



## **ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED**

**Bid/Offer Opens on : Friday, December 12, 2025.**

**Issue Period**

**Bid/Offer Closes on : Tuesday, December 16, 2025.**

**\*The Anchor Investor Bidding Date shall be Thursday, 11<sup>th</sup> December, 2025.**

**Issue Details**

**Offer for Sale of up to 48,972,994 Equity Shares**

**Issue Size (Amt.)**

**₹ 10,093.33 - 10,602.62 Cr.**

**Price Band**

**₹ 2,061/- to ₹ 2,165/- per Equity share.**

**Bid Lot**

**06 Equity shares & in multiple of 06 Equity shares thereafter.**

**Face Value**

**₹1/ per Equity Share**

**QIB**

**50 % of the offer (₹ 5,036.26<sup>^</sup> Cr) (Approx 2,32,62,172 Shares)**

**NIB**

**15 % of the offer (₹ 1,510.88<sup>^</sup> Cr) (Approx 69,78,652 Shares)**

**NIB Bid Above ₹ 10 Lakh**

**(₹1,007.25<sup>^</sup> Cr.) (Approx 46,52,435 Shares)**

**NIB Bid ₹ 2 Lakhs to ₹ 10 Lakh**

**(₹503.63<sup>^</sup> Cr.) (Approx 23,26,217 Shares)**

**Retail**

**35 % of the offer (₹ 3,525.38<sup>^</sup> Cr) (Approx 1,62,83,521 Shares)**

**Shareholder of ICICI Bank Reservaton**

**₹ Up to 2,448,649 Equity Shares**

**Category**

	<b>Retail</b>	<b>HNI -1 ( ₹ 2 Lakh to ₹ 10 Lakh )</b>	<b>HNI - 2 ( Above ₹ 10 Lakh )</b>
<b>Minimum Bid Lot (Shares)</b>	<b>06 Shares</b>	<b>96 Shares</b>	<b>462 Shares</b>
<b>Minimum Bid Lot (Amt.)</b>	<b>₹12,990<sup>^</sup></b>	<b>₹2,07,840<sup>^</sup></b>	<b>₹10,00,230<sup>^</sup></b>

**BRLMs**

**Motilal Oswal /Citigroup/Morgan Stanley/BOFA Sec/Axis Cap/CLSA Ind/IIFL Cap/Kotak Mahindra/Nomura Fin/SBI Cap/ICICI Sec/Goldman Sachs/Aventus Cap/BNP Paribas/HDFC Bank /JM Fin/Nuvama Wealth/UBS Sec**

**Registrar**

**Kfin Technologies Ltd.**

**Listing**

**BSE Limited and National Stock Exchange of India Limited**

**IMP Note**

**“The UPI Mandate acceptance time for Retail and NII Bidders (Bids up to ₹ 5,00,000) will expire at 5:00 PM on the Closing day of the IPO.”**

- **Basis of Allotment : Wednesday, Dec 17, 2025**
- **Refund / Unblocking Fund : Thursday, Dec 18, 2025**
- **Credit of Equity Share to Demat : Thursday, Dec 18, 2025**
- **Listing Date : Friday, Dec 19, 2025**

**Indicative Timetable**