

Weekly Market Wrap

Equity Market Update

Indices	1 Week	3 Month	6 Month	1 Year	3 Year	5 Year	10 Year
NIFTY 50	2.0	8.1	15.1	25.6	14.9	25.8	21.5
BSE SENSEX	2.1	7.7	14.1	22.2	13.7	24.3	20.9
Nifty 500	1.9	7.7	20.7	35.4	19.8	32.8	26.6
Dow Jones	2.6	7.3	6.9	19.6	6.3	10.4	14.3
Nasdaq-100	5.9	-0.7	9.6	28.4	8.6	29.4	38.4
S&P 500	4.0	3.6	9.9	26.4	8.5	17.4	18.4
Hang Seng	-0.4	-3.2	3.9	-4.5	-10.2	-7.3	-2.9

Equity Mutual Fund Update

Equity Mutual Funds	1 Week	3 Month	6 Month	1 Year	3 Year	5 Year	10 Year
Large Cap	1.8	8.6	19.6	34.4	15.7	19.4	13.3
Large & Mid Cap	2.0	9.6	27.5	43.2	20.4	24.1	16.1
Mid Cap	2.1	9.8	33.8	49.8	24.0	29.2	18.2
Small Cap	1.6	11.3	36.3	46.8	25.2	33.3	19.4
Multi Cap	1.8	9.5	28.6	43.9	21.5	25.7	16.5
Flexi Cap	2.1	9.4	24.9	39.8	18.0	22.0	15.0
ELSS	2.0	9.1	24.0	38.8	18.4	22.1	14.8
Aggressive Hybrid Fund	1.5	7.6	18.5	30.0	14.8	18.6	12.5
Balanced Advantage	1.0	5.9	13.1	23.9	13.2	14.6	10.9

- » Domestic Equity benchmarks experienced a surge last week and reached fresh all-time highs. Nifty 50 surged to a record 25,357, a 2% increase from previous week & Sensex touched an all-time high of 82,891, marking a 2.1% gain.
- » Mid-cap and small-cap stocks continued their upward trajectory, setting new record highs and extending their winning streak for the second session in a row.
- » US markets closed in positive territory due to a strong rally in equities, which surged S&P 500 by 4.0%, Nasdaq by 5.9%, and Dow Jones adding to 2.6%, stimulated by expectations of a Federal Reserve rate cut following reports of inflation in line with predictions.