

Weekly Market Wrap

Debt Market Update

Security	06-09-2024	13-09-2024
GSEC 10Y	6.86%	6.76%
GSEC 5Y	6.79%	6.71%
SDL 10Y	7.22%	7.12% to 7.13%
AAA PSU 10Y	7.25% to 7.61%	7.21% to 7.55%
AAA PSU 5Y	7.25% to 7.75%	7.20% to 7.73%
Bank Perps	8.10% to 8.25%	8.01% to 8.25%
AAA PVT 10Y	7.60% to 8.05%	7.75% to 8.05%
AAA PVT 5Y	7.75% to 8.10%	7.75% to 8.10%
CD	7.30% to 7.55%	7.30% to 7.55%
CP A1+	8.30%	8.30%
Tax Free	5.30%	5.25%

Policy Name	Rates	Change
Repo Rate	6.50%	↔
Reverse Repo Rate	3.35%	↔
Standing Deposit Facility (SDF)	6.25%	↔
Marginal Standing Facility Rate (MSF)	6.75%	↔
Cash Reserve Ratio (CRR)	4.50%	↔
Statutory Liquidity Ratio (SLR)	18.00%	↔

Debt Mutual Fund Update

Debt Mutual Funds	1 Week	1 Month	3 Month	6 Month	1 Year	5 Year	10 Year
Overnight Fund	6.2	6.3	6.5	6.7	5.6	4.7	5.7
Liquid Fund	6.5	6.7	6.9	7.0	5.8	5.0	6.3
Ultra Short Duration Fund	6.5	6.7	6.9	6.9	5.6	5.7	6.3
Low Duration Fund	7.2	7.2	7.3	7.1	5.7	5.9	6.6
Medium Duration Fund	16.5	9.4	8.1	7.9	5.9	5.9	7.0
Dynamic Bond	25.6	11.2	9.0	8.9	5.9	6.2	7.4
Corporate Bond Fund	10.8	8.8	7.9	7.7	5.4	6.4	7.3
Credit Risk Fund	12.3	8.6	7.9	8.5	9.3	6.4	6.6
Banking and PSU Fund	10.6	8.7	7.7	7.5	5.4	6.3	7.2
Floater Fund	10.5	9.1	8.4	7.9	6.0	6.4	7.1

- » In August 2024, India's annual CPI inflation is at 3.65%, second lowest in 5 years i.e. since August 2019. It has remained within the medium term CPI inflation target of 4% +/- 2% since Sept 2023.
- » The Fed meeting is set to take place this week between September 17 and 18. The US Federal Reserve is expected to announce an interest rate cut.