



**ICICI PRUDENTIAL ASSET MANAGEMENT
COMPANY LIMITED**

Issue Period	Bid/Offer Opens on : Friday, December 12, 2025.		
	Bid/Offer Closes on : Tuesday, December 16, 2025.		
	*The Anchor Investor Bidding Date shall be Thursday, 11 th December , 2025.		
Issue Details	Offer for Sale of up to 48,972,994 Equity Shares		
Issue Size (Amt.)	₹ 10,093.33 - 10,602.62 Cr.		
Price Band	₹ 2,061/- to ₹ 2,165/- per Equity share.		
Bid Lot	06 Equity shares & in multiple of 06 Equity shares thereafter.		
Face Value	₹1/ per Equity Share		
QIB	50 % of the offer (₹ 5,036.26^ Cr) (Approx 2,32,62,172 Shares)		
NIB	15 % of the offer (₹ 1,510.88^ Cr) (Approx 69,78,652 Shares)		
NIB Bid Above ₹ 10 Lakh	(₹1,007.25^ Cr.) (Approx 46,52,435 Shares)		
NIB Bid ₹ 2 Lakhs to ₹ 10 Lakh	(₹503.63^ Cr.) (Approx 23,26,217 Shares)		
Retail	35 % of the offer (₹ 3,525.38^ Cr) (Approx 1,62,83,521 Shares)		
Shareholder of ICICI Bank Reservaton	₹ Up to 2,448,649 Equity Shares		
Category	Retail	HNI -1 (₹ 2 Lakh to ₹ 10 Lakh)	HNI - 2 (Above ₹ 10 Lakh)
Minimum Bid Lot (Shares)	06 Shares	96 Shares	462 Shares
Minimum Bid Lot (Amt.)	₹12,990^	₹2,07,840^	₹10,00,230^
BRLMs	Motilal Oswal /Citigroup/Morgan Stanley/BOFA Sec/Axis Cap/CLSA Ind/IIFL Cap/Kotak Mahindra/Nomura Fin/SBI Cap/ICICI Sec/Goldman Sachs/Avendus Cap/BNP Paribas/HDFC Bank /JM Fin/Nuvama Wealth/UBS Sec		
Registrar	Kfin Technologies Ltd.		
Listing	BSE Limited and National Stock Exchange of India Limited		
IMP Note	“The UPI Mandate acceptance time for Retail and NII Bidders (Bids up to ₹ 5,00,000) will expire at 5:00 PM on the Closing day of the IPO.”		
Indicative Timetable	● Basis of Allotment : Wednesday, Dec 17, 2025		
	● Refund / Unblocking Fund : Thursday, Dec 18, 2025		
	● Credit of Equity Share to Demat : Thursday, Dec 18, 2025		
	● Listing Date : Friday, Dec 19, 2025		