

IPO Report



soft Technologies

19th Nov to 21th Nov 2025

Value ₹2 per equity share



Offer Details	
Retail Shares Offered	35%
NII (HNI) Shares Offered	15%
QIB Shares Offered	50%
Implied Market cap	₹1,321 Cr – ₹1,381 Cr
Basis of Allotment	24 st Nov 2025
Tentative Listing Date	26 th Nov 2025

Object of the Offer

Funding of capital expenditure for purchase of land and buildings

Funding expenditure for upgradation including external infrastructure

Funding upgradation of Company's IT Infrastructure (Proposed)

Expertise in product development and implement

- assessments, digital learning & information management systems with robust product capabilities.

Expertise in delivering fully compliant digital

company's revenue and profitability.

 - The company has given a corporate guarantee equal to 79.80% of its Net Worth for NCDs issued by its subsidiary Andhra Italco, the company's revenue and profitability.



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iven by agile methods

- | Particulars | Q1FY26 |
|-------------------------|--------|
| Share Capital | 100.1 |
| Networth | 375.9 |
| Total Borrowings | 37.8 |
| Revenue from operations | 55.7 |
| EBITDA | 12.2 |



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- | Financials (₹ in crore) | | |
|--|-------|-------|
| Report for the Financial Year ended March 31 | | |
| 2025 | 2024 | 2023 |
| 100.1 | 1.6 | 1.6 |
| 371.3 | 297.3 | 278.1 |
| 26.6 | 76.7 | 118.1 |

55.7	233.3
10.2	73.3

Restated Profit after tax	0.0	34.7	12.8	22.4
Earnings per Share	0.6	3.5	1.3	2.2
Return on Equity	1.6%	10.4%	4.4%	8.4%

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