

# IPO Report



on Health

26<sup>th</sup> Aug to 29<sup>th</sup> Aug 2025

₹10 per equity share



Key Information	
Retail Shares Offered	10%
NII (HNI) Shares Offered	15%
QIB Shares Offered	75%
Implied Market cap	₹464 Cr – ₹484 Cr
Basis of Allotment	1 <sup>st</sup> Sep 2025
Tentative Listing Date	3 <sup>rd</sup> Sep 2025

## Object of the Offer

Full or part repayment and/or prepayment of certain loan) availed by the Company

Funding the working capital requirements of the Company

Funding capital expenditure requirements for Project

## High entry and exit barriers due to

- Customer approval cycles and strict product standards.
- In-house Testing, Quality Control and Quality Assurance for quality control.
- unplanned—poses a major risk to production capacity and supply chain stability.
- It must adhere to rigorous quality specifications and pass customer audits; any deviation risks regulatory action, loss of business, or reputational harm.



Particulars
Share Capital
Networth
Total Borrowings



## Final Results and

Financials (₹ in crore)		
and for the Financial Year ended March 31		
	2024	2023
	16.0	12.0
	21.0	7.4
	74.6	66.4

120.3

Restated Profit after tax	20.5	9.7	5.8
Earnings per Share	6.4	6.7	4.9
Return on Equity %	25.5%	45.9%	78.9%

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