

Weekly Market Wrap

Equity Market Update

Indices	1 Week	3 Month	6 Month	1 Year	3 Year	5 Year	10 Year
NIFTY 50	-0.6	0.1	8.3	24.2	11.2	20.5	18.9
BSE SENSEX	-0.3	0.8	8.2	22.3	10.4	19.4	18.5
Nifty 500	-0.7	-0.3	9.4	31.2	15.3	26.7	23.7
Dow Jones	4.6	11.5	12.6	29.0	6.9	11.8	15.0
Nasdaq-100	5.4	14.7	16.8	37.9	9.7	31.1	40.7
S&P 500	4.7	12.7	15.6	36.8	9.2	18.7	19.5
Hang Seng	1.1	22.7	13.2	18.0	-5.4	-5.0	-1.2

Indices	1 Week	3 Month	6 Month	1 Year	3 Year	5 Year	10 Year
Nifty Low Volatility 50	-0.2	-1.5	10.3	31.4	13.8	18.0	13.8
Nifty200 Alpha 30	-1.0	-8.0	8.3	48.6	21.0	28.0	21.3
Nifty200 Momentum 30	0.3	-4.0	6.4	46.2	17.2	25.3	19.5
NIFTY200 Quality 30	-0.1	-1.3	14.9	31.7	12.5	16.6	11.9
Nifty200 Value 30	1.3	-5.0	4.9	53.9	31.0	29.2	11.9

Equity Mutual Fund Update

Equity Mutual Funds	1 Week	3 Month	6 Month	1 Year	3 Year	5 Year	10 Year
Large Cap	0.0	0.1	9.3	30.3	12.1	16.5	12.4
Large & Mid Cap	0.0	1.0	12.6	36.8	16.3	21.4	15.1
Mid Cap	0.1	1.3	15.1	40.8	19.6	26.3	17.4
Small Cap	-0.2	3.8	17.2	37.8	21.2	31.1	18.6
Multi Cap	-0.1	1.7	13.3	37.1	17.4	22.7	15.6
Flexi Cap	0.0	1.3	11.9	33.8	14.4	19.2	14.2
ELSS	-0.1	1.1	11.5	33.5	14.7	19.3	14.1
Aggressive Hybrid Fund	-0.1	1.0	9.5	26.6	12.2	15.9	11.9
Balanced Advantage	0.1	0.9	7.5	21.7	11.5	13.2	10.2

- » Equity market indices continued their downward trend for the second consecutive session, erasing the gains made following the US Election results, where Sensex fell by 0.3%, to close at 79,486, while the Nifty 50 dropped 0.6%, lower at 24,148.
- » Global markets saw varied performance, with U.S. markets jumping to a record high following the Fed's rate cut and anticipated additional cuts later this year, where Nasdaq-100 & S&P 500 surged by ~5% respectively. Asian and European markets, however, showed mixed results. In a significant global event, former US President Donald Trump won the election and is set to return to the White House. This outcome has not only reduced political uncertainty but also lifted sentiment.