

Result Monitor

08th May, 2026



MOFSL Expectation

Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
MCX	08-May-26	8,705	198.8	30.8	6,742	320.9	36.2	5,412	299.5	34.9
Kalyan Jewellers	08-May-26	83,979	35.9	-18.8	6,057	51.7	-19.3	3,530	88.1	-21.2
Balkrishna Inds	08-May-26	26,961	-5.0	0.5	5,899	-16.2	-3.8	3,266	-9.8	-14.4
Urban Company	08-May-26	3,989	33.9	4.3	-930	Loss	Loss	-680	PL	Loss
Hyundai Motor	08-May-26	1,93,776	8.0	7.8	20,427	-19.3	1.2	11,834	-26.7	-4.1
Bank of Baroda	08-May-26	1,20,681	5.0	2.3	76,977	-5.3	4.3	49,511	-1.9	-2.0
Swiggy	08-May-26	62,560	41.9	1.8	-7,763	Loss	Loss	-9,755	Loss	Loss
Tata Consumer	08-May-26	52,714	14.4	3.1	7,338	18.2	1.8	3,767	21.2	-6.2
State Bank	08-May-26	4,69,359	9.7	3.9	3,09,743	-1.0	-5.7	2,00,346	7.5	-4.7
Niva Bupa Health	08-May-26	19,468	27.5	33.9	-407	PL	Loss	1,229	-40.4	LP
CreditAccess	08-May-26	10,612	21.1	8.8	7,764	22.5	14.1	3,323	603.8	31.8
Northern ARC	08-May-26	4,023	14.7	1.2	2,427	5.9	-8.1	1,149	199.4	13.0
JSW Infra	08-May-26	14,842	15.7	10.0	7,582	18.3	17.8	4,485	0.9	19.6
Oberoi Realty	08-May-26	17,401	51.3	16.6	10,272	66.2	19.8	7,471	72.5	16.7
Titan Company	08-May-26	1,99,422	33.7	-21.5	21,837	42.1	-19.5	13,822	58.7	-23.1
Vedant Fashions	08-May-26	3,809	3.7	-22.5	1,681	1.4	-23.5	983	-2.8	-27.8
Birla Corporation	09-May-26	27,631	-1.8	28.0	4,074	-23.7	39.3	1,756	-38.7	133.0
Blue Dart Express	09-May-26	15,602	10.1	-3.5	1,702	44.1	-10.5	782	47.0	-24.2
Anant Raj	11-May-26	6,428	18.9	0.2	1,695	19.0	-0.2	1,401	18.1	-2.9
Syrma SGS Tech.	11-May-26	14,975	62.0	18.5	1,601	49.0	0.5	969	48.1	-8.1
Canara Bank	11-May-26	95,818	1.5	3.6	79,420	-4.1	-12.9	44,097	-11.8	-14.5
Nuvama Wealth	11-May-26	7,618	-1.2	0.9	3,359	-0.1	-4.3	2,555	0.1	-2.3
G R Infraproject	11-May-26	27,644	42.3	35.5	2,782	-7.5	35.4	2,618	-8.6	30.1
PVR Inox	11-May-26	15,143	21.2	-19.4	1,148	LP	-63.6	921	LP	-37.9

Data for Banks and NFBCs are NII & PPP instead of Sales & EBITDA

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
JSW Energy	11-May-26	59,041	85.1	44.6	22,638	88.0	11.5	262	-91.0	LP
Indian Hotels	11-May-26	26,900	10.9	-5.3	9,596	12.0	-10.8	5,524	5.4	-20.7
UPL	11-May-26	1,70,655	9.6	39.1	35,931	11.0	47.7	15,642	31.7	149.1
Vinati Organics	12-May-26	5,317	-18.0	0.5	1,596	-13.0	-0.7	1,081	-15.3	-0.3
Gopal Snacks	12-May-26	4,088	28.8	2.0	312	1,439.8	2.8	144	88.1	-6.3
Tata Power	12-May-26	1,73,715	1.6	24.5	29,901	-7.9	-2.1	6,480	-33.5	-16.1
Max Financial	12-May-26	1,38,379	16.6	42.6	9,720	14.1	47.5	359	-5.7	-20.3
Dixon Tech.	12-May-26	1,03,803	0.9	-2.7	3,693	-16.6	-10.9	1,723	-6.6	-5.4
Dr Reddy's Labs	12-May-26	83,332	-2.0	-4.5	17,416	-15.1	-13.5	11,540	-24.9	-12.6
BPCL	12-May-26	11,25,448	1.2	-5.4	81,939	4.9	-30.8	49,395	8.5	-34.5
MTAR Tech	12-May-26	3,204	75.0	15.3	770	125.6	20.4	467	240.5	24.6
Ventive Hospitality	12-May-26	8,122	16.4	18.5	4,158	18.3	33.7	1,714	34.1	44.4
Tube Investments	13-May-26	22,060	12.7	2.5	2,880	26.3	-6.9	3,080	18.3	53.7
TVS Motor	13-May-26	1,26,447	32.4	1.4	16,429	23.3	0.5	10,021	17.6	3.2
Kaynes Tech	13-May-26	15,555	58.0	93.5	2,495	48.7	109.1	1,824	56.9	132.2
GSK Pharma	13-May-26	10,950	12.4	5.2	3,942	18.3	2.9	3,156	20.1	9.0
LIC Housing Fin	13-May-26	20,952	-3.3	-0.3	18,951	0.9	-0.1	13,584	-0.7	-1.8
Cipla	13-May-26	67,086	-0.3	-5.2	11,673	-24.1	-7.0	8,201	-32.9	-6.6
PFC	13-May-26	56,360	-4.6	0.5	65,501	0.1	9.9	57,967	13.5	21.7
HPCL	13-May-26	11,39,750	4.1	-0.9	47,141	-18.1	-35.1	23,035	-31.3	-43.4
Oil India	13-May-26	56,867	3.0	15.7	21,225	7.0	62.2	15,224	-4.3	88.3
SignatureGlobal	13-May-26	9,025	73.4	217.3	233	-46.9	LP	124	-80	LP
Bharti Airtel	13-May-26	5,48,602	14.6	1.6	3,12,322	15.6	1.5	76,481	46.4	10.5
Bharti Hexacom	13-May-26	23,922	4.5	1.4	12,707	8.8	1.3	4,539	19.4	-5.5

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
Apollo Tyres	14-May-26	74,818	16.5	-3.4	10,434	24.6	-12.0	3,936	45.4	-19.4
Hind.Aeronautics	14-May-26	1,31,027	-4.4	70.2	39,526	-25.4	111.3	26,695	-32.9	43.0
Kalpataru Proj.	14-May-26	66,381	7.0	14.7	5,632	7.6	17.0	2,660	0.1	14.1
Kirloskar Oil	14-May-26	13,960	-1.2	1.1	1,925	10.6	14.1	1,236	17.1	20.9
Galaxy Surfactants	14-May-26	14,312	25.0	7.6	1,360	7.1	13.9	755	-0.4	10.2
L T Foods	14-May-26	28,065	25.9	-0.1	3,026	17.2	-3.7	1,603	-0.2	1.9
United Spirits	14-May-26	31,943	8.4	-13.3	6,026	19.3	-2.5	4,278	14.1	-8.3
Voltas	14-May-26	48,979	2.7	59.5	3,756	12.9	111.9	2,346	-2.7	117.9
Endurance Tech.	14-May-26	37,513	26.6	4.0	5,156	22.0	8	2,714	15.1	14.4
Global Health	14-May-26	11,298	21.3	0.8	2,226	-0.9	2.4	1,362	-2.3	9.8
JSW Steel	14-May-26	5,03,841	12.4	9.6	83,206	28.3	25.7	28,275	77.3	137.7
Clean Science	14-May-26	2,294	-13.0	4.4	734	-30.0	1.3	423	-42.9	-8.3
P N Gadgil Jewellers	14-May-26	29,476	85.6	-10.8	2,052	118.0	-16.0	1,280	106.5	-25.1
Restaurant Brands	14-May-26	5,739	17.2	-0.6	872	12.2	-8.5	-210	Loss	Loss
EPL	14-May-26	12,720	15.1	10.7	2,575	13.0	11.6	1,149	-1.8	26.7
Deepak Nitrite	15-May-26	21,518	-1.3	9.0	2,473	-21.9	17.3	1,473	-27.3	35.0
Tata Steel	15-May-26	6,15,383	9.5	8.0	94,009	43.3	14.6	31,142	84.3	13.5
Gland Pharma	15-May-26	16,167	13.5	-4.6	4,090	17.7	-5.9	2,630	41.0	-5.8
Alembic Pharma	15-May-26	18,923	6.9	0.9	3,217	18.3	9.6	2,035	29.7	21.4
Premier Energies	15-May-26	23,322	43.9	20.4	6,332	19.8	6.7	3,699	33.2	-5.6
Power Grid Corp.	16-May-26	1,22,681	11.7	11.5	1,08,525	17.7	15.2	45,389	5.7	14.7
VRL Logistics	18-May-26	8,487	4.9	2.6	1,661	-11.0	-2.3	640	-13.9	-1.2
Indraprastha Gas	18-May-26	39,316	-0.5	-3.3	2,799	-43.7	-44.1	1,919	-45.1	-49.5
IOC	18-May-26	25,01,530	28.3	22.4	1,68,089	23.8	-22.1	89,589	23.3	-26.1

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
Astral	18-May-26	23,845	41.8	54.7	4,590	52.0	93.4	2,875	60.4	139.5
Bharat Electronics	19-May-26	1,03,713	13.7	45.6	28,375	1.7	34.0	21,688	3.0	36.4
Fine Organic	19-May-26	5,874	-3.2	5.9	1,087	-9.1	7.1	919	-5.7	16.0
Mankind Pharma	19-May-26	34,334	11.5	-3.8	8,343	17.8	-9.6	4,451	38.6	-11.7
Samvardhana Motherson	20-May-26	3,28,898	12.2	4.7	33,132	25.4	8.9	13,077	30.4	23.9
Grasim Industries	20-May-26	1,03,103	15.5	-1.2	4,438	101.2	-7.4	-1,640	Loss	Loss
Apollo Hospitals	20-May-26	63,823	14.1	-1.5	9,191	19.4	-4.8	4,680	20.1	-9.4
Bosch	20-May-26	53,756	9.5	10.0	7,103	9.8	12.2	6,201	12.0	13.2
Jubilant Foodworks	20-May-26	17,649	11.2	-2.0	3,517	15.1	-4.8	634	28.3	-20.1
Lenskart Solutions	20-May-26	22,658	26.6	-1.8	4,490	34.8	-3.3	1,202	45.7	-12.9
ITC	21-May-26	1,98,705	5.9	-0.9	68,058	4.4	-1.1	50,941	0.4	-1.9
Emami	21-May-26	9,454	-1.8	-17.9	2,063	-6.0	-46.3	1,546	-14.7	-54.6
Page Industries	21-May-26	11,937	8.7	-13.9	2,462	4.7	-22.6	1,658	1.1	-23.2
Bikaji Foods	21-May-26	6,955	13.3	-12.0	995	33.8	1.1	630	57.8	1.3
Hindalco	22-May-26	7,27,064	12.0	9.3	86,417	-2.2	8.1	41,747	-20.9	7.7
Indigo Paints	22-May-26	4,247	9.6	18.4	988	13.0	44.5	656	15.3	52.1
Info Edge	22-May-26	7,619	10.9	-0.4	2,972	14.8	-8.4	2,757	11.4	-6.6
Concor	25-May-26	24,121	5.7	4.8	5,403	24.7	6.8	3,391	12.2	3.0
Amara Raja Energy	25-May-26	33,915	14.0	1.2	3,818	11.6	1.9	1,893	13.5	2.8
Transport Corp.	26-May-26	12,853	9.0	2.9	1,330	9.3	4.7	1,202	5.3	4.8
Cummins India	27-May-26	28,515	16.1	-6.7	5,626	8.3	-11.3	5,265	1.0	-4.2
P&G Hygiene	28-May-26	10,334	4.2	-18.1	2,415	15.2	-39.9	1,875	20.1	-37.8
Asian Paints	29-May-26	87,506	4.7	-1.3	16,170	12.6	-9.2	11,609	32.7	-4.7
IPCA Labs.	29-May-26	23,582	5.0	-1.4	4,622	7.8	-13.3	2,835	17.2	-9.1

NIFTY 50 – Bloomberg Consensus Estimates

Company	Consol/standalone	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
			Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
TATA CONSUMER PR	Consol	08-May-26	52,075	13.0	1.9	7,539	21.4	4.6	4,098	18.8	6.6
TITAN CO LTD	Consol	08-May-26	1,92,266	38.4	-22.8	20,540	33.6	-24.3	12,592	44.6	-25.2
DR REDDY'S LABS	Consol	12-May-26	82,581	-2.9	-5.4	14,943	-32.7	-23.2	8,657	-45.7	-28.4
CIPLA LTD	Consol	13-May-26	66,905	1.4	-3.9	11,094	-27.8	-11.6	7,188	-41.2	6.4
BHARTI AIRTEL	Consol	13-May-26	5,48,581	14.6	1.6	3,17,069	17.4	3.0	75,997	-31.0	14.6
JSW STEEL LTD	Consol	14-May-26	5,01,723	13.2	11.0	84,989	33.3	30.8	26,943	79.3	26.0
TATA STEEL LTD	Consol	15-May-26	6,21,981	11.7	9.8	94,472	44.0	15.2	31,725	143.9	18.0
POWER GRID CORP	Consol	16-May-26	1,30,158	6.0	5.0	1,10,275	7.9	3.5	38,865	-6.2	-7.1
BHARAT ELECTRON	Consol	19-May-26	96,504	5.5	34.9	27,006	-4.1	27.0	21,758	2.3	37.8
APOLLO HOSPITALS	Consol	20-May-26	64,936	16.1	0.3	9,544	24.0	-1.1	4,893	25.6	-2.6
GRASIM INDS LTD	Standalone	20-May-26	1,06,693	19.5	2.3	4,610	109.0	-3.8	-1,480	NM	NM
ITC LTD	Consol	21-May-26	1,84,607	-0.6	-7.3	61,652	-5.4	-10.4	47,727	-75.8	-3.2
HINDALCO INDS	Consol	22-May-26	7,25,566	11.8	9.1	87,099	-1.4	9.0	44,766	-15.3	118.5
ASIAN PAINTS LTD	Consol	29-May-26	87,811	5.4	-0.8	15,764	9.8	-11.5	10,509	51.8	-0.8

NIFTY 50 – Aggregate performance of the companies that have declared results so far

Company	Sector	Sales (INR Bn)			EBITDA (INR Bn)			Net Profit (INR Bn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
Adani Ports	Infrastructure	107.0	25.9	10.3	60.0	20.0	3.4	36.0	16.1	9.1
Axis Bank	Banks - Private	144.6	4.7	1.2	100.1	-6.9	-8.0	70.7	-0.7	8.9
Bajaj Auto	Automobiles	160.0	31.7	5.1	33.2	35.5	5.1	27.2	32.7	6.7
Bajaj Finance	NBFC - Lending	117.8	20.2	3.6	94.0	18.1	3.9	55.5	22.2	36.5
Bajaj Finserv	NBFC - Lending	385.0	5.8	-2.5		#DIV/0!	#DIV/0!	25.0	8.7	25.0
Coal India	Metals	464.9	5.8	33.1	123.3	8.4	22.4	108.4	11.2	21.5
Eternal	Others	172.9	196.6	6.0	4.8	566.7	30.4	1.7	346.2	70.6
HCL Technologies	Technology	340.0	12.6	0.3	68.0	4.6	-8.1	45.0	4.7	9.8
HDFC Bank	Banks - Private	330.8	3.1	1.4	278.0	4.7	2.6	192.2	9.1	3.1
HDFC Life Insur.	Insurance	264.2	9.9	40.5		#DIV/0!	#DIV/0!	5.0	4.2	19.0
Hind. Unilever	Consumer	162.1	8.1	-0.2	38.4	5.8	-1.5		#DIV/0!	#DIV/0!
ICICI Bank	Banks - Private	302.9	6.5	3.4	182.0	3.1	4.8	137.0	8.5	21.0
Infosys	Technology	464.0	13.4	2.0	111.0	13.3	0.9	85.0	21.4	26.9
Jio Financial Services Ltd.	NBFC - Lending	3.4	28.5	18.0	3.3	-12.4	-7.5	2.8	-12.3	3.1
Kotak Mahindra Bank	Banks - Private	78.8	8.2	4.2	58.6	7.1	8.9	40.3	13.5	16.8
Maruti Suzuki	Automobiles	524.5	28.2	5.1	61.6	27.3	-0.2	35.9	-7.0	-15.5
Nestle	Consumer	67.5	22.7	19.0	17.7	25.5	43.9	11.4	31.0	48.1
Reliance Inds.	Oil & Gas	2941.0	12.5	11.0	441.0	0.7	-4.1	170.0	-12.4	-8.6
Shriram Finance	Finance	67.5	21.4	2.7	53.2	22.9	13.9	30.1	40.7	19.4
TCS	Technology	707.0	9.6	5.4	179.0	14.7	5.9	138.0	12.2	29.0
Tech Mahindra	Technology	151.0	12.7	4.9	26.0	36.8	8.3	14.0	16.7	7.7
Trent	Retail	49.4	20.5	-6.1	9.2	41.5	-14.0	4.5	28.6	-28.6
Ultratech Cement	Cement	258.0	11.9	18.2	56.0	21.2	42.9	29.9	20.1	67.0
Wipro	Technology	242.0	7.6	2.5	49.0	4.3	6.5	35.0	-2.8	2.9

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