

IPO Report



agimedia

13th Jan to 16th Jan 2026

Value ₹5 per equity share



Offer Details	
Retail Shares Offered	10%
NII (HNI) Shares Offered	15%
QIB Shares Offered	75%
Implied Market cap	₹7,460 Cr – ₹7,809 Cr
Basis of Allotment	19 th Jan 2026
Tentative Listing Date	21 st Jan 2026

Object of the Offer

- Investment in technology and cloud infrastructure
- Funding inorganic growth through unidentified assets
- General Corporate purposes.

content creators, broadcasters, and to distribute and monetise content.

Its products support the launch and management of live linear channels on leading FAST platforms, with capabilities including channel playout, content scheduling, ad insertion, and analytics.

With a strong presence across the US, Europe, and Asia, Amagi serves over 700 content brands and has enabled more than 2,000 channel deployments across 100+ countries. Its SaaS model helps media companies lower infrastructure costs while enhancing scalability, flexibility, and monetisation efficiency, flexibility and scalability.

isitions and general corporate purposes.

Key Risks

Positioned within a three-sided marketplace to leverage strong network effects.



visionary founders with

Particulars	Q1FY20
Share Capital	17.2
Networth	859.3
Total Borrowings	0.0



100

Financials (₹ in crore)		
and for the Financial Year ended March 31		
2025	2024	2023
17.1	0.5	0.5
509.5	496.8	644.5
0.0	0.0	0.0

704.8	1162.0
58.2	23.5

Restated Profit after tax	6.5	-68.7	-245.0	-321.3
Earnings per Share	0.3	-3.5	-12.5	-17.2
Return on Equity	0.8%	-13.5%	-49.3%	-49.9%

Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Delhi (MOFSL): INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL

Motilal Oswal Financial Services Limited (MOFL): INZ2000158830, (BSE/NSE/MCX/NCDEX), CDSE and NSDL IN-DF-10-2013, Research Corporate Agent: CA0579, Motilal Oswal Asset Management Company Ltd. (MOAMC): PMS (Registration No.: INP000000670) MC which is group company of MOFL, Motilal Oswal Wealth Management Ltd. (MOWML): PMS (Registration No.: INP000004409)

Oswal Financial Services Limited is a distributor of Mutual Funds, PMS, FII traded products and the Trading Member is just acting as distributor. All forum or Arbitration mechanism • Research & Advisory services is backed carefully before investing. There is no assurance or guarantee of the results.

Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. Details of Compliance Officer: Name: Neeru, Email ID: na@motilaloswal.com, Contact No.:022-40548085. The securities quoted are exemplary and are not recommendatory. Brokerage will not exceed SEBI prescribed limits. Customer having any query/feedback/clarification may write to query@motilaloswal.com. In case of grievances for Securities Broking write to grievances@motilaloswal.com. DP grievances@motilaloswal.com. XXXXXXXX XXXXXXXX is a Authorised Person of Motilal Oswal Financial Services Ltd. NSE Registration number: 00000000000000 BS number: 0000000000000000

***Disclaimer | www.motilaloswal.com** **4.2 Million + Clients, 550 + Cities, 2500 Business Locations**

The information is only for consumption by the client and such material should not be redistributed. Investments in securities market are subject to market risks, read all the related documents carefully before investing.

Investments in securities market are subject to market risks, read all the related documents carefully before investing.