10.1	4.4	41.8	4.3	20.4	30.9	3.1	29.8
Tata Steel	Metals	369.0	19.0	-4.0	91.8	28.9	-3.1	48.3	29.1	0.8
TCS	Technology	723.0	14.0	2.3	188.0	11.3	5.0	139.0	8.4	0.7
Tech Mahindra	Technology	157.0	17.6	4.0	27.0	39.5	3.8	15.0	36.4	7.1
Ultratech Cement	Cement	246.5	15.9	-4.5	50.2	13.8	-10.4	26.1	16.0	-12.7
Wipro	Technology	245.0	10.7	1.2	47.0	9.1	-4.1	34.0	3.0	-2.9

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

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