

Kotak Diversified Equity All Cap Omni FoF

NFO Period: 5th to 19th August 2026

SEBI Registered Name - Kotak Mahindra Mutual Fund
SEBI Registered Number - MF/038/98/1

A Balanced Portfolio Needs Multiple Equity Strategies



Diversified Equity

Just like football team needs players with different roles, similarly different equity strategies can play different roles in diversified portfolio

- **Large Cap & Large-Mid Cap** acts like defender which could **provides relative stability**
- **Flexi Cap & Multi Cap** acts Mid fielder which may adapt changing situation
- **Small Cap & Mid Cap** acts like Striker which **aims for higher growth potential**

Disclaimer: Image is for illustration purpose only| Mentioned above are categories and should not be associated with Kotak MF funds

Market Leaders Keep Rotating

CY Returns*	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty Smallcap 250 TRI
CY06	40.2%	30.9%	47.6%
CY07	59.5%	79.4%	89.3%
CY08	-53.1%	-58.7%	-70.6%
CY09	84.9%	102.2%	110.3%
CY10	19.3%	20.4%	19.0%
CY11	-24.9%	-30.0%	-33.1%
CY12	32.5%	41.4%	38.5%
CY13	7.9%	-3.7%	-7.0%
CY14	34.9%	57.9%	56.6%
CY15	-1.3%	7.6%	8.2%
CY16	5.0%	8.3%	3.2%
CY17	32.9%	49.3%	60.2%
CY18	2.6%	-14.6%	-28.4%
CY19	11.8%	-3.4%	-8.5%
CY20	16.1%	23.0%	22.8%
CY21	26.4%	47.5%	60.7%
CY22	4.9%	4.5%	-12.8%
CY23	21.2%	47.6%	56.7%
CY24	13.0%	24.5%	24.9%
CY25	10.2%	6.4%	-5.0%
CY26	-6.1%	2.4%	6.7%
No. of times +ve in 21 Years	**7**	**5**	**9**

Data as on June 2026. Source: ICRA MFI. Past performance may or may not be sustained in future| | As per para 3.9 of SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, Large Cap: 1st -100th company in terms of full market capitalization. Mid Cap: 101st -250th company in terms of full market capitalization. Small cap: 251st company onwards in terms of full market capitalization. |The Index performance shown above does not in any manner indicate the performance of the Fund. *CY – Calendar Years| Kotak Mahindra Asset Management Company Limited (“KMAMC”) is not guaranteeing or promising, or forecasting any returns

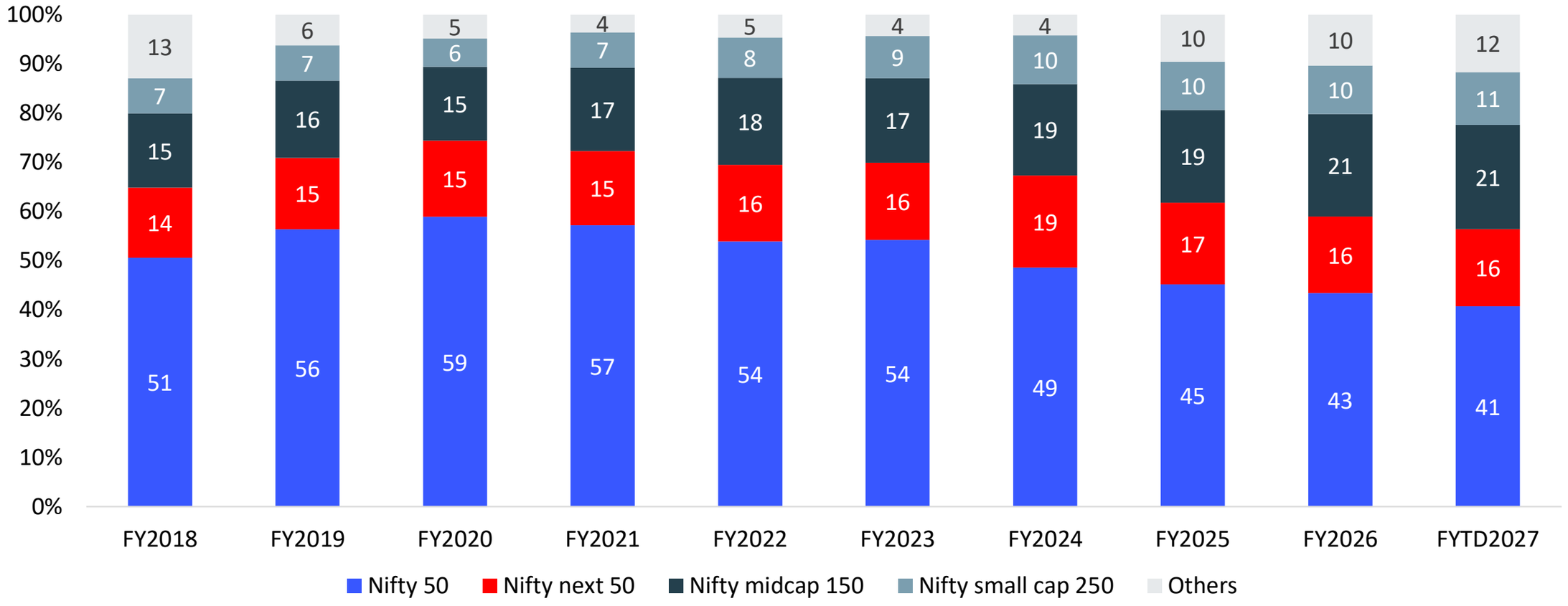
Markets Through Times of Crisis

Time Of Correction	Start Date	End Date	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty Smallcap 250 TRI
Global Financial Crisis	Jan-08	Oct-08	-61.0%	-70.3%	-70.1%
European Debt crisis	Jan-11	20-Dec-11	-26.4%	-32.3%	-36.3%
Global Market Sell off	Mar-15	Feb-16	-20.6%	-15.1%	-19.2%
Covid Phase	Jan-20	Jun-20	-14.2%	-10.9%	-16.4%
2022 Market Pull Back	Jan-22	Dec-22	3.4%	2.8%	-3.9%

Source: ICRA MFI. Past performance may or may not be sustained in future |The Index names mentioned do not constitute any kind of recommendation and are for information purpose only.|The performance of the index shown does not in any manner indicate the performance of the Scheme| As per para 3.9 of SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, Large Cap: 1st -100th company in terms of full market capitalization. Mid Cap: 101st -250th company in terms of full market capitalization. Small cap: 251st company onwards in terms of full market capitalization. Kotak Mahindra Asset Management Company Limited (“KMAMC”) is not guaranteeing or promising, or forecasting any returns

Market Cap Distribution Across Market Segments

The evolving market structure highlights the importance of diversified exposure across market-cap segments.



Source: Bloomberg, Kotak Institutional Equities, Data for FYTD2027 is as of July 23, 2026 | data is as per Financial Year| The Index names mentioned do not constitute any kind of recommendation and are for information purpose only| FY – Financial Year| Others includes microcap and rest other index.| Nifty 50 – Nifty 50 Index, Nifty Next 50 – Nifty Next 50 Index, Nifty Midcap 150 – Nifty Midcap 150 Index, Nifty Small Cap 250 - Nifty Small Cap 250 Index

Choosing The Right Market Cap Mix Can Be Difficult

Am I allocating too much or too little to a particular segment?

Which Market cap to choose?

How much to allocate across segments?



When to shift allocation?

How often should I rebalance my portfolio?

Image is for illustration purpose only

Flexible Allocation. Diversified Opportunities.

Diversified All-Cap Exposure

+

Dynamic Allocation by Expert Professional

+

Tax-Efficient Portfolio Rebalancing

=

Diversified FOF

Challenges vs Solution

Challenges

Overwhelming Choice
Too many schemes make selection difficult

Market Cap Selection Dilemma
Identifying the Right Mix Can Be Challenging

Rebalancing Burden
Continuous tracking with potential tax impact to investors

Exit Load may be Applicable at The Time of Rebalancing

Solution - Diversified FOF

Research-Driven Scheme Selection
Structured framework to identify suitable schemes by seasoned professionals

Dynamic Market Cap Allocation
Ability to adjust exposure across large, mid and small caps based on evolving market conditions.

Portfolio Monitoring
Disciplined rebalancing managed by the fund manager, without investor-level tax impact from portfolio adjustments.

Exit Load not applicable at The Time of Rebalancing

Diversified FOF offers professional market-cap allocation, diversified fund selection, and efficient portfolio rebalancing to help investors navigate evolving market opportunities.

Preparing For Different Market Outcomes

"The Only Free Lunch In Investing Is Diversification."

— Harry Markowitz

Market leadership keeps changing. Diversification across large, mid and small caps helps investors stay prepared for different market outcomes.

Quote is used for illustration and understanding purposes only

Introducing
Kotak Diversified Equity
All Cap Omni FoF



Investment Framework

The investment strategy is aimed at optimizing risk adjusted return through investments in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Fund Manager Framework

Valuation:
Considers various fundamental analysis metrics for evaluation like PEG, P/E, P/B etc.

Economic Outlook:
Considers various macro economic factors such as interest rate, inflation, GDP, etc.

Equity Market Conditions:
Analyses risk-reward opportunities across large, mid, and small-cap segments.

Relative Valuation Across Market Segments:
Assesses valuation dispersion across market-cap categories to optimize allocation decisions.

Asset Allocation

Active Equity Oriented Scheme across market caps

Passive Equity Oriented Scheme across market caps

The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors. For detailed Asset Allocation and scheme features refer SID

Why Kotak Diversified Equity All Cap Omni FoF?



Access Multiple Equity Strategies Through One Investment.

01



Professional Fund Managers Actively Select And Rebalance Underlying Funds.

02



Portfolio Adjustments Within The Fund Are Managed Seamlessly Without Investor Intervention.

03

For more information, please refer the scheme information document (SID) or visit https://www.kotakmf.com/Information/forms-and-downloads

Who Should Consider Investing?

Investors Looking for Professionally Managed Portfolio Allocation



Investors Looking for Exposure Across Market Caps



Investors Seeking a Blend of Active & Passive Funds



Investors Looking for Tax Efficient Investment Option



Investors Looking to Optimize Risk-Adjusted Returns



For more information, please refer the scheme information document (SID) or visit https://www.kotakmf.com/Information/forms-and-downloads

Asset Allocation

Investments

Units of equity-oriented active and passive mutual fund schemes based on varied market caps

Indicative allocations (% of total assets)	
Minimum	Maximum
95	100

Debt & Money Market Instruments and Units of Liquid and Overnight schemes & Liquid ETFs

Indicative allocations (% of total assets)	
Minimum	Maximum
0	5

For detailed Asset allocation and investment strategy, please refer to Scheme Information Document (SID)

Indicative List Of Underlying Schemes

Active Equity Scheme

- Kotak Large Cap Fund
- Kotak Flexicap Fund
- Kotak Multicap Fund
- Kotak Large & Midcap Fund
- Kotak Midcap Fund
- Kotak Small cap Fund
- Kotak Focused Fund
- Kotak Contra Fund
- Kotak Dividend Yield Fund

+

Passive Equity Scheme

- Kotak Nifty 50 ETF
- Kotak BSE Sensex ETF
- Kotak Nifty Midcap 50 ETF
- Kotak Nifty Midcap 150 ETF
- Kotak Nifty Next 50 Index Fund
- Kotak Nifty 50 Index Fund
- Kotak Nifty Smallcap 50 Index Fund
- Kotak Nifty Midcap 50 Index Fund
- Kotak Nifty Smallcap 250 Index Fund
- Kotak BSE Sensex Index Fund
- Kotak Nifty Midcap 150 Index Fund

The above list is indicative and not exhaustive. The scheme retains the flexibility to invest in any existing and new equity-oriented sector based active and passive mutual fund schemes offered by Kotak Mahindra Mutual Fund or any other Mutual Fund. For more information, refer scheme information document

Salient Features of the Scheme

Feature Description	Feature Description
Name Of The Scheme	Kotak Diversified Equity All Cap Omni FOF
Type of Scheme	An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.
Category	Equity Oriented FOF (Domestic) –Diversified FOF
Investment Objective	To generate long term capital appreciation from a portfolio created by investing in units of equity-oriented schemes based on varied market caps. However, there is no assurance that the objective of the scheme will be achieved
Benchmark Index	Nifty 500 TRI (Total Return Index)
Fund Manager (s)	Mr. Devender Singhal will be Fund Manager for Equity Oriented Schemes. Mr. Abhishek Bisen will be Fund Manager for Debt Oriented schemes.
Exit Load	Nil
Minimum Purchase Amount	Initial Purchase (Non- SIP)- Rs. 1000/- and any amount thereafter Additional Purchase (Non- SIP)- Rs. 500/- and any amount thereafter SIP Purchase- Rs. 500/- subject to a minimum of 2 SIP instalments of at least Rs. 500/- each

For detailed asset allocation and scheme information, please refer the scheme information document (SID)

Product Label

Scheme



Benchmark



Benchmark (Nifty 500 TRI)

KOTAK DIVERSIFIED EQUITY ALL CAP OMNI FOF

An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

This product is suitable for investors who are seeking*:

- ✓ Long term capital growth
- ✓ Investment in Units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them

(The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)

Disclaimers

The information contained in this (communication) is extracted from different public sources/KMAMC internal research. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is for the information of the person to whom it is provided without any liability whatsoever on the part of Kotak Mahindra Asset Management Co Ltd or any associated companies or any employee thereof. Investors should consult their financial advisors if in doubt about whether the product is suitable for them before investing.

For details relating to expenses of the scheme please refer Annual Scheme Recurring Expenses section of the Scheme Information Document. The investors are bearing the recurring expenses of the Fund, in addition to the expenses of the underlying Fund.

This communication includes statements/opinions which contain words or phrases such as "will", "believe", "expect" and similar expressions or variations of such expressions, that are forward looking statements. Actual results may differ materially from those suggested by the forward looking statements due to risk or uncertainties associated with the statements mentioned with respect to but not limited to exposure to market risks, general economic and political conditions in India and other countries globally, which may have an impact on services and/or investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices etc.

The stocks/sectors mentioned do not constitute any kind of recommendation and are for information purpose only. Kotak Mahindra Mutual Fund may or may not hold position in the mentioned stock(s)/sector(s). These communication is not intended for distribution to or use by any person in any jurisdiction where such distribution would be contrary to local law or regulation. The distribution of this communication in certain jurisdictions may be restricted or totally prohibited and accordingly, persons who come into possession of this communication are required to inform themselves about, and to observe, any such restrictions.

Past performance may or may not be sustained in future. KMAMC is not guaranteeing or promising any returns/future returns. For detailed portfolio and related disclosures for the scheme please refer our website https://www.kotakmf.com/Information/forms-and-downloads. The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors.

Thank You



MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.