

IPO Report



DATEI BETÄTIGT

th Aug to 21st Aug 2025

Value ₹10 per equity share



| Offer Details | |
|--------------------------|---------------------------|
| Retail Shares Offered | 45% |
| NII (HNI) Shares Offered | 25% |
| QIB Shares Offered | 30% |
| Implied Market cap | ₹806 Cr – ₹850 Cr |
| Basis of Allotment | 22 nd Aug 2025 |
| Tentative Listing Date | 26 th Aug 2025 |

Object of the Offer

Funding of working capital requirements of the Company
Repayment/prepayment, in full or part, of certain existing debts
General corporate purposes

Key Strengths

- Deep knowledge and understanding of optimal product assortment and inventory management using IT systems
- The company's revenue from 2025. There is no assurance revenue from operations will

- Steady footprint expansion
store acquisition strategy
- Logistics and distribution
fleet of 18 trucks.

Company

| Particulars | |
|---------------|--|
| Share Capital | |
| Networth | |

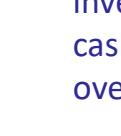
It operates three manufacturing units at Ambernath, Dudhai (Kutch) and Dumas.

- processing, and an in-house testing lab, supporting retail and backward integration strategies.
- As of May'25, the company operated 43 stores across suburban areas of Thane and Raigad in Maharashtra.
- As of May 31, 2025, it has 38 products categories

various states, with the majority of sales originating from Maharashtra and Gujarat.



Key Risks



small business.

| Financials (₹ in crore) | | |
|---|------|------|
| Key Figures for the Financial Year ended March 31 | | |
| | 2024 | 2023 |
| Revenue | 24.4 | 3.8 |
| Profit | 94.4 | 71.9 |

820.7 81

| | | | |
|---------------------------|-------|-------|-------|
| Restated Profit after tax | 25.3 | 22.5 | 16.4 |
| Earnings per Share | 10.3 | 9.2 | 6.7 |
| Return on Equity % | 19.0% | 24.2% | 23.7% |

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