

IPO Report



Bots Capita

6th Oct to 8th Oct 2025

value ₹10 per equity sh



Retail Shares Offered	35%
NII (HNI) Shares Offered	15%
QIB Shares Offered	50%
Implied Market cap	₹1,31,928 Cr – ₹1,38,384 Cr
Basis of Allotment	9 th Oct 2025
Tentative Listing Date	13 th Oct 2025

This document is classified: UNCLASSIFIED

- Omni-channel distribution model, comprising most comprehensive lending product suite.
- As of June 30, 2025, Tata Capital's provision coverage ratio stood at 52.8%. Insufficient provision

- Consistent track record

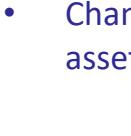
Comparative Statement	
Particulars	Q1FY20
Share Capital	3,951.4
Networth	32,761.1
Total Borrowings	2,11,851.1

its core portfolio includes consumer finance, wealth management, and with over 25 lending products.

In addition to lending, TCL provides non-lending solutions such as insurance, credit cards, and wealth management services, strengthening its presence across multiple financial segments.

locations across 27 States and Union Territories, combining a wide distribution network with a diversified product suite to reinforce its position as a key player in India's financial services landscape.

Key Risks



quality, financial

Financials (₹ in crore)		
All for the Financial Year ended March 31		
2025	2024	2023
3,762.4	3,703.1	3,507.1
32,587.8	23,540.2	17,959.1

7,004.8	28,312.7
5,565.9	20,338.2

Restated Profit after tax	989.9	3,664.7	3,150.2	3,029.2
Earnings per Share	2.5	9.3	8.6	8.4
Return on Equity	12.5%	12.6%	15.5%	20.6%

ed (MOFSL)*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL Co-
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