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Wealth Management

Solid Research
Solid Relationships

Result Monitor

13th Jul, 2026

Q1 FY27 Result Monitor

Result Monitor

motilal oswal Wealth Management

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
HCL Technologies	13-Jul-2026	3,43,054	13.0	1.0	69,456	16.6	2.8	63,122	21.6	10.7
L&T Technology	14-Jul-2026	29,336	2.4	2.6	5,339	15.5	2.4	4,870	12.6	2.9
Angel One	15-Jul-2026	9,923	24.8	-2.1	2,655	61.4	-39.7	2,655	61.4	-39.7
Billionbrains	15-Jul-2026	14,925	65.0	-0.9	8,738	81.0	-6.8	8,768	74.2	-6.3
HDFC AMC	15-Jul-2026	10,650	10.0	1.3	8,518	10.2	0.8	10,078	2.2	20.9
HDFC Life Insur.	15-Jul-2026	1,63,943	10.2	-38.0	8,316	2.8	-34.1	0	-100.0	-100.0
ICICI Lombard	15-Jul-2026	58,810	14.5	1.6	-3,069	Loss	Loss	9,842	-1.0	37.0
ICICI Pru Life	15-Jul-2026	1,01,785	13.7	-48.2	5,247	14.8	-45.6	0	-100.0	-100.0
ICICI Pru. AMC	15-Jul-2026	15,531	18.3	2.4	11,359	20.1	-2.1	12,121	14.3	16.7
Union Bank	15-Jul-2026	98,196	7.8	4.4	72,467	4.9	-8.9	58,547	11.6	-15.2
360 One WAM	16-Jul-2026	8,283	25.1	-0.8	3,965	27.5	-5.0	4,325	15.7	19.3
CEAT	16-Jul-2026	40,588	15.0	-3.8	3,450	-11.0	-41.8	700	-56.0	-80.0
Polycab India	16-Jul-2026	79,160	34.0	-10.7	10,607	23.7	-8.7	9,577	19.6	-8.7
Tech Mahindra	16-Jul-2026	1,55,224	16.3	3.0	27,164	40.4	5.9	23,128	43.0	29.2
Wipro	16-Jul-2026	2,49,454	12.7	2.9	48,077	12.6	-2.5	44,438	4.4	-4.2
Federal Bank	17-Jul-2026	28,059	20.1	-11.6	18,907	21.5	-16.9	15,220	31.6	-0.9
Havells India	17-Jul-2026	66,400	21.7	-1.0	6,111	18.5	-16.2	5,513	17.4	-13.2
JSW Steel	17-Jul-2026	4,31,198	-0.1	-15.7	92,861	17.8	-4.4	52,226	50.0	-9.0
Oberoi Realty	17-Jul-2026	15,056	52.5	-14.0	7,971	53.2	-17.0	7,820	56.3	-19.7
Poonawalla Fincorp	17-Jul-2026	11,555	80.8	10.1	8,120	150.2	16.9	4,407	428.2	29.2
RBL Bank	17-Jul-2026	17,675	19.4	5.8	8,675	23.4	-9.2	2,373	-9.0	-14.4
Reliance Inds.	17-Jul-2026	30,76,373	26.3	4.6	4,61,448	7.6	4.5	2,90,507	2.9	6.8
Axis Bank	18-Jul-2026	1,49,942	10.6	3.7	1,13,248	-1.7	13.1	89,270	18.0	37.5
Can Fin Homes	18-Jul-2026	4,310	18.8	2.0	3,547	16.7	0.3	3,327	19.8	-5.7

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

Result Monitor

motilal oswal Wealth Management

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
HDFC Bank	18-Jul-2026	3,41,036	8.5	3.1	2,86,156	-19.9	2.9	2,53,350	19.0	0.6
ICICI Bank	18-Jul-2026	2,39,120	10.5	4.1	1,89,824	1.3	4.3	1,74,800	3.2	-3.4
India Cements	18-Jul-2026	9,979	-2.6	-18.8	1,058	29.1	-31.9	133	LP	-84.6
J K Cements	18-Jul-2026	37,397	11.6	-3.8	6,065	-11.8	-11.1	3,665	-25.1	-17.4
Kotak Mahindra Bank	18-Jul-2026	79,939	10.1	1.5	59,026	6.1	0.8	52,005	19.4	-2.6
Mahindra Logistics	20-Jul-2026	18,512	13.9	3.3	1,074	40.8	-4.4	324	LP	1.1
Ultratech Cement	20-Jul-2026	2,40,982	13.3	-6.6	49,439	12.1	-11.7	33,237	9.0	-16.8
Bajaj Auto	21-Jul-2026	1,68,579	34.0	5.3	33,982	36.9	2.3	36,714	31.7	1.3
Cyient DLM	21-Jul-2026	3,508	26.0	-4.9	338	34.7	-21.6	219	116.5	-31.0
Granules India	21-Jul-2026	14,413	19.1	-2.0	3,286	33.2	-6.7	2,301	35.0	-6.6
M & M Financial	21-Jul-2026	24,306	20.8	1.6	17,211	27.2	0.0	10,053	45.0	-13.4
TVS Motor	21-Jul-2026	1,34,495	33.4	5.0	16,408	29.9	-2.3	13,558	28.8	-0.2
CIE Automotive	22-Jul-2026	26,031	9.9	-0.3	3,942	17.1	-1.9	3,190	18.1	-2.4
Dr Reddy's Labs	22-Jul-2026	82,306	-3.7	3.3	12,757	-40.7	8.4	8,779	-54.2	49.1
IndusInd Bank	22-Jul-2026	44,387	-4.3	1.5	22,304	-13.1	-2.8	8,969	11.1	10.3
Nestle	22-Jul-2026	60,360	18.4	-10.5	13,588	21.5	-23.3	11,412	24.3	-26.3
Nippon Life AMC	22-Jul-2026	7,562	24.7	2.4	5,043	29.9	-0.6	5,896	12.5	28.2
United Spirits	22-Jul-2026	26,638	4.5	-12.5	4,337	4.5	-26.6	4,037	12.5	-29.3
UTI AMC	22-Jul-2026	3,861	1.8	3.0	1,579	-8.4	7.2	2,411	-26.1	LP
Cipla	23-Jul-2026	69,979	0.6	7.0	11,617	-34.7	16.5	10,174	-42.5	35.8
Cyient	23-Jul-2026	27,359	59.8	42.0	4,014	73.9	59.6	2,913	34.7	48.6
Infosys	23-Jul-2026	4,85,958	14.9	4.7	1,18,610	17.7	6.5	1,11,770	14.8	7.3
Mahindra Lifespace	23-Jul-2026	6,009	1,780	-10.3	720	LP	LP	725	LP	9,437.7
MphasiS	23-Jul-2026	43,955	17.8	3.6	8,264	17.6	2.6	7,209	18.2	5.8

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

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MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
ACC	24-Jul-2026	60,273	-0.6	-14.8	6,261	-19.0	1.6	3,791	-34.0	-1.5
Atul	24-Jul-2026	16,515	11.7	-1.1	2,675	13.6	-4.7	2,105	20.2	-26.6
Bank of Baroda	24-Jul-2026	1,29,530	13.3	3.7	86,347	4.8	-4.8	69,099	10.2	16.7
Concor	24-Jul-2026	22,855	6.3	1.3	4,868	14.1	15.8	4,108	18.5	20.8
KFin Technologies	24-Jul-2026	3,512	28.2	1.1	1,146	0.7	-10.8	948	-9.8	-17.7
Laurus Labs	24-Jul-2026	17,765	13.2	-1.9	4,885	27.8	-6.9	3,267	45.7	-12.6
Five-Star Business	25-Jul-2026	6,263	8.5	2.0	4,233	5.1	1.4	3,617	1.9	1.3
IDFC First Bank	25-Jul-2026	58,686	19.0	3.4	23,788	6.2	124.7	10,655	83.6	462.9
Coforge	27-Jul-2026	46,032	24.8	3.4	9,344	48.0	1.9	6,905	89.0	10.5
Ambuja Cements	28-Jul-2026	1,00,708	-2.1	-7.7	15,279	-22.1	4.4	6,529	-51.7	4.6
Chola. Inv & Fin.	28-Jul-2026	39,987	25.6	3.7	29,498	22.3	-1.1	19,498	27.5	-8.8
Hind. Unilever	28-Jul-2026	1,72,147	9.3	5.3	39,869	9.5	3.8	37,219	9.5	1.1
Tata Capital	28-Jul-2026	36,208	26.3	4.1	27,089	18.2	5.8	20,001	44.6	1.1
Adani Ports	29-Jul-2026	1,07,519	17.8	0.1	62,092	13.0	3.1	38,946	3.8	3.0
Asian Paints	29-Jul-2026	1,04,118	16.5	12.6	19,157	17.9	7.2	17,107	16.2	7.7
Craftsman Auto	29-Jul-2026	21,170	18.7	-4.9	3,147	18.8	-12.2	1,260	34.5	-27.2
Dabur	29-Jul-2026	38,416	12.8	26.5	7,617	14.1	64.9	7,584	14.4	59.8
P&G Hygiene	29-Jul-2026	10,026	7.0	6.5	2,657	-0.2	21.7	2,667	0.8	22.3
Star Health	29-Jul-2026	51,165	18.0	9.5	3,889	35.0	-23.0	6,901	17.4	LP
Bajaj Finance	30-Jul-2026	1,24,653	21.9	5.8	1,00,181	18.0	6.5	77,987	22.5	5.2
Exide Inds.	30-Jul-2026	48,706	8.0	7.0	5,552	1.3	4.7	4,387	2.1	4.4
Mahindra & Mahindra	30-Jul-2026	4,06,062	19.1	2.7	50,758	3.9	-8.8	45,808	2.4	-6.2
Transport Corp.	30-Jul-2026	12,526	9.9	-5.4	1,290	6.6	-9.4	994	1.3	-12.1
Westlife Foodworld	30-Jul-2026	7,351	11.8	12.2	977	14.3	12.3	53	234.0	LP

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

MOFSL Expectation

		Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
Bajaj Finserv	31-Jul-2026	3,91,394	10.4	1.6	1,61,900	13.0	11.5	76,724	6.5	10.7
Shree Cement	31-Jul-2026	55,244	11.7	-2.1	11,468	-6.7	-8.3	6,141	-26.3	-8.4
Sun Pharma	31-Jul-2026	1,52,791	10.8	4.9	40,031	-0.1	15.2	36,475	-3.0	16.7
Cams Services	03-Aug-2026	4,104	15.9	3.9	1,896	22.9	3.5	1,731	19.9	4.0
Marico	04-Aug-2026	39,306	20.6	17.9	8,235	25.7	58.1	8,200	25.0	62.7
Pidilite Inds.	04-Aug-2026	44,344	18.2	23.7	10,829	15.1	30.0	10,283	12.2	30.7
United Breweries	04-Aug-2026	31,200	9.0	38.8	2,786	-10.3	100.2	2,046	-17.3	387.0
Cummins India	05-Aug-2026	32,142	10.6	6.7	6,846	9.8	6.6	8,183	12.7	-0.2
Navin Fluorine	05-Aug-2026	9,634	32.8	2.7	3,198	54.7	-0.4	2,634	69.8	-1.9
TCI Express	06-Aug-2026	3,070	7.1	-6.1	319	6.5	-3.6	291	4.6	6.9
Godrej Consumer	07-Aug-2026	41,552	16.4	6.5	7,952	14.5	-5.5	7,222	15.2	-3.0
Hindalco	07-Aug-2026	7,74,725	20.6	-0.8	1,06,368	34.5	6.2	78,812	38.9	3.3
Anant Raj	08-Aug-2026	6,505	9.8	0.6	1,703	13.0	1.7	1,602	6.6	-8.6
Amara Raja Energy	10-Aug-2026	35,844	7.0	3.6	3,979	2.9	5.5	2,579	-1.2	2.4
Bosch	10-Aug-2026	53,153	11.0	-4.5	6,485	1.4	-19.2	7,010	-16.3	-15.4
Endurance Tech.	13-Aug-2026	40,650	22.5	-0.5	5,128	15.5	-10	3,366	11.6	-9.2
Max Financial	13-Aug-2026	73,756	15.3	-46.1	3,904	16.5	-61.5	NA	NA	NA

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

Q1 FY27 Result Monitor

NIFTY 50 - Bloomberg Consensus Estimates

			Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
Company	Consol/standalone	Result Date	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ	Q1FY27	%YoY	%QoQ
HCL TECH LTD	Consol	13-Jul-2026	3,43,261	13.1	1.9	69,742	15.4	5.2	45,295	17.6	1.9
HDFC LIFE INSURA	Standalone	15-Jul-2026	2,36,038	-20.0	17.4	#N/A N/A	#VALUE!	#VALUE!	6,091	11.5	22.9
JIO FINANCIAL SE	Consol	16-Jul-2026	3,961	-35.3	-61.1	4,117	-11.2	-34.9	3,345	3.0	22.9
TECH MAHINDRA LT	Consol	16-Jul-2026	1,54,584	15.8	2.5	26,782	38.4	4.4	15,831	38.8	16.9
WIPRO LTD	Consol	16-Jul-2026	2,47,300	11.7	2.0	48,082	13.4	-1.7	34,663	4.1	-1.0
JSW STEEL LTD	Consol	17-Jul-2026	4,53,718	6.9	-8.9	85,453	12.8	-1.0	31,485	44.2	-80.8
RELIANCE INDUSTR	Consol	17-Jul-2026	30,10,220	23.6	2.4	4,58,101	-17.4	-5.7	2,04,511	-24.2	20.5
ULTRATECH CEMENT	Consol	20-Jul-2026	2,42,118	13.8	-6.2	47,508	7.7	-15.2	24,845	11.6	-16.7
BAJAJ AUTO LTD	Standalone	21-Jul-2026	1,68,833	34.2	5.5	33,787	36.1	1.7	27,366	30.6	-0.3
DR REDDY'S LABS	Consol	22-Jul-2026	81,998	-4.0	9.1	14,760	-33.6	285.9	7,943	-44.0	259.6
NESTLE INDIA LTD	Standalone	22-Jul-2026	60,450	19.1	-10.1	13,515	22.8	-23.7	8,342	26.5	-25.1
CIPLA LTD	Consol	23-Jul-2026	71,680	3.0	10.9	12,657	-28.8	27.0	8,555	-34.1	54.2
INFOSYS LTD	Consol	23-Jul-2026	4,83,133	14.3	4.1	1,15,651	16.3	3.6	78,289	13.1	-7.9
HINDUSTAN UNILEV	Consol	28-Jul-2026	1,75,182	7.3	8.1	39,863	7.2	3.8	28,064	1.8	-6.2
ADANI PORTS AND	Consol	29-Jul-2026	1,06,291	16.5	-1.0	61,306	11.6	1.8	33,893	2.3	1.8
ASIAN PAINTS LTD	Consol	29-Jul-2026	1,02,039	14.3	10.6	18,445	13.5	3.2	12,443	13.1	6.2
MAHINDRA & MAHIN	Standalone	30-Jul-2026	4,16,848	22.3	5.4	54,080	14.2	-1.0	35,796	3.8	-4.2
BAJAJ FINSERV LT	Consol	31-Jul-2026	3,99,242	34.0	3.7	1,61,900	13.1	11.6	27,856	-0.1	9.7
SUN PHARMA INDU	Consol	31-Jul-2026	1,54,878	12.3	6.4	43,937	7.9	24.6	30,201	32.5	11.3
HINDALCO INDS	Consol	07-Aug-2026	8,25,129	28.5	5.6	1,11,585	41.1	11.4	58,769	46.8	126.3

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

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