



KSH INTERNATIONAL LIMITED

Issue Period

Bid/Offer Opens on: Tuesday, December 16, 2025.

Bid/Offer Closes on: Thursday, December 18, 2025.

*The Anchor Investor Bidding Date shall be Monday, December 15th, 2025.

Issue Details

**Fresh Issue of Equity Shares aggregating up to ₹ 420 Cr
Offer for Sale of Equity Shares aggregating up to ₹ 290 Cr**

Issue Size (Amt.)

₹ 710.00 Cr.

Price Band

₹ 365/- to ₹ 384/- per Equity share.

Bid Lot

39 Equity shares & in multiple of 39 Equity shares thereafter.

Face Value

₹5/ per Equity Share

QIB

50% of the offer (₹ 350.00^ Cr)

NIB

15 % of the offer (₹ 106.50 ^ Cr)

NIB Bid Above ₹ 10 Lakh

(₹ 71.00 ^ Cr.)

NIB Bid ₹ 2 Lakhs to ₹ 10 Lakh

(₹ 35.50^ Cr.)

Retail

35 % of the offer (₹ 248.50^ Cr)

Category

	Retail	HNI -1 (₹ 2 Lakh to ₹ 10 Lakh)	HNI - 2 (Above ₹ 10 Lakh)
Minimum Bid Lot (Shares)	39 Shares	546 Shares	2,613 Shares
Minimum Bid Lot (Amt.)	₹14,976^	₹2,09,664^	₹10,03,392^

BRLMs

ICICI Securities Limited, Nuvama Wealth

Registrar

MUFG Intime India Pvt. Ltd.

Listing

BSE Limited and National Stock Exchange of India Limited

IMP Note

“The UPI Mandate acceptance time for Retail and NII Bidders (Bids up to ₹ 5,00,000) will expire at 5:00 PM on the Closing day of the IPO.”

Indicative Timetable

- Basis of Allotment : December 19, 2025**
- Refund / Unblocking Fund : December 22, 2025**
- Credit of Equity Share to Demat : December 22, 2025**
- Listing Date : December 23, 2025**