

Result Monitor

17th Apr, 2026



MOFSL Expectation

Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
HDFC Life Insur.	16-Apr-26	2,66,710	11.0	41.8	12,875	-6.4	35.1	4,839	1.6	15.0
Wipro	16-Apr-26	2,46,351	9.5	4.6	47,644	2.3	2.3	33,310	-6.7	-0.9
Angel One	16-Apr-26	9,887	32.9	8.8	3,914	66.0	4.8	2,896	65.9	7.8
HDFC AMC	16-Apr-26	10,648	18.1	-1.0	8,585	17.6	-2.0	6,388	0.1	-17.0
HDFC Bank	18-Apr-26	3,36,611	5.0	3.2	2,80,235	5.6	3.4	1,91,984	9.0	2.9
ICICI Bank	18-Apr-26	2,28,126	7.6	4.0	1,84,979	4.7	6.6	1,32,318	4.8	16.9
Billionbrains	20-Apr-26	13,932	73.9	14.6	8,680	123.9	20.6	6,727	117.6	23.0
PNB Housing	20-Apr-26	7,863	8.0	2.6	6,715	3.9	6.9	5,770	4.8	10.9
Sunteck Realty	21-Apr-26	3,415	65.7	-0.8	748	8.9	-8.3	268	-46.7	-53.9
Nestle	21-Apr-26	64,334	16.9	13.5	15,978	13.1	29.8	10,347	18.5	34.0
Cyient DLM	21-Apr-26	3,852	-10.0	27.0	392	-31.8	26.7	175	-43.5	19.7
360 One WAM	21-Apr-26	8,094	24.2	0.5	4,058	27.7	-0.3	3,120	24.9	-5.6
HCL Technologies	21-Apr-26	3,43,458	13.6	1.4	70,645	8.7	-4.9	47,474	10.2	-1.1
Persistent Systems	21-Apr-26	39,930	23.2	5.7	7,707	31.9	5.2	5,285	33.5	4.4
SBI Life Insurance	22-Apr-26	2,68,951	12.1	-11.7	16,688	0.5	-27.1	7,890	-3.0	36.8
Tata Comm	22-Apr-26	63,888	6.7	3.2	12,662	12.8	3.1	3,332	-28.0	-24.6
Havells India	22-Apr-26	72,463	10.7	29.7	5,778	-23.7	12.0	3,771	-27.1	12.9
L&T Technology	22-Apr-26	30,110	1.0	3.0	5,119	7.6	-0.4	3,437	10.5	4.4
Tech Mahindra	22-Apr-26	1,48,365	10.9	3.1	25,074	34.3	6.0	15,122	29.6	14.2
Cyient	23-Apr-26	19,186	0.5	3.8	3,338	10.2	36.3	1,905	-0.2	39.9
CIE Automotive	23-Apr-26	25,060	10.3	4.7	3,720	10.9	7.2	2,262	9.8	7.7
UTI AMC	23-Apr-26	3,876	7.6	-1.8	1,645	7.3	-8.6	1,150	12.7	-16.6
Mahindra Logistics	23-Apr-26	18,082	15.2	-4.7	1,021	31.4	-0.7	83	LP	-5.6
Infosys	23-Apr-26	4,63,824	13.3	2.0	1,12,056	14.5	2.0	74,949	10.1	-1.7

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		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
LTIMindtree	23-Apr-26	1,11,995	14.6	3.9	19,823	24.2	-1.0	14,279	26.5	1.9
L&T Finance	24-Apr-26	26,670	24.0	5.1	18,009	26.5	3.3	7,944	24.9	7.6
Shriram Finance	24-Apr-26	67,782	21.8	3.1	51,445	18.7	10.1	27,817	30.0	10.3
Atul	24-Apr-26	15,977	10.1	1.5	2,794	25.3	-3.1	1,641	26.1	-19.6
IndusInd Bank	24-Apr-26	42,469	39.3	-6.9	20,701	LP	-8.8	1,193	LP	-6.8
India Cements	25-Apr-26	12,542	4.8	12.6	1,131	22,990.8	42.3	193	LP	NM
IDFC First Bank	25-Apr-26	58,291	18.8	6.1	22,851	26.1	12.4	1,603	-47.3	-68.1
Coal India	27-Apr-26	3,88,959	2.8	11.4	1,13,640	1.2	12.8	90,717	-5.5	1.7
Supreme Inds.	27-Apr-26	39,295	29.8	46.2	6,781	62.9	106.0	4,408	50.0	161.2
Ultratech Cement	27-Apr-26	2,62,758	13.9	20.4	52,445	13.6	34.0	27,166	9.1	51.5
Nippon Life AMC	27-Apr-26	7,054	24.5	0.0	4,715	29.1	0.3	3,178	6.5	-21.3
Maruti Suzuki	28-Apr-26	5,08,078	24.9	1.8	59,972	40.6	-2.7	39,785	7.2	-6.4
Bandhan Bank	28-Apr-26	28,558	3.6	6.2	15,999	1.8	10.7	4,057	27.6	97.3
CEAT	28-Apr-26	43,348	26.7	4.3	5,915	52.4	5.0	2,251	77.6	14.0
Star Health	28-Apr-26	44,806	18.0	5.4	-1,788	Loss	Loss	1,023	19,563.5	-20.3
Castrol India	28-Apr-26	14,782	4.0	2.7	3,419	11.2	-7.1	2,418	3.6	-7.4
Mahindra Lifespace	28-Apr-26	539	483	-88.3	37	LP	-87.5	370	-56.5	-59.9
Navin Fluorine	29-Apr-26	8,959	27.8	0.4	3,091	73.0	0.5	1,931	103.3	-3.8
Federal Bank	29-Apr-26	27,476	15.6	3.6	17,051	16.4	-1.4	10,865	5.5	4.3
Bajaj Finance	29-Apr-26	1,18,326	20.7	4.5	96,884	21.6	7.0	56,315	23.9	5.9
KFin Technologies	29-Apr-26	3,668	29.7	-1.1	1,473	20.5	-2.8	937	10.1	1.8
Mphasis	29-Apr-26	41,877	12.9	4.6	7,873	12.1	4.7	5,122	14.7	9.3
ACC	30-Apr-26	67,454	11.4	4.4	7,900	-1.3	15.0	4,313	-16.0	28.9
Equitas Small Fin.	30-Apr-26	9,485	14.4	11.4	3,643	17.0	18.6	1,573	273.7	74.7

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
Laurus Labs	30-Apr-26	18,284	6.3	2.8	4,900	16.5	0.3	2,421	28.9	-6.3
Adani Ports	30-Apr-26	95,704	12.7	-1.4	56,302	12.5	-2.7	30,894	0.8	-6.0
Hind. Unilever	30-Apr-26	1,62,207	3.5	-1.3	38,237	5.7	-2.0	26,897	4.8	2.6
Chola. Inv & Fin.	30-Apr-26	38,663	26.5	8.0	29,085	24.7	10.0	15,241	20.3	18.4
Bajaj Finserv	30-Apr-26	4,39,193	20.0	10.6	1,49,568	17.5	7.9	27,371	13.3	22.8
Godrej Agrovet	30-Apr-26	23,381	9.6	-14.0	1,682	14.7	-30.4	814	15.1	-40.8
Ambuja Cements	04-May-26	1,10,148	10.4	7.2	17,653	-5.5	30.5	3,835	-13.3	245.8
Exide Incls.	04-May-26	43,716	5.1	8.5	5,172	10.8	10.1	2,964	16.4	12.1
Cams Services	04-May-26	3,845	8.0	-1.4	1,690	6.0	-5.6	1,094	-3.1	-12.2
Alkyl Amines	05-May-26	3,281	-15.0	-7.3	558	-17.7	-16.9	349	-24.2	-17.5
Mahindra & Mahindra	05-May-26	3,89,120	24.1	1.0	57,408	22.6	1.3	32,360	32.8	-19.2
United Breweries	05-May-26	24,739	6.6	19.4	1,935	3.9	-14.2	1,045	7.3	5.0
Poonawalla Fincorp	05-May-26	10,917	78.9	18.5	7,000	110.3	32.7	2,512	303.1	67.2
Coforge	05-May-26	44,355	30.1	5.9	8,428	46.3	15.4	4,821	67.9	32.4
Bajaj Auto	06-May-26	1,58,539	30.5	4.2	32,978	34.6	4.3	26,696	30.3	4.7
Shree Cement	06-May-26	54,449	3.9	23.3	12,204	-13.6	33.2	5,174	-10.6	59.6
Godrej Consumer	06-May-26	39,859	10.8	-2.8	8,726	14.9	-0.9	5,828	34.9	3.6
Escorts Kubota	07-May-26	30,649	26.1	-6.0	3,967	35.5	-9.6	3,578	32.1	-11.0
Pidilite Incls.	07-May-26	34,994	11.4	-5.7	7,447	17.7	-21.3	5,246	17.3	-22.4
Dabur	07-May-26	29,283	3.5	-17.7	4,565	6.9	-37.8	3,500	6.6	-39.6
Anant Raj	11-May-26	6,428	18.9	0.2	1,695	19.0	-0.2	1,401	18.1	-2.9
Max Financial	12-May-26	1,38,379	16.6	42.6	9,720	14.1	47.5	359	-5.7	-20.3
Dr Reddy's Labs	12-May-26	83,332	-2.0	-4.5	17,416	-15.1	-13.5	11,540	-24.9	-12.6
Cipla	13-May-26	67,086	-0.3	-5.2	11,673	-24.1	-7.0	8,201	-32.9	-6.6

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Company	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
Endurance Tech.	14-May-26	37,513	26.6	4.0	5,156	22.0	8	2,714	15.1	14.4
JSW Steel	14-May-26	5,03,841	12.4	9.6	83,206	28.3	25.7	28,275	77.3	137.7
Bosch	20-May-26	53,756	9.5	10.0	7,103	9.8	12.2	6,201	12.0	13.2
Bikaji Foods	21-May-26	6,955	13.3	-12.0	995	33.8	1.1	630	57.8	1.3
Hindalco	22-May-26	7,27,064	12.0	9.3	86,417	-2.2	8.1	41,747	-20.9	7.7
Amara Raja Energy	25-May-26	33,915	14.0	1.2	3,818	11.6	1.9	1,893	13.5	2.8
Cummins India	27-May-26	28,515	16.1	-6.7	5,626	8.3	-11.3	5,265	1.0	-4.2
P&G Hygiene	28-May-26	10,334	4.2	-18.1	2,415	15.2	-39.9	1,875	20.1	-37.8

NIFTY 50 – Bloomberg Consensus Estimates

Company	Consol/standalone	Result Date	Sales (INR mn)			EBITDA (INR mn)			Net Profit (INR mn)		
			Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
WIPRO LTD	Consol	16-Apr-26	2,42,468	7.7	2.9	48,096	4.4	11.9	34,708	-2.8	11.3
HDFC LIFE INSURA	Consol	16-Apr-26	2,75,005	15.3	-6.6	#N/A	#VALUE!	#VALUE!	4,272	-10.3	1.5
JIO FINANCIAL SE	Consol	17-Apr-26	#N/A	#VALUE!	#VALUE!	4,854	34.1	-15.4	4,123	30.4	53.3
HCL TECH LTD	Consol	21-Apr-26	3,40,223	12.3	0.7	70,695	9.1	9.9	46,383	8.1	14.4
NESTLE INDIA LTD	Consol	21-Apr-26	59,024	8.3	4.6	15,339	10.4	27.6	10,244	17.3	2.6
SBI LIFE INSURAN	Consol	22-Apr-26	3,11,226	34.9	-33.5	#N/A	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!
TECH MAHINDRA LT	Consol	22-Apr-26	1,47,092	9.9	2.2	24,764	34.6	4.7	15,014	28.7	33.8
INFOSYS LTD	Consol	23-Apr-26	4,60,571	12.5	1.3	1,08,698	10.1	14.3	74,712	6.2	12.3
ULTRATECH CEMENT	Consol	27-Apr-26	2,54,136	10.2	16.4	52,120	12.9	33.1	27,917	12.5	61.8
COAL INDIA LTD	Consol	27-Apr-26	3,86,443	13.1	25.4	1,30,598	10.8	40.0	98,835	2.9	38.1
MARUTI SUZUKI IN	Consol	28-Apr-26	4,93,331	27.0	3.8	57,911	35.8	3.9	42,451	14.4	11.9
BAJAJ FINSERV LT	Consol	30-Apr-26	3,79,661	3.7	15.1	1,49,568	17.5	7.9	27,371	13.3	22.8
ADANI PORTS AND	Consol	30-Apr-26	1,00,627	18.5	3.7	57,250	14.4	-1.1	32,662	8.4	7.0
HINDUSTAN UNILEV	Consol	30-Apr-26	1,62,655	5.3	0.2	37,664	4.1	-0.6	26,320	6.8	-60.2
MAHINDRA & MAHIN	Standalone	05-May-26	3,62,875	15.7	-5.8	52,375	32.1	-1.0	35,305	44.9	-10.2
BAJAJ AUTO LTD	Standalone	06-May-26	1,50,739	24.1	-1.0	31,352	27.9	-0.8	25,625	25.0	2.4
DR REDDY'S LABS	Consol	12-May-26	83,719	-1.6	-4.1	16,840	-24.1	-13.4	9,964	-37.5	-17.6
CIPLA LTD	Consol	13-May-26	68,067	3.2	-2.2	12,319	-19.9	-1.8	8,435	-31.0	24.8
JSW STEEL LTD	Consol	14-May-26	4,87,511	9.9	7.8	86,168	35.1	32.6	27,897	85.6	30.4
HINDALCO INDS	Consol	22-May-26	6,98,950	7.7	5.1	84,852	-4.0	6.1	41,629	-21.2	103.2

NIFTY 50 – Aggregate performance of the companies that have declared results so far

Company	Sector	Sales (INR Bn)			EBITDA (INR Bn)			Net Profit (INR Bn)		
		Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ	Q4FY26	%YoY	%QoQ
TCS	Technology	707.0	9.6	5.4	193.0	23.7	14.2	138.0	12.2	2.2

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