

Result Monitor

13th Jul, 2026



MOFSL Expectation

Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
HCL Technologies	13-Jul-2026	3,43,054	13.0	1.0	69,456	16.6	2.8	63,122	21.6	10.7
L&T Technology	14-Jul-2026	29,336	2.4	2.6	5,339	15.5	2.4	4,870	12.6	2.9
Angel One	15-Jul-2026	9,923	24.8	-2.1	2,655	61.4	-39.7	2,655	61.4	-39.7
Billionbrains	15-Jul-2026	14,925	65.0	-0.9	8,738	81.0	-6.8	8,768	74.2	-6.3
HDFC AMC	15-Jul-2026	10,650	10.0	1.3	8,518	10.2	0.8	10,078	2.2	20.9
HDFC Life Insur.	15-Jul-2026	1,63,943	10.2	-38.0	8,316	2.8	-34.1	0	-100.0	-100.0
ICICI Lombard	15-Jul-2026	58,810	14.5	1.6	-3,069	Loss	Loss	9,842	-1.0	37.0
ICICI Pru Life	15-Jul-2026	1,01,785	13.7	-48.2	5,247	14.8	-45.6	0	-100.0	-100.0
ICICI Pru. AMC	15-Jul-2026	15,531	18.3	2.4	11,359	20.1	-2.1	12,121	14.3	16.7
Union Bank	15-Jul-2026	98,196	7.8	4.4	72,467	4.9	-8.9	58,547	11.6	-15.2
360 One WAM	16-Jul-2026	8,283	25.1	-0.8	3,965	27.5	-5.0	4,325	15.7	19.3
CEAT	16-Jul-2026	40,588	15.0	-3.8	3,450	-11.0	-41.8	700	-56.0	-80.0
Polycab India	16-Jul-2026	79,160	34.0	-10.7	10,607	23.7	-8.7	9,577	19.6	-8.7
Tech Mahindra	16-Jul-2026	1,55,224	16.3	3.0	27,164	40.4	5.9	23,128	43.0	29.2
Wipro	16-Jul-2026	2,49,454	12.7	2.9	48,077	12.6	-2.5	44,438	4.4	-4.2
Federal Bank	17-Jul-2026	28,059	20.1	-11.6	18,907	21.5	-16.9	15,220	31.6	-0.9
Havells India	17-Jul-2026	66,400	21.7	-1.0	6,111	18.5	-16.2	5,513	17.4	-13.2
JSW Steel	17-Jul-2026	4,31,198	-0.1	-15.7	92,861	17.8	-4.4	52,226	50.0	-9.0
Oberoi Realty	17-Jul-2026	15,056	52.5	-14.0	7,971	53.2	-17.0	7,820	56.3	-19.7
Poonawalla Fincorp	17-Jul-2026	11,555	80.8	10.1	8,120	150.2	16.9	4,407	428.2	29.2
RBL Bank	17-Jul-2026	17,675	19.4	5.8	8,675	23.4	-9.2	2,373	-9.0	-14.4
Reliance Inds.	17-Jul-2026	30,76,373	26.3	4.6	4,61,448	7.6	4.5	2,90,507	2.9	6.8
Axis Bank	18-Jul-2026	1,49,942	10.6	3.7	1,13,248	-1.7	13.1	89,270	18.0	37.5
Can Fin Homes	18-Jul-2026	4,310	18.8	2.0	3,547	16.7	0.3	3,327	19.8	-5.7

Data for Banks and NBFCs are NII & PPP instead of Sales & EBITDA

MOFSL Expectation

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		Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
HDFC Bank	18-Jul-2026	3,41,036	8.5	3.1	2,86,156	-19.9	2.9	2,53,350	19.0	0.6
ICICI Bank	18-Jul-2026	2,39,120	10.5	4.1	1,89,824	1.3	4.3	1,74,800	3.2	-3.4
India Cements	18-Jul-2026	9,979	-2.6	-18.8	1,058	29.1	-31.9	133	LP	-84.6
J K Cements	18-Jul-2026	37,397	11.6	-3.8	6,065	-11.8	-11.1	3,665	-25.1	-17.4
Kotak Mahindra Bank	18-Jul-2026	79,939	10.1	1.5	59,026	6.1	0.8	52,005	19.4	-2.6
Mahindra Logistics	20-Jul-2026	18,512	13.9	3.3	1,074	40.8	-4.4	324	LP	1.1
Ultratech Cement	20-Jul-2026	2,40,982	13.3	-6.6	49,439	12.1	-11.7	33,237	9.0	-16.8
Bajaj Auto	21-Jul-2026	1,68,579	34.0	5.3	33,982	36.9	2.3	36,714	31.7	1.3
Cyient DLM	21-Jul-2026	3,508	26.0	-4.9	338	34.7	-21.6	219	116.5	-31.0
Granules India	21-Jul-2026	14,413	19.1	-2.0	3,286	33.2	-6.7	2,301	35.0	-6.6
M & M Financial	21-Jul-2026	24,306	20.8	1.6	17,211	27.2	0.0	10,053	45.0	-13.4
TVS Motor	21-Jul-2026	1,34,495	33.4	5.0	16,408	29.9	-2.3	13,558	28.8	-0.2
CIE Automotive	22-Jul-2026	26,031	9.9	-0.3	3,942	17.1	-1.9	3,190	18.1	-2.4
Dr Reddy's Labs	22-Jul-2026	82,306	-3.7	3.3	12,757	-40.7	8.4	8,779	-54.2	49.1
IndusInd Bank	22-Jul-2026	44,387	-4.3	1.5	22,304	-13.1	-2.8	8,969	11.1	10.3
Nestle	22-Jul-2026	60,360	18.4	-10.5	13,588	21.5	-23.3	11,412	24.3	-26.3
Nippon Life AMC	22-Jul-2026	7,562	24.7	2.4	5,043	29.9	-0.6	5,896	12.5	28.2
United Spirits	22-Jul-2026	26,638	4.5	-12.5	4,337	4.5	-26.6	4,037	12.5	-29.3
UTI AMC	22-Jul-2026	3,861	1.8	3.0	1,579	-8.4	7.2	2,411	-26.1	LP
Cipla	23-Jul-2026	69,979	0.6	7.0	11,617	-34.7	16.5	10,174	-42.5	35.8
Cyient	23-Jul-2026	27,359	59.8	42.0	4,014	73.9	59.6	2,913	34.7	48.6
Infosys	23-Jul-2026	4,85,958	14.9	4.7	1,18,610	17.7	6.5	1,11,770	14.8	7.3
Mahindra Lifespace	23-Jul-2026	6,009	1,780	-10.3	720	LP	LP	725	LP	9,437.7
Mphasis	23-Jul-2026	43,955	17.8	3.6	8,264	17.6	2.6	7,209	18.2	5.8

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
ACC	24-Jul-2026	60,273	-0.6	-14.8	6,261	-19.0	1.6	3,791	-34.0	-1.5
Atul	24-Jul-2026	16,515	11.7	-1.1	2,675	13.6	-4.7	2,105	20.2	-26.6
Bank of Baroda	24-Jul-2026	1,29,530	13.3	3.7	86,347	4.8	-4.8	69,099	10.2	16.7
Concor	24-Jul-2026	22,855	6.3	1.3	4,868	14.1	15.8	4,108	18.5	20.8
KFin Technologies	24-Jul-2026	3,512	28.2	1.1	1,146	0.7	-10.8	948	-9.8	-17.7
Laurus Labs	24-Jul-2026	17,765	13.2	-1.9	4,885	27.8	-6.9	3,267	45.7	-12.6
Five-Star Business	25-Jul-2026	6,263	8.5	2.0	4,233	5.1	1.4	3,617	1.9	1.3
IDFC First Bank	25-Jul-2026	58,686	19.0	3.4	23,788	6.2	124.7	10,655	83.6	462.9
Coforge	27-Jul-2026	46,032	24.8	3.4	9,344	48.0	1.9	6,905	89.0	10.5
Ambuja Cements	28-Jul-2026	1,00,708	-2.1	-7.7	15,279	-22.1	4.4	6,529	-51.7	4.6
Chola. Inv & Fin.	28-Jul-2026	39,987	25.6	3.7	29,498	22.3	-1.1	19,498	27.5	-8.8
Hind. Unilever	28-Jul-2026	1,72,147	9.3	5.3	39,869	9.5	3.8	37,219	9.5	1.1
Tata Capital	28-Jul-2026	36,208	26.3	4.1	27,089	18.2	5.8	20,001	44.6	1.1
Adani Ports	29-Jul-2026	1,07,519	17.8	0.1	62,092	13.0	3.1	38,946	3.8	3.0
Asian Paints	29-Jul-2026	1,04,118	16.5	12.6	19,157	17.9	7.2	17,107	16.2	7.7
Craftsman Auto	29-Jul-2026	21,170	18.7	-4.9	3,147	18.8	-12.2	1,260	34.5	-27.2
Dabur	29-Jul-2026	38,416	12.8	26.5	7,617	14.1	64.9	7,584	14.4	59.8
P&G Hygiene	29-Jul-2026	10,026	7.0	6.5	2,657	-0.2	21.7	2,667	0.8	22.3
Star Health	29-Jul-2026	51,165	18.0	9.5	3,889	35.0	-23.0	6,901	17.4	LP
Bajaj Finance	30-Jul-2026	1,24,653	21.9	5.8	1,00,181	18.0	6.5	77,987	22.5	5.2
Exide Inds.	30-Jul-2026	48,706	8.0	7.0	5,552	1.3	4.7	4,387	2.1	4.4
Mahindra & Mahindra	30-Jul-2026	4,06,062	19.1	2.7	50,758	3.9	-8.8	45,808	2.4	-6.2
Transport Corp.	30-Jul-2026	12,526	9.9	-5.4	1,290	6.6	-9.4	994	1.3	-12.1
Westlife Foodworld	30-Jul-2026	7,351	11.8	12.2	977	14.3	12.3	53	234.0	LP

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Bajaj Finserv	31-Jul-2026	3,91,394	10.4	1.6	1,61,900	13.0	11.5	76,724	6.5	10.7
Shree Cement	31-Jul-2026	55,244	11.7	-2.1	11,468	-6.7	-8.3	6,141	-26.3	-8.4
Sun Pharma	31-Jul-2026	1,52,791	10.8	4.9	40,031	-0.1	15.2	36,475	-3.0	16.7
Cams Services	03-Aug-2026	4,104	15.9	3.9	1,896	22.9	3.5	1,731	19.9	4.0
Marico	04-Aug-2026	39,306	20.6	17.9	8,235	25.7	58.1	8,200	25.0	62.7
Pidilite Inds.	04-Aug-2026	44,344	18.2	23.7	10,829	15.1	30.0	10,283	12.2	30.7
United Breweries	04-Aug-2026	31,200	9.0	38.8	2,786	-10.3	100.2	2,046	-17.3	387.0
Cummins India	05-Aug-2026	32,142	10.6	6.7	6,846	9.8	6.6	8,183	12.7	-0.2
Navin Fluorine	05-Aug-2026	9,634	32.8	2.7	3,198	54.7	-0.4	2,634	69.8	-1.9
TCI Express	06-Aug-2026	3,070	7.1	-6.1	319	6.5	-3.6	291	4.6	6.9
Godrej Consumer	07-Aug-2026	41,552	16.4	6.5	7,952	14.5	-5.5	7,222	15.2	-3.0
Hindalco	07-Aug-2026	7,74,725	20.6	-0.8	1,06,368	34.5	6.2	78,812	38.9	3.3
Anant Raj	08-Aug-2026	6,505	9.8	0.6	1,703	13.0	1.7	1,602	6.6	-8.6
Amara Raja Energy	10-Aug-2026	35,844	7.0	3.6	3,979	2.9	5.5	2,579	-1.2	2.4
Bosch	10-Aug-2026	53,153	11.0	-4.5	6,485	1.4	-19.2	7,010	-16.3	-15.4
Endurance Tech.	13-Aug-2026	40,650	22.5	-0.5	5,128	15.5	-10	3,366	11.6	-9.2
Max Financial	13-Aug-2026	73,756	15.3	-46.1	3,904	16.5	-61.5	NA	NA	NA

NIFTY 50 – Bloomberg Consensus Estimates

Company	Consol/standalone	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
			QIFY27	%YoY	%QoQ	QIFY27	%YoY	%QoQ	QIFY27	%YoY	%QoQ
HCL TECH LTD	Consol	13-Jul-2026	3,43,261	13.1	1.9	69,742	15.4	5.2	45,295	17.6	1.9
HDFC LIFE INSURA	Standalone	15-Jul-2026	2,36,038	-20.0	17.4	#N/A N/A	#VALUE!	#VALUE!	6,091	11.5	22.9
JIO FINANCIAL SE	Consol	16-Jul-2026	3,961	-35.3	-61.1	4,117	-11.2	-34.9	3,345	3.0	22.9
TECH MAHINDRA LT	Consol	16-Jul-2026	1,54,584	15.8	2.5	26,782	38.4	4.4	15,831	38.8	16.9
WIPRO LTD	Consol	16-Jul-2026	2,47,300	11.7	2.0	48,082	13.4	-1.7	34,663	4.1	-1.0
JSW STEEL LTD	Consol	17-Jul-2026	4,53,718	6.9	-8.9	85,453	12.8	-1.0	31,485	44.2	-80.8
RELIANCE INDUSTR	Consol	17-Jul-2026	30,10,220	23.6	2.4	4,58,101	-17.4	-5.7	2,04,511	-24.2	20.5
ULTRATECH CEMENT	Consol	20-Jul-2026	2,42,118	13.8	-6.2	47,508	7.7	-15.2	24,845	11.6	-16.7
BAJAJ AUTO LTD	Standalone	21-Jul-2026	1,68,833	34.2	5.5	33,787	36.1	1.7	27,366	30.6	-0.3
DR REDDY'S LABS	Consol	22-Jul-2026	81,998	-4.0	9.1	14,760	-33.6	285.9	7,943	-44.0	259.6
NESTLE INDIA LTD	Standalone	22-Jul-2026	60,450	19.1	-10.1	13,515	22.8	-23.7	8,342	26.5	-25.1
CIPLA LTD	Consol	23-Jul-2026	71,680	3.0	10.9	12,657	-28.8	27.0	8,555	-34.1	54.2
INFOSYS LTD	Consol	23-Jul-2026	4,83,133	14.3	4.1	1,15,651	16.3	3.6	78,289	13.1	-7.9
HINDUSTAN UNILEV	Consol	28-Jul-2026	1,75,182	7.3	8.1	39,863	7.2	3.8	28,064	1.8	-6.2
ADANI PORTS AND	Consol	29-Jul-2026	1,06,291	16.5	-1.0	61,306	11.6	1.8	33,893	2.3	1.8
ASIAN PAINTS LTD	Consol	29-Jul-2026	1,02,039	14.3	10.6	18,445	13.5	3.2	12,443	13.1	6.2
MAHINDRA & MAHIN	Standalone	30-Jul-2026	4,16,848	22.3	5.4	54,080	14.2	-1.0	35,796	3.8	-4.2
BAJAJ FINSERV LT	Consol	31-Jul-2026	3,99,242	34.0	3.7	1,61,900	13.1	11.6	27,856	-0.1	9.7
SUN PHARMA INDU	Consol	31-Jul-2026	1,54,878	12.3	6.4	43,937	7.9	24.6	30,201	32.5	11.3
HINDALCO INDS	Consol	07-Aug-2026	8,25,129	28.5	5.6	1,11,585	41.1	11.4	58,769	46.8	126.3

Sneha Poddar

Research Analyst

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