



KSH INTERNATIONAL LIMITED

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| Issue Period | Bid/Offer Opens on: Tuesday, December 16, 2025. Bid/Offer Closes on: Thursday, December 18, 2025. | | |
| | *The Anchor Investor Bidding Date shall be Monday, December 15 th , 2025. | | |
| Issue Details | Fresh Issue of Equity Shares aggregating up to ₹ 420 Cr Offer for Sale of Equity Shares aggregating up to ₹ 290 Cr | | |
| Issue Size (Amt.) | ₹ 710.00 Cr. | | |
| Price Band | ₹ 365/- to ₹ 384/- per Equity share. | | |
| Bid Lot | 39 Equity shares & in multiple of 39 Equity shares thereafter. | | |
| Face Value | ₹5/ per Equity Share | | |
| QIB | 50% of the offer (₹ 350.00^ Cr) | | |
| NIB | 15 % of the offer (₹ 106.50 ^ Cr) | | |
| NIB Bid Above ₹ 10 Lakh | (₹ 71.00 ^ Cr.) | | |
| NIB Bid ₹ 2 Lakhs to ₹ 10 Lakh | (₹ 35.50^ Cr.) | | |
| Retail | 35 % of the offer (₹ 248.50^ Cr) | | |
| Category | Retail | HNI -1 (₹ 2 Lakh to ₹ 10 Lakh) | HNI - 2 (Above ₹ 10 Lakh) |
| Minimum Bid Lot (Shares) | 39 Shares | 546 Shares | 2,613 Shares |
| Minimum Bid Lot (Amt.) | ₹14,976^ | ₹2,09,664^ | ₹10,03,392^ |
| BRLMs | ICICI Securities Limited, Nuvama Wealth | | |
| Registrar | MUFG Intime India Pvt. Ltd. | | |
| Listing | BSE Limited and National Stock Exchange of India Limited | | |
| IMP Note | “The UPI Mandate acceptance time for Retail and NII Bidders (Bids up to ₹ 5,00,000) will expire at 5:00 PM on the Closing day of the IPO.” | | |
| Indicative Timetable | <ul style="list-style-type: none">● Basis of Allotment : December 19, 2025● Refund / Unblocking Fund : December 22, 2025● Credit of Equity Share to Demat : December 22, 2025● Listing Date : December 23, 2025 | | |