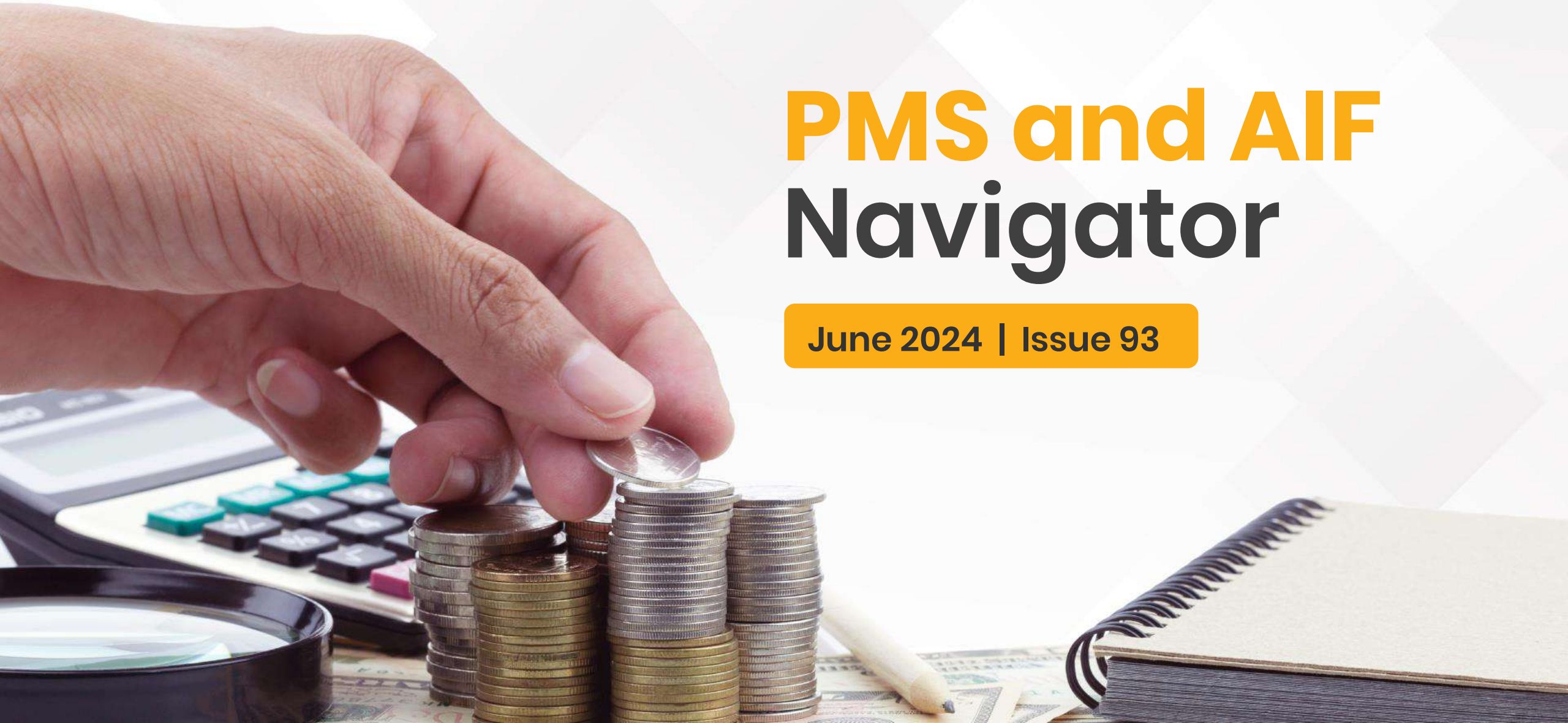


PMS and AIF Navigator

June 2024 | Issue 93



What We Offer – Portfolio Management Services (PMS)

MOAMC

- MOAMC Value Migration
- MOAMC Next Trillion Dollar Opportunity Portfolio (NTDOP)
- MOAMC Business Opportunities Portfolio (BOP)
- MOAMC Mid to Mega Strategy
- MOAMC Founders Strategy

ICICI

- ICICI Pipe PMS Strategy
- ICICI Contra PMS Strategy

Renaissance

- Renaissance Midcap Portfolio
- Renaissance Opportunities Portfolio

Alchemy

- Alchemy High Growth PMS
- Alchemy Smart Alpha 250 PMS

Narnolia

- Narnolia 5T PMS – Industry Champs
- Narnolia 5T PMS – Mid & Small Cap
- Narnolia 5T PMS – Multi Cap
- Narnolia 5T PMS – 5Tx5T

Marcellus

- Marcellus Kings of Capital PMS
- Marcellus Consistent Compounders PMS

Abakkus

- Abakkus All Cap Approach
- Abakkus Emerging Opportunities Approach

Other AMC

- Marathon Trends
- Unifi Blended Rangoli
- Buoyant Opportunities
- Whit Oak Pioneers
- Invesco DAWN

Our bouquet of PMS offerings – Multi Cap

Multicap Scheme	Fund Manager	Launch Date	AUM (Rs cr)	Performance						Factsheet
				1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	
MOAMC NTDOP	Vaibhav Agrawal	03-Aug-07	6,857	34.6	12.2	13.2	10.8	16.9	15.2	Link
ICICI Contra	Anand Shah	14-Sep-18	6,845	55.0	27.7	25.1	--	--	23.3	Link
Abakkus All Cap Approach	Aman Chowhan	29-Oct-20	6,041	40.7	21.1	--	--	--	33.1	Link
White Oak India Pioneers	Prashant Khemka	09-Apr-19	6,005	26.1	12.4	18.0	--	--	18.4	Link
Buoyant Opp Portfolio	Sachin Khivasara	01-Jun-16	3,192	31.2	26.3	23.9	20.8	--	22.6	Link
MOAMC Value Migration	Vaibhav Agrawal	18-Feb-03	2,278	53.6	20.0	17.6	14.0	14.9	20.1	Link
MOAMC BOP	Vaibhav Agrawal	18-Dec-17	1,355	34.4	17.3	16.9	--	--	13.8	Link
Alchemy High Growth	Hiren Ved	08-May-02	1,047	55.7	21.2	13.4	11.5	14.7	21.9	Link
Marathon Trend Following	Atul Suri	01-Apr-23	232	54.1	--	--	--	--	56.3	Link
Narnolia Multi Cap	Shailendra Kumar	28-Mar-12	219	34.7	18.1	18.0	15.6	--	14.6	Link
Alchemy Smart Alpha 250	Alok Agarwal	10-Aug-24	77	--	--	--	--	--	48.4	Link
MOAMC Ethical	Vaibhav Agrawal	08-Jun-21	59	49.1	--	--	--	--	20.4	Link
Narnolia 5Tx5T	Shailendra Kumar	04-May-15	36	31.7	15.8	17.1	16.2	--	17.2	Link

Our bouquet of PMS offerings – Large Cap

Large cap Scheme	Fund Manager	Launch Date	AUM (Rs cr)	Performance						Factsheet
				1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	
Marcellus CCP	Rakshit Ranjan	01-Dec-18	4,482	12.0	5.7	15.6	--	--	15.2	NP
Invesco Dawn	Neelesh Dhamnaskar	28-Aug-17	324	42.1	22.4	18.7	--	--	12.6	Link
Marcellus KCP	Tej Shah	28-Jul-20	308	10.6	8.3	--	--	--	9.9	NP
Renaissance Opp Portfolio	Pankaj Murarka	01-Jan-18	308	29.7	22.2	18.4	--	--	14.3	Link
Narnolia Industry Champ	Shailendra Kumar	28-Mar-12	33	25.2	13.0	14.5	13.1	--	16.7	Link

Our bouquet of PMS offerings – Mid and Small

Mid and Small Cap	Fund Manager	Launch Date	AUM (Rs cr)	Performance						Factsheet
				1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	
ICICI Pipe	Anand Shah	05-Sep-19	5,623	60.0	35.1	--	--	--	33.2	Link
Abakkus AEOA	Aman Chowhan	26-Aug-20	4,000	43.3	23.3	--	--	--	37.0	Link
MOAMC Founders	Vaibhav Agrawal	16-Mar-23	1,193	48.6	--	--	--	--	53.9	Link
MOAMC Mid to Mega	Rakesh Tarway	24-Dec-19	1,459	55.7	18.3	--	--	--	27.4	Link
Renaissance Midcap	Pankaj Murarka	01-Jan-18	156	40.0	25.0	20.3	--	--	14.8	Link
Narnolia Mid and Small	Shailendra Kumar	04-May-15	85	36.7	17.0	21.2	17.0	--	19.8	Link

MOAMC Value Migration

- A Multicap strategy where manager decides Mcap allocation depending on market conditions.
- Aims for Long term compounding by investing in good businesses run by great managers.
- Companies are respective market leaders with high earnings growth.

Large	Mid	Small	Micro
24.1	30.7	43.7	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-02-2003	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	53.6	34.7
3 Yr	20.0	18.1
5 Yr	17.6	18.0
7 Yr	14.0	15.6
SI	20.1	18.3

Time Horizon	3 Yrs +
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	25
--------------------	----

Top 5 Holdings Weight = 29.9%	
Script	Weight %
Prestige Estates Projects	6.5
Zomato	6.5
Kalyan Jewellers India	6.0
Bharat Electronics	5.5
Suzlon Energy	5.4

Top 5 Sectors Weight = 80.6%	
Sector	Weight %
Capital Goods	32.0
Financial Services	19.6
Consumer Services	10.6
Realty	9.5
Consumer Durables	8.9

MOAMC Next Trillion Dollar Opportunity Strategy

- A Multicap strategy focused on identifying businesses benefitting from India's growing GDP.
- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.

Large	Mid	Small	Micro
22.0	49.3	26.7	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
03-07-2007	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	34.6	34.7
3 Yr	12.2	18.1
5 Yr	13.2	18.0
7 Yr	10.8	15.6
SI	15.2	12.3

Time Horizon	3 Yrs +
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	30
--------------------	----

Top 5 Holdings Weight = 24.6%	
Script	Weight %
Bharat Heavy Electricals	5.1
JSW Energy	5.1
BSE	5.0
Zomato	4.7
Piramal Enterprises	4.6

Top 5 Sectors Weight = 73.7%	
Sector	Weight %
Financial Services	25.7
Capital Goods	25.0
Consumer Durables	8.7
Information Technology	7.8
Construction	6.5

MOAMC Business Opportunities Portfolio

- BOP is a multi-cap strategy with a balanced mix of Large Cap, Mid Cap and Small Cap allocation.
- Primarily invests in consumer and financial services businesses which are expected to perform relatively better in economy which is opening-up.

Large	Mid	Small	Micro
24.0	25.8	48.2	--

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-02-2003	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	34.4	34.7
3 Yr	17.3	18.1
5 Yr	16.9	18.0
SI	13.8	15.0

Time Horizon	>5 Yrs
--------------	--------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	25
--------------------	----

Top 5 Holdings Weight = 27.7%	
Script	Weight %
Zomato	6.4
Prestige Estates Projects	6.1
Bharat Electronics	5.5
Blue Star	4.9
Apar Industries	4.8

Top 5 Sectors Weight = 83.2%	
Sector	Weight %
Capital Goods	29.9
Financial Services	20.2
Consumer Durables	12.6
Consumer Services	10.5
Realty	10.1

MOAMC Mid to Mega

- Aims to deliver superior returns by investing in midcap stocks that can benefit from growth in earnings and re-rating of businesses.
- A bottom up approach identifying high quality companies, having superior growth and sustainable competitive advantage.

Large	Mid	Small	Micro
22.3	34.9	37.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
24-12-2012	Rakesh Tarway

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	55.7	34.7
3 Yr	18.3	18.1
SI	27.4	20.1

Time Horizon	3 Yrs +
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	24
--------------------	----

Top 5 Holdings Weight = 31.5%	
Script	Weight %
Trent	7.9
TVS Motor Company	6.5
Indian Bank	6.4
Global Health	5.6
Apar Industries	5.1

Top 5 Sectors Weight = 74.7%	
Sector	Weight %
Capital Goods	28.0
Financial Services	20.8
Information Technology	10.2
Consumer Services	7.9
Consumer Durables	7.8

MOAMC Ethical Strategy

- The Strategy is Shariah Certified by TASI. TASI (Taqwa advisory and Shariah Investment Solutions) is Shariah Advisory Partner of NSE. Their certification ensures 100% compliance to Shariah standards of investing.
- Portfolio Themes: Economic Recovery | Consumer Discretionary | Structural Shifts

Large	Mid	Small	Micro
31.4	24.4	30.9	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
08-06-2021	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	49.1	34.7
SI	20.4	17.4

Time Horizon	3 Yrs +
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	18
--------------------	----

Top 5 Holdings Weight = 36.2%	
Script	Weight %
Bharat Electronics	9.6
KEI Industries	6.9
Siemens	6.9
Global Health	6.8
CG Power & Industrial Solutions	6.1

Top 5 Sectors Weight = 79.3%	
Sector	Weight %
Capital Goods	42.4
Healthcare	14.1
Information Technology	12.2
Chemicals	6.1
Automobile and Auto	4.6

MOAMC Founders Strategy

- Objective is to invest in Indian businesses where founders or top management have a 'Skin In The Game' and responsible for growth and success of the company.
- Investment objective is two-fold of Capital Preservation & Capital Appreciation.

Large	Mid	Small	Micro
18.5	40.2	41.4	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
16-03-2023	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	48.6	34.7
SI	53.9	48.5

Time Horizon	3 Yrs +
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	2.0	Nil	Nil

Number of Holdings	25
--------------------	----

Top 5 Holdings Weight = 29.5%	
Script	Weight %
Prestige Estates Projects	6.6
Zomato	6.6
Kalyan Jewellers India	5.6
Apar Industries	5.4
Suzlon Energy	5.3

Top 5 Sectors Weight = 79.9%	
Sector	Weight %
Capital Goods	27.3
Financial Services	17.0
Consumer Durables	13.1
Realty	11.3
Consumer Services	11.2

Abakkus All Cap Approach

- A benchmark-agnostic multicap strategy that aims to generate alpha and risk adjusted returns .
- Follows MEETS Framework: Management, Earnings, Events/Trends, Timing and Structural

Large	Mid	Small	Micro
64.3	25.2	-	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	29.4	24.7
P/B	3.1	3.9

Source: AMCI As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
29-10-2020	Sunil Singhania

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	40.7	34.7
3 Yr	21.1	18.1
SI	33.1	25.8

Time Horizon	>5 Yrs
--------------	--------

Year	1 st	2 nd	3 rd
Exit Load %	1.5	Nil	Nil

Number of Holdings	27
--------------------	----

Top 5 Holdings Weight = 27.9%	
Script	Weight %
Bharti Airtel PP	6.8
Jindal Stainless	5.8
State Bank Of India	5.5
Polycab India Limited	5.0
Sun Pharmaceutical Industries	4.9

Top 5 Sectors Weight = 59.4%	
Sector	Weight %
Banks	16.6
NBFC	12.2
Industrials	12.2
Commodities	9.6
Telecommunications	8.8

Abakkus Emerging Opportunities Approach

- Invests in midcap and smallcaps which aims to generate alpha for a 3-5 year holding period
- The fund follows bottom-up fundamental research based investing

Large	Mid	Small	Micro
16.9	62.6	15.8	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	24.0	24.7
P/B	2.3	3.9

Source: AMCI As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
26-08-2020	Sunil Singhania

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	43.3	34.7
3 Yr	23.3	18.1
SI	37.0	24.9

Time Horizon	>5 Yrs
--------------	--------

Year	1 st	2 nd	3 rd
Exit Load %	1.5	Nil	Nil

Number of Holdings	30
--------------------	----

Top 5 Holdings Weight = 25.6%	
Script	Weight %
Anup Engineering	5.7
Jindal Stainless	5.6
Ion Exchange India	5.0
Federal Bank	4.9
H G Infra Engineering	4.5

Top 5 Sectors Weight = 58.7%	
Sector	Weight %
Banks	15.3
NBFC	14.9
Industrial Manufacturing	10.7
Commodities	9.6
Industrials	8.3

ICICI Prudential PIPE Strategy

- Focuses on investing in small and mid-cap companies at the time of investment – stocks that harbour potential for significant expansion.
- Aims to identify companies with earnings potential that are benefitting from both earnings growth and P/E rating.

Large	Mid	Small	Micro
-	15.0	85.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	18.8	24.7
P/B	2.9	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
05-09-2019	Anand Shah

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	60.0	34.7
3 Yr	35.1	18.1
SI	33.2	21.6

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	3.0	2.0	1.0

Number of Holdings	32
--------------------	----

Top 5 Holdings Weight = 28.2%	
Script	Weight %
Sarda Energy and Mineral	6.0
Godawari Power and Ispat	5.9
Brigade Enterprises	5.5
GE T&D India	5.4
Nippon Life India Asset	5.4

Top 5 Sectors Weight = 53.6%	
Sector	Weight %
Ferrous Metals	16.2
Banks	12.4
Auto Components	10.0
Realty	7.6
Electrical Equipment	7.4

ICICI Prudential Contra Strategy

- Seeks to generate capital appreciation by investing predominantly in stocks through contrarian investing. For defensive consideration, it may invest in debt and money market mutual fund schemes.
- Aims to select companies in sectors that have high entry barriers, sectors that are in the consolidation phase or companies that are in a special situation.

Large	Mid	Small	Micro
59.2	21.9	18.8	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	17.1	24.7
P/B	2.7	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
14-09-2018	Anand Shah

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	55.0	34.7
3 Yr	27.7	18.1
5 Yr	25.0	18.0
SI	23.3	16.0

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd year onwards
Exit Load %	1.0	Nil

Number of Holdings	32
--------------------	----

Top 5 Holdings Weight = 30.8%	
Script	Weight %
Bharti Airtel Ltd	7.6
Larsen & Toubro Ltd	6.7
ICICI Bank Ltd	5.9
Tata Steel Ltd	5.7
State Bank of India	4.8

Top 5 Sectors Weight = 64.3%	
Sector	Weight %
Banks	19.5
Ferrous Metals	17.3
Telecom - Services	12.5
Finance	8.0
Auto Components	7.0

Renaissance Midcap Portfolio

- The fund invests into midcap companies that can become large caps in the future.
- Fund follows framework of Sustainable Quality Growth at Reasonable Price (SQGARP).
- Companies with sustainable and durable business models.

Large	Mid	Small	Micro
26.0	39.0	30.0	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	33.4	22.2
P/B	4.8	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-01-2018	Pankaj Murarka

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	40.1	23.0
3 Yr	25.0	14.5
5 Yr	20.3	15.0
SI	14.8	14.0

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	1.0	Nil

Number of Holdings	26
--------------------	----

Top 5 Holdings Weight = 27.7%	
Script	Weight %
Power Finance Corporation	6.1
Hindustan Petroleum Corp	5.8
Cummins India	5.8
Aditya Birla Fashion And Retail	5.6
Vodafone Idea	4.5

Top 5 Sectors Weight = 71.5%	
Sector	Weight %
BFSI	24.7
Pharma & Chemicals	17.4
IT & Tech	10.4
Industrials	9.9
Auto & Logistics	9.1

Renaissance Opportunities Portfolio

- A concentrated portfolio that invests in companies across businesses which are at different states of their business lifecycles.
- Fund follows framework of Sustainable Quality Growth at Reasonable Price (SQGARP).
- Capable of delivering sustainable, market-leading growth and are at a reasonable valuation.

Large	Mid	Small	Micro
80.0	7.0	11.0	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	52.0	22.2
P/B	6.7	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-01-2018	Pankaj Murarka

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	29.7	23.0
3 Yr	22.2	14.5
5 Yr	18.4	14.5
SI	14.3	14.0

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	1.0	Nil

Number of Holdings	24
--------------------	----

Top 5 Holdings Weight = 30.4%	
Script	Weight %
State Bank Of India	7.4
Bharti Airtel	6.3
HDFC Bank	5.9
Tech Mahindra	5.6
HDFC Asset Management Co.	5.3

Top 5 Sectors Weight = 80.0%	
Sector	Weight %
BFSI	26.0
IT & Tech	18.0
Industrials	13.4
Pharma & Chemicals	12.1
Auto & Logistics	10.5

Buoyant Opportunities Portfolio

- Invests in largecap and smallcaps to generate superior returns with some safety (via largecaps)
- Follow a Core & Satellite framework which allows them to adopt an “Aggressive stance” when they intend to generate superior returns, and adopt a “Defensive stance” when they want to protect capital.

Large	Mid	Small	Micro
40.8	23.4	28.9	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	22.5	24.7
P/B	3.2	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-06-2016	Sachin Khivasara

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	31.2	34.7
3 Yr	26.3	18.1
5 Yr	23.9	18.0
7 Yr	20.8	15.6
SI	22.6	16.7

Time Horizon	3 - 5 Yrs
--------------	-----------

Year	1 st	2 nd	3 rd
Exit Load %	3.0	2.0	1.0

Number of Holdings	32
--------------------	----

Top 5 Holdings Weight = 28.1%	
Script	Weight %
HDFC Bank	8.1
ICICI Bank	6.5
State Bank Of India	5.5
Axis Bank	4.1
Ramkrishna Forgings	3.9

Top 5 Sectors Weight = 59.0%	
Sector	Weight %
Banking	29.5
Automobile	9.5
HealthCare	7.3
Insurance	6.9
Industrials	5.8

Marathon Trend Following

- The fund investment objective is to “Buy Strength and Sell Weakness”
- The fund avoids the Unknowns, Focus on the Known by considering factors like Currency Fluctuations, Industrial Trends, Global Macro economy and other factors.
- The funds under this scheme will get invested in growth stocks with momentum.

Large	Mid	Small	Micro
43.7	27.7	14.4	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	57.4	24.7
P/B	14.1	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-04-2023	Atul Suri

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	54.1	34.7
SI	56.3	38.4

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	Nil	Nil	Nil

Number of Holdings	21
--------------------	----

Top 5 Holdings Weight = 25.8%	
Script	Weight %
Abb India Limited	5.7
Siemens Ltd	5.6
Action Construction Equipment	4.9
Apar Industries Ltd	4.9
Kei Industries	4.7

Top 5 Sectors Weight = 49.3%	
Sector	Weight %
Electrical Equipment	16.1
Auto Components	8.6
Industrial Products	8.5
Banks	8.3
Pharmaceuticals & Biotechnology	7.8

Alchemy High Growth PMS

- A multicap strategy aiming for consistent and superior long term absolute returns.
- Invests in growth companies with good management teams.
- Invests in businesses which have a competitive advantage in effectively exploiting large and growing external opportunities, and have a scalable business model with ROCE > Average ROCE.

Large	Mid	Small	Micro
58.0	18.0	23.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	34.2	24.7
P/B	5.1	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
08-05-2002	Hiren Ved

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	55.7	34.7
3 Yr	21.2	18.1
5 Yr	13.4	18.0
7 Yr	11.5	15.6
SI	21.9	17.5

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	20 - 25
--------------------	---------

Top 5 Holdings Weight = 36.1%	
Script	Weight %
Hindustan Aeronautics	10.8
Sobha	7.2
Bharat Electronics	6.9
Prestige Estate Projects	6.2
Multi Commodity Exc of India	5.0

Top 5 Sectors Weight = 87.1%	
Sector	Weight %
Industrials	36.9
Real Estate	19.4
Utilities	13.2
Consumer Discretionary	9.2
Financials	8.4

Alchemy Smart Alpha 250 PMS

- A multicap strategy which follows a proprietary eQGP framework in order to identify top companies.
- The philosophy of the product is to get aggressive in a risk-on environment and defensive in a risk-off environment. Risk in environment is ascertained based on their multiple factors.

Large	Mid	Small	Micro
40.0	35.0	22.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	--	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
10-08-2023	Alok Agarwal

CAGR %	Portfolio	S&P BSE 500 TRI
6 months	38.9	25.0
SI	40.3	23.6

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	20 - 25
--------------------	---------

Top 5 Holdings Weight = 26.0%	
Script	Weight %
Power Finance Corp	5.8
Trent	5.6
Bharat Heavy Electricals	5.2
Dixon Technologies (India)	4.9
Jindal Stainless	4.9

Top 5 Sectors Weight = 77.1%	
Sector	Weight %
Financials	31.0
Consumer Discretionary	15.2
Materials	14.2
Industrials	8.6
Utilities	8.0

INVESCO Dawn Strategy

- D: Demand recovery across cyclical & consumer discretionary sectors
- A: Attractive valuation to provide Margin of Safety
- W: Winning companies on the cusp of a new demand cycle leading to operating & financial leverage efficiencies
- N: New credit & investment cycle to provide a boost to earnings recovery

Large	Mid	Small	Micro
69.5	16.2	8.6	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	26.0	24.7
P/B	3.8	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-08-2017	Neelesh Dhamnaskar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	42.1	34.7
3 Yr	22.4	18.1
5 Yr	18.7	18.0
SI	12.6	15.6

Time Horizon	>5 Yrs
--------------	--------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	25
--------------------	----

Top 5 Holdings Weight = 30.3%	
Script	Weight %
Hindustan Aeronautics	8.7
ICICI Bank	6.2
Rural Electrification Corp	5.6
Tata Motors	4.9
Axis Bank	4.9

Top 5 Sectors Weight = 78.5%	
Sector	Weight %
Financials	28.7
Industrials	18.5
Consumer Discretionary	17.2
Materials	7.6
Utilities	6.6

White Oak India Pioneers Equity Portfolio

- Long only strategy with bottom-up stock selection approach.
- The investment philosophy is, that outsized returns are earned over time by investing in great businesses at attractive values.
- Research underpinned on a 'proprietary analytical model' honed over two decades; replicable across markets and businesses

Large	Mid	Small	Micro
60.7	17.6	19.8	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	19.1	24.7
P/B	3.3	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
27-09-2018	Prashant Khemka

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	26.1	34.7
3 Yr	12.4	18.1
5 Yr	18.0	18.0
SI	18.4	17.1

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	Nil	Nil	Nil

Number of Holdings	83
--------------------	----

Top 5 Holdings Weight = 24.1%	
Script	Weight %
ICICI Bank	7.9
HDFC Bank	5.5
State Bank Of India	4.2
Tata Consultancy Services	3.5
Ambuja Cements	3.0

Top 5 Sectors Weight = 79.4%	
Sector	Weight %
Financials	28.0
Industrials	18.8
Consumer Disc	14.9
Health Care	9.2
Materials	8.5

Narnolia 5T PMS: Industry Champs

- A largecap strategy comprising companies that are leaders in their respective operating industries.
- 80% of portfolio companies from Nifty Large cap 100 Index.
- Companies with higher than nominal GDP growth (>12%), ROE >= 20% and undervalued v/s 10Yr average valuations.

Large	Mid	Small	Micro
81.4	11.9	6.4	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	22.2	22.2
P/B	--	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-03-2012	Shailendra Kumar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	25.2	23.0
3 Yr	13.0	14.4
5 Yr	14.5	15.0
7 Yr	13.1	14.4
SI	16.7	14.2

Time Horizon	>5 Yrs
--------------	--------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	20
--------------------	----

Top 5 Holdings Weight = 38.6%	
Script	Weight %
State Bank of India	8.4
Mahindra & Mahindra	8.2
HDFC Bank	8.0
Bharti Airtel	7.8
Larsen & Toubro	6.3

Top 5 Sectors Weight = 99.8%	
Sector	Weight %
Industrial	32.8
Consumers	29.0
Financials	28.8
Global	5.4
cyclicals	3.8

Narnolia 5T PMS: Mid & Small Cap Strategy

- Companies mainly from Nifty Mid-Smallcap 400 index with high quality moats and high growth.
- Companies with higher than nominal GDP growth (>18%), ROE >= 20% and undervalued v/s 10Yr average valuations.
- In the market cycle, when expansion phase occurs these Mid & Small Caps may provide higher return.

Large	Mid	Small	Micro
13.5	18.9	64.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	23.4	24.7
P/B	--	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
04-05-2015	Shailendra Kumar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	36.7	34.7
3 Yr	17.0	18.1
5 Yr	21.2	18.0
7 Yr	17.0	15.6
SI	19.8	14.6

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	25
--------------------	----

Top 5 Holdings Weight = 30.6%	
Script	Weight %
Action Construction Equip	8.6
Narayana Hrudayalaya	6.4
Kaynes Technology India	5.7
IDFC First Bank	5.1
Tvs Motor Ltd	4.8

Top 5 Sectors Weight = 96.8%	
Sector	Weight %
Financials	32.0
Consumers	28.3
Industrial	24.3
Global	12.1

Narnolia 5T PMS: Multi Cap Strategy

- Multicap investing provides opportunity to invest across diversified industries.
- 80% of portfolio companies from Nifty 500 Index.
- Provides sufficient margin of safety in terms of current valuation vs average last ten years valuation.

Large	Mid	Small	Micro
60.3	13.2	26.6	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	20.7	22.2
P/B	--	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-03-2012	Shailendra Kumar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	19.6	23.0
3 Yr	12.4	14.4
5 Yr	12.6	15.0
7 Yr	10.4	14.4
SI	16.3	14.2

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	21
--------------------	----

Top 5 Holdings Weight = 41.8%	
Script	Weight %
Mahindra & Mahindra	12.0
State Bank of India	9.1
HDFC Bank	7.4
Larsen & Toubro	6.7
Reliance Industries	6.7

Top 5 Sectors Weight = 100%	
Sector	Weight %
Financials	34.0
Industrial	25.4
Consumers	20.2
Global	16.4
Cyclicals	4.1

Narnolia 5T PMS: 5T x 5T Strategy

- This strategy focuses on themes that should form part of India's next growth engine.
- A unique theme-based investing opportunity to capitalize on India's GDP approaching USD 5 trillion.
- Expects Mcap of companies to grow by 11-12% CAGR

Large	Mid	Small	Micro
48.5	14.8	35.6	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	23.3	22.2
P/B	--	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
04-05-2015	Shailendra Kumar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	31.7	23.0
3 Yr	15.8	14.4
5 Yr	17.1	15.0
7 Yr	16.2	14.4
SI	17.2	13.0

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	1.0	Nil	Nil

Number of Holdings	21
--------------------	----

Top 5 Holdings Weight = 37.7%	
Script	Weight %
State Bank of India	8.8
Action Construction Equip	8.3
HDFC Bank	7.9
Cummins India	6.5
Avenue Supermart	6.2

Top 5 Sectors Weight = 99.0%	
Sector	Weight %
Consumers	33.6
Financials	26.9
Industrial	26.8
Global	9.7

Marcellus Kings of Capital

- A concentrated portfolio of 10 to 14 financial companies with a long historical track record of profitable growth and promoters with prudent capital allocation skills.
- To benefit from the financialization of Indian household savings over the next decade, the portfolio will consist of the full spectrum of financial service providers.

Large	Mid	Small	Micro
74.5	9.0	15.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	34.0	24.7
P/B	6.0	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-02-2003	Tej Shah

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	10.6	23.0
3 Yr	3.1	14.5
SI	9.9	21.5

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	Nil	Nil	Nil

Number of Holdings	14
--------------------	----

Top 5 Holdings Weight = 60.5%	
Script	Weight %
HDFC Bank	15.5
Bajaj Finance	14.5
Kotak Mahindra Bank	13.5
ICICI Bank	9.0
ICICI Lombard Ins Gen Co.	8.0

Top 5 Sectors Weight = 100%	
Sector	Weight %
Financial Sector (BFSI Focused)	100

Marcellus Consistent Compounders

- Marcellus Consistent Compounders is a concentrated portfolio of heavily moated companies that can drive healthy earnings growth over long periods of time.
- Filter out companies with accounting and governance issues.
- Using defined thresholds for revenue growth and RoCE, identifies cash generative franchises that are scaling rapidly.

Large	Mid	Small	Micro
69.0	26.0	4.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	62.0	22.2
P/B	20.0	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-12-2018	Rakshit Ranjan

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	12.0	23.0
3 Yr	5.7	14.5
5 Yr	15.6	15.0
SI	15.2	15.5

Time Horizon	3-5 Yrs
--------------	---------

Year	1 st	2 nd	3 rd
Exit Load %	Nil	Nil	Nil

Number of Holdings	16
--------------------	----

Top 5 Holdings Weight = 46.5%	
Script	Weight %
Bajaj Finance	10.0
Trent	10.0
Asian Paints	9.0
HDFC Bank	9.0
Narayana Hrudayalaya	8.5

Top 5 Sectors Weight = 98.7%	
Sector	Weight %
Financial Services	26.6
Pharma & Health-Care	21.0
Consumer Discretionary	19.5
Building Materials	18.0
Auto & Auto Components	13.6

Overlap of Stocks within offerings – HOW TO READ

Stock Universe	# of Stocks
Universe of Stocks	292
Unique # of Stocks	161
# of Stocks common (Count)	131

There are **161** unique of stocks out of total **292** stocks

Read the Table Horizontally

Strategies (Total # of stocks)	Largecap PMS				
	Invesco DAWN (25)	Narnolia Industry Champs (20)	Marcellus CCP (16)	Marcellus KCP (14)	Renaissance Opportunities (24)
Invesco DAWN (25)	4(12%)	4(17%)	2(6%)	3(15%)	7(29%)
Narnolia Industry Champs (20)	4(23%)	3(9%)	5(25%)	3(18%)	6(39%)
Marcellus CCP (16)	2(18%)	5(38%)	2(6%)	4(27%)	1(9%)
Marcellus KCP (14)	3(29%)	3(39%)	4(44%)	4(13%)	3(32%)
Renaissance Opportunities (24)	7(31%)	6(33%)	1(6%)	3(15%)	3(9%)

Note: Unique Stocks along with Allocation are Highlighted in Black Colour Cell

Total # of stocks in PMS

If a client has 2 PMS' : Renaissance Opp & Narnolia Industry Champs, then there is an overlap of **6 stocks** of Renaissance Opp Strategy (with **33% allocation**) with Narnolia Industry Champs.

Out of 161 Unique stocks, there are **3 stocks** in Renaissance Opp (with **9% allocation**) which are unique and not present in any of our other offered Largecap PMS'.

Overlap of Stocks within offerings – Multicap PMS

Stock Universe	# of Stocks
Universe of Stocks	292
Unique # of Stocks	161
# of Stocks common (Count)	131

Strategies (Total # of stocks)	Multicap PMS										
	Abakkus AACA (26)	ICICI Contra (32)	Buoyant Opportunities (32)	Narnolia Multi Cap (21)	MOAMC BOP (25)	MOAMC Value (25)	Narnolia 5Tx5T (21)	White Oak Pioneers (83)	MOAMC NTDOP (30)	Marathon Trends (21)	MOAMC Ethical (18)
Abakkus AACA (26)	8(17%)	1(10%)	5(17%)	5(19%)	3(11%)	3(11%)	4(14%)	5(23%)	2(10%)	2(6%)	1(4%)
ICICI Pipe (32)	7(28%)	9(24%)	4(21%)	4(25%)	2(9%)	2(9%)	4(19%)	9(38%)	3(19%)	1(6%)	0(0%)
ICICI Contra (32)	1(4%)	16(36%)	0(0%)	2(8%)	0(0%)	0(0%)	1(1%)	3(9%)	0(0%)	0(0%)	0(0%)
Buoyant Opportunities (32)	5(27%)	0(0%)	18(42%)	4(22%)	2(3%)	2(3%)	3(20%)	4(23%)	3(9%)	2(9%)	1(1%)
Narnolia Multi Cap (21)	5(19%)	2(7%)	4(25%)	3(12%)	1(7%)	1(7%)	8(41%)	6(42%)	3(22%)	3(8%)	0(0%)
MOAMC BOP (25)	3(10%)	0(0%)	2(6%)	1(3%)	1(5%)	24(93%)	2(10%)	8(35%)	11(46%)	3(14%)	5(20%)
MOAMC Value (25)	3(9%)	0(0%)	2(6%)	1(4%)	24(96%)	0(0%)	2(10%)	8(34%)	12(51%)	3(15%)	5(22%)
Narnolia 5Tx5T (21)	4(28%)	1(2%)	3(22%)	8(48%)	2(9%)	2(9%)	3(8%)	7(39%)	4(22%)	4(24%)	1(6%)
White Oak Pioneers (83)	5(20%)	3(1%)	4(19%)	6(22%)	8(11%)	8(11%)	7(28%)	39(28%)	9(15%)	10(18%)	3(4%)
MOAMC NTDOP (30)	2(7%)	0(0%)	3(9%)	3(11%)	11(39%)	12(42%)	4(14%)	9(31%)	5(20%)	0(0%)	4(11%)
Marathon Trends (21)	2(8%)	0(0%)	2(8%)	3(13%)	3(13%)	3(13%)	4(17%)	10(38%)	0(0%)	1(5%)	5(22%)
MOAMC Ethical (18)	1(4%)	0(0%)	1(3%)	0(0%)	5(30%)	5(30%)	1(5%)	3(19%)	4(17%)	5(30%)	4(15%)

Note: Unique Stocks along with Allocation are Highlighted in Black Colour Cell

Overlap of Stocks within offerings – Mid & Smallcap PMS

Stock Universe	# of Stocks
Universe of Stocks	292
Unique # of Stocks	161
# of Stocks common (Count)	131

Strategies (Total # of stocks)	Mid and Smallcap PMS					
	Abakkus AEOA (30)	MOAMC Founders (24)	Renaissance Midcap (26)	MOAMC Mid to Mega (25)	Narnolia Mid & Small Cap (25)	ICICI Pipe (32)
Abakkus AEOA (30)	18(53%)	1(3%)	0(0%)	3(9%)	3(7%)	2(8%)
MOAMC Founders (24)	1(2%)	1(2%)	0(0%)	10(43%)	4(18%)	2(10%)
Renaissance Midcap (26)	0(0%)	0(0%)	12(40%)	2(8%)	0(0%)	3(16%)
MOAMC Mid to Mega (25)	3(7%)	10(42%)	2(8%)	2(7%)	4(15%)	1(4%)
Narnolia Mid & Small Cap (25)	3(11%)	4(17%)	0(0%)	4(18%)	7(22%)	2(9%)
ICICI Pipe (32)	2(5%)	2(10%)	3(9%)	1(2%)	2(6%)	7(17%)

Note: Unique Stocks along with Allocation are Highlighted in Black Colour Cell

Overlap of Stocks within offerings – Largecap PMS

Stock Universe	# of Stocks
Universe of Stocks	292
Unique # of Stocks	161
# of Stocks common (Count)	131

Strategies (Total # of stocks)	Largecap PMS				
	Invesco DAWN (25)	Narnolia Industry Champs (20)	Marcellus CCP (16)	Marcellus KCP (14)	Renaissance Opportunities (24)
Invesco DAWN (25)	4(12%)	4(17%)	2(6%)	3(15%)	7(29%)
Narnolia Industry Champs (20)	4(23%)	3(9%)	5(25%)	3(18%)	6(39%)
Marcellus CCP (16)	2(18%)	5(38%)	2(6%)	4(27%)	1(9%)
Marcellus KCP (14)	3(29%)	3(39%)	4(44%)	4(13%)	3(32%)
Renaissance Opportunities (24)	7(31%)	6(33%)	1(6%)	3(15%)	3(9%)

Note: Unique Stocks along with Allocation are Highlighted in Black Colour Cell

What We Offer – Ongoing Alternate Investment Fund (AIF)

Category 3 AIF

- Motilal Oswal Next Trillion Dollar Opportunity
- Motilal Oswal Hedged Equity Multifactor
- Motilal Oswal Value Fund
- Motilal Oswal Growth Anchors Fund – Series II
- Motilal Oswal Growth Anchors Fund III
- 360 One Equity Opportunity Fund
- White Oak India Equity Fund VI
- Renaissance India Next Fund III
- Alchemy India Long Term Fund (Gift City)
- MO GIFT Fund

Category 2 AIF

- First Bridge India Growth Fund
- Neo Infra Income Opportunities Fund
- HDFC AMC Select AIF FoF – I
- MO Alts IREF VI
- ICICI Pru Corporate Credit Opp Fund II

Our bouquet of AIF (CAT 3) offerings

Multi Scheme	Fund Manager	AUM (Rs cr)	Open/Close Ended	Performance					Factsheet	PPT
				3months	6months	1 Year	3 Years	Since Inception		
Motilal Oswal Next Trillion Dollar Opportunity	Vaibhav Agrawal	175	Open Ended	3.4	11.4	37.2	--	14.2	Link	Link
Motilal Oswal Hedged Equity Multifactor	Bijon Pani	128	Open Ended	4.0	25.2	70.5	--	24.0	Link	Link
Motilal Oswal Value Fund	Abhishek Anand	84	Open Ended	8.3	19.2	57.0	22.0	24.1	Link	Link
Motilal Oswal Growth Anchors Fund – Series II	Vaibhav Agrawal	543	Close Ended	4.6	13.8	--	--	37.8	Link	Link
Motilal Oswal Growth Anchors Fund III	Vaibhav Agrawal	289	Close Ended	4.3	--	--	--	4.1	Link	Link
360 One Equity Opportunity Fund	Mehul Jani	367	Close Ended	3.1	14.3	39.7	--	31.5	Link	NP
White Oak India Equity Fund VI	Ramesh Mantri	457	Close Ended	4.8	13.3	30.6	--	19.2	Link	Link
Renaissance India Next Fund III	Pankaj Murarka	270	Close Ended	0.7	10.8	--	--	16.2	Link	Link
Alchemy India Long Term Fund (Gift City)	Ruchika Bhatia	292*	Open Ended	7.7	20.8	46.9	15.2	11.8	Link	Link
MOAMC Gift City Fund	Vaibhav Agrawal	NA	Open Ended	New Offering					NP	Link

MOAMC Next Trillion Dollar Opportunity Portfolio (AIF CAT 3)

- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.
- A multi-cap strategy focused on identifying businesses benefitting from India's growing GDP.

Large	Mid	Small	Micro
22.3	50.5	27.3	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.7
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Vaibhav Agrawal	175

Launch Date	11-02-2022
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	37.2	33.1
2 Yr	21.2	21.7
SI	14.2	15.3

Months	Upto 6	6 - 12	12 - 24	24 - 36
Exit Load %	4	3	2	1

# of Holdings	Listed %	Unlisted %
31	100	-

Top 5 Holdings Weight = 25.1%	
Script	Weight %
JSW Energy	5.3
BHEL	5.3
BSE	5.0
Piramal Enterprises	4.7
Zomato	4.7

Top 5 Sectors Weight = 63.2%	
Sector	Weight %
Capital Goods	25.9
Capital Markets	10.8
Finance	9.1
Consumer Durables	9.1
Information Technology	8.3

MOAMC Hedged Equity Multifactor (AIF CAT 3)

- The investment objective of the Motilal Oswal Hedged Equity Multifactor Strategy is to invest in a basket of companies based on growth & Momentum using Factor-based investing with Hedge against Tail Risk events.

Large	Mid	Small	Micro
21.6	62.0	16.3	-

*Ratio	Portfolio	Nifty 500 TRI
P/E	-	25.3
P/B	-	4.4

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Bijon Pani	129

Launch Date	14-02-2022
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	70.5	35.2
2 Yr	33.2	24.0
SI	24.0	17.6

Months	Upto 1 Yr	After 2 Yr
Exit Load %	2	Nil

# of Holdings	Listed %	Unlisted %
37	100	-

Top 5 Holdings Weight = 25.6%	
Script	Weight %
Oil India	5.6
REC	5.6
PFC	5.5
NMDC	4.6
Concor	4.4

Top 5 Sectors Weight = 72.4%	
Sector	Weight %
Healthcare	26.3
Finance	20.3
Oil, Gas & Consumable Fuels	16.5
Auto Components	7.4
Metals & Mining	4.8

MOAMC Value Migration Fund (AIF CAT 3)

- The strategy aims to benefit from the long term compounding effect on investments done in good businesses, run by great business managers for superior wealth creation.
- Each of the portfolio companies are market leaders in their respective segments.

Large	Mid	Small	Micro
24.4	34.6	40.9	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.7
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Abhishek Anand	85

Launch Date	07-09-2020
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	57.0	33.1
2 Yr	30.4	21.7
3 Yr	22.0	16.6
SI	24.1	24.1

Months	6 - 12	12 - 24	24 - 36
Exit Load %	3	2	1

# of Holdings	Listed %	Unlisted %
25	100	-

Top 5 Holdings Weight = 30.5%	
Script	Weight %
Prestige Estates Projects	6.7
Zomato	6.6
Kalyan Jewellers	6.1
Bharat Electronics	5.6
Suzlon Energy	5.5

Top 5 Sectors Weight = 74.5%	
Sector	Weight %
Capital Goods	33.5
Capital Markets	11.1
Consumer Services	10.7
Realty	9.9
Consumer Durables	9.3

MOAMC Growth Anchors Fund – Series II (AIF CAT 3)

- The investment objective of the fund is to focus on quality businesses, run by great management, bought at reasonable price & applying an appropriate risk management framework & to participate in sectors and themes favoured by strong economic tailwinds & a high probability of success in the medium term.

Large	Mid	Small	Micro
16.9	35.4	47.7	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.7
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Vaibhav Agrawal	544

Launch Date	01-08-2023
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
6 Months	13.8	37.8
SI	17.2	23.2

Months	36 – 48	48 – 60	Thereafter
	Months	Months	
Exit Load %	3	2	Nil

# of Holdings	Listed %	Unlisted %
26	60 - 70	30 - 40

Top 5 Holdings Weight = 22.7%	
Script	Weight %
Zomato	5.2
INOX WIND	4.6
Prestige Estates Projects	4.4
INDUSIND BANK	4.3
CG Power	4.2

Top 5 Sectors Weight = 65.9%	
Sector	Weight %
Capital Goods	29.5
Consumer Durables	11.8
Consumer Services	8.8
Chemicals	7.9
Realty	7.9

MOAMC Growth Anchors Fund – Series III (AIF CAT 3)

- Motilal Oswal Growth Anchors Fund Series 3 strives to take advantage of possibilities given by strong market dynamics and favourable economic currents, with a primary focus on choosing excellent firms led by skilled leadership. This ensures a compelling potential for success in the medium term.

Large	Mid	Small	Micro
20.5	35.1	44.4	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.8
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Abhishek Anand	289

Launch Date	11-02-2022
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	4.3	4.9
SI	4.1	5.6

Months	Until 12
Exit Load %	1

# of Holdings	Listed %	Unlisted %
25	100	-

Top 5 Holdings Weight = 24.7%	
Script	Weight %
Zomato	5.4
Inox Wind	5.2
Kalyan Jewellers	4.7
Prestige Estates Projects	4.7
Kaynes	4.6

Top 5 Sectors Weight = 66.1%	
Sector	Weight %
Capital Goods	25.6
Consumer Durables	13.4
Finance	9.4
Consumer Services	9.2
Realty	8.4

Alchemy India Long Term Fund (AIF CAT 3)

- The Fund is the Long only Indian equity fund with an objective to generate long term absolute returns on the investors' capital by investing in Listed Indian Equities, Private Investment in Public Equity ("PIPES") on listed Indian Equities, and IPO Opportunities.
- The portfolio shall be market cap agnostic, investing across the spectrum of large cap, mid cap and small cap stocks.

Large	Mid	Small	Micro
39.8	17.2	43.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.7
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Ruchika Bhatia	292*

Launch Date	11-06-2008
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	46.9	32.1
3 Yr	15.2	11.3
5 Yr	12.8	12.5
7 Yr	11.0	10.1
SI	11.8	7.0

Year	1 st	2 nd	3 rd Onwards
Exit Load %	2	1	Nil

# of Holdings	Listed %	Unlisted %
NP	100	-

Top 5 Holdings Weight = 31.9%	
Script	Weight %
Trent Ltd	10.4
Dynamatic Technologies Ltd	6.8
Hindustan Aeronautics Ltd	5.0
United Spirits Ltd	4.9
Adani Power Ltd	4.8

Top 5 Sectors Weight = 83.3%	
Sector	Weight %
Industrials	25.9
Consumer Discretionary	22.6
Financials	13.7
Real Estate	12.1
IT	9.5

Renaissance India Next Fund III (AIF CAT 3)

- Renaissance India Next portfolio is a Dynamic Thematic Portfolio. The portfolio adopts a theme that is driven by macro-economic factors and constructs a focused portfolio on a bottom-up basis with the underlying theme.
- Thus, the portfolio achieves the right blend of top-down approach towards theme selection and bottom's up approach towards stock selection.

Large	Mid	Small	Micro
60.0	10.0	30.0	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	31.4	22.2
P/B	3.9	4.1

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Pankaj Murarka	270

Launch Date	01-07-2023
Fund Type	Open Ended

CAGR %	Portfolio	S&P BSE 500 TRI
6 months	10.8	11.9
SI	16.2	14.1

Months	1 – 2 Yr	2 Yrs Onwards
Exit Load %	No Exit	Nil

# of Holdings	Listed %	Unlisted %
27	100	-

Top 5 Holdings Weight = 25.6%	
Script	Weight %
Larsen & Toubro Ltd	8.3
SBIN	8.1
Tech Mahindra Ltd	7.2
ICICI Bank Ltd	5.5
Info Edge Ltd	4.8

Top 5 Sectors Weight = 85.6%	
Sector	Weight %
BFSI	29.3
IT & Tech	23.0
Industrials	14.0
Pharma & Chemical	13.7
RE	5.6

360 One Equity Opportunity Fund (AIF CAT 3)

- The investment objective of this AIF is to provide an opportunity to invest in good businesses going through bad times.
- The scheme will follow a Bottom up stock selection and portfolio construction approach – ability to invest across market capitalization.

Large	Mid	Small	Micro
41.1	22.8	32.4	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	18.7	23.6
P/B	2.8	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Mehul Jani	367

Launch Date	11-02-2022
Fund Type	Close ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	39.6	32.5
SI	31.5	20.9

Year	1 st	2 nd	3 rd
Exit Load %	Nil exit load post lock in of 12 months		

# of Holdings	Listed %	Unlisted %
67	100	-

Top 5 Holdings Weight = 21.1%	
Script	Weight %
HDFC Bank	4.3
Coal India	4.3
Indus Towers	4.1
TATA Motors	4.1
Kirloskar Oil engines	3.8

Top 5 Sectors Weight = 67.4%	
Sector	Weight %
Financials	21.2
Consumer Discretionary	14.2
Materials	12.7
Comm Services	9.9
Industrials	8.34

White Oak India Equity Fund VI (CAT 3)

- The investment objective of the White Oak India Equity Fund VI AIF is to generate sustained capital appreciation through superior returns over the time.
- The Fund follows proprietary framework OpCo-FinCo – Splitting the business into two parts - as a financing company (FinCo) and operating company (OpCo) to identify attractive investment ideas.

Large	Mid	Small	Micro
49.3	12.6	32.4	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	-	24.7
P/B	-	3.9

Source: AMC| As on 31st May, 2024|*Ratio mentioned is 1yr Trailing.

Fund Manager	AUM (Rs. Crs)
Ramesh Mantri	435

Launch Date	24-11-2022
Fund Type	Close Ended

CAGR %	Portfolio	S&P BSE 500 TRI
6 months	13.3	17.7
1 Yr	30.6	34.7
SI	19.2	22.4

Months	1 – 2 Yr	2 Yrs Onwards
Exit Load %	No Exit	Nil

# of Holdings	Listed %	Unlisted %
119	100	-

Top 5 Holdings Weight = 18.2%	
Script	Weight %
ICICI Bank	5.6
State Bank Of India	3.7
HDFC Bank Limited	3.5
Tata Consultancy Svcs	2.7
Adani Ports	2.7

Top 5 Sectors Weight = 82.3%	
Sector	Weight %
Financials	25.2
Industrials	23.3
Consumer Disc	15.6
Information Tech	7.5
Health Care	7.2

Overlap of Stocks within offerings – AIF CAT 3

Stock Universe	# of Stocks
Universe of Stocks	211
Unique # of Stocks	165
# of Stocks common (Count)	46

Strategies (Total # of stocks)	AIF CAT 3						
	ICICI EOF 2 (33)	MOAMC Growth Anchor 2 (26)	MOAMC Growth Anchor 3 (25)	MOAMC Hedge (37)	MOAMC NTDOP (31)	MOAMC Value (25)	WOIEF VI (119)
ICICI EOF 2 (33)	21(49%)	2(4%)	3(8%)	1(2%)	3(11%)	2(4%)	10(35%)
MOAMC Growth Anchor 2 (26)	2(9%)	2(7%)	24(88%)	2(8%)	8(32%)	18(70%)	5(18%)
MOAMC Growth Anchor 3 (25)	3(13%)	24(96%)	0(0%)	2(9%)	9(38%)	18(75%)	5(20%)
MOAMC Hedge (37)	1(1%)	2(2%)	2(2%)	32(89%)	3(6%)	2(2%)	1(4%)
MOAMC NTDOP (31)	3(12%)	8(31%)	9(34%)	3(11%)	11(29%)	12(43%)	10(35%)
MOAMC Value (25)	2(11%)	18(76%)	18(76%)	2(13%)	12(52%)	1(3%)	7(31%)
WOIEF VI (119)	10(20%)	5(6%)	5(6%)	1(1%)	10(13%)	7(7%)	98(69%)

Note: Unique Stocks along with Allocation are Highlighted in Black Colour Cell

Our bouquet of AIF (CAT 2) offerings

Multi Scheme	Type	Fund Manager	Launch Date	1 st Close Date	Tenure after 1 st Close	Indicative IRR (%)	Target Corpus (Rs cr)	Commitment Received (Rs cr)	Open/Close Ended	Factsheet
First Bridge India Growth Fund	Late Stage	Vishal Gupta	01-10-2022	01-05-2023	8 yrs	25	750+250	625	Close Ended	Link
MO Alts India Realty Excellence Fund VI (IREF)	Real Estate	Saurabh Rathi	Aug 2023	NA	7 yrs	20	2,000+750	1,400	Close Ended	Link
HDFC AMC Select AIF FoF - I	Private Equity	Simal Kanuga	01-10-2022	03-04-2023	11 yrs*	NA	1,500	1,000	Close Ended	Link
Neo Infra Income Opportunities Fund	Private Credit	Abishek Goel	Aug 2023	Sept 2023	7 yrs	18-20	2,000	1,300	Close Ended	Link
ICICI Pru Corporate Credit Opp Fund Series II	Private Credit	Shekhar Daga	-	26-09-2023	4.5 yrs	12-14	1,500+1,000	1000	Close Ended	Link

*Tenure after Final Close | IRR is gross of fees and tax

First Bridge India Growth Fund (AIF CAT 2)

- Primarily invests in high-quality businesses led by first-generation entrepreneurs,
- Commits/invests substantial capital in companies, ensuring alignment of interests, and maintaining rigorous risk management and governance standards.
- Focuses on Consumer, Financial Services, Manufacturing, Business Services companies
- Aims to ensure that not more than 40% of fund corpus is invested in a single sector and not more than 10% in a single company.

Source: AMC| As on 31st May, 2024

Fund Manager	Commitment Received	Target Corpus
Vishal Gupta	625 cr	750+250 cr

Launch Date	31-03-2023
1 st Close Date	01-05-2023
Tenure from 1 st close	8 years
Extension	+1 yr and +1 yr
Commitment Required	Rs 1 crore
Indicative IRR %	25%
Tax at	Client Level
Exit Load %	No exit option
Redemption	NA.
Fund Type	Close ended

Indicative	Start	Q2 FY25	Q4FY25/Q1FY26
Cumulative Drawdown %	35%	55%	100%

MO Alts IREF VI (CAT 2)

- MO Alts has focussed on real estate investing since 2009, managing over Rs 7,500cr of cumulative AUM across past real estate funds, with 82 exits already done at ~20% IRR
- IREF 6th series aims to invest in 15-40 transactions (50% in high-yield debt) across top quality developers, primarily focusing on Tier 1 cities, early-stage (land-buying stage) and mainly residential projects (minimum 65% of corpus).
- Sponsors and Team of MO Alts have themselves invested Rs 210cr in the fund
- 31st July, 2024 is the expected last date to invest (or once they reach the target corpus)

Source: AMC| As on 31st May, 2024

Fund Manager	Commitment Received	Target Corpus
Saurabh Rathi	1,400 cr	2,000+ 750 cr

Launch Date	Aug 2023
1 st Close Date	-
Tenure from 1 st close	7 years
Extension	+1 yr and +1 yr
Commitment Required	Rs 2 crore
Indicative IRR %	20%
Tax at	Client Level
Exit Load %	No exit option
Redemption	NA.
Fund Type	Close ended

Indicative	Capital Called over
Cumulative Drawdown %	Next 2 years

Opportunity in Real Estate

- With an anticipated decline in interest rates and with only 11 months of RE inventory left, now could be an opportune time to fund real estate projects for high yields, backed by strong security measures.
- Banks and HFCs are not allowed to finance land acquisition and RBI has put major lending restrictions on NBFCs, providing an opportunity for such early stage – debt/ mezzanine oriented funds, targeted towards land acquisition in residential projects.

HDFC Select AIF FOF I (CAT2)

- By investing in just this fund, investor gets exposure to multiple Venture Capital / Private Equity (VC/PE) CAT 1 and 2 AIFs
- Research to select funds is done by team
- Suitable for investors considering investments in private markets such as venture capital and private equity.

Indicative	1st Drawdown	Balance over the next 3yrs
Cumulative Drawdown %	20%	80%

Fund Manager	Commitment Received	Target Corpus
Simal Kanuga	1000 cr	1500 cr

Launch Date	01-10-2022
1st Close Date	03-04-2023
Tenure from 1st close	11 Years
Extension	+1 and +1 years
Commitment Required	Rs 1 crore
Indicative IRR %	-
Tax at	Client-Level
Exit Load %	No exit option
Redemption	NA
Fund Type	Close Ended

Already Committed	Type	Allocation
Amicus Capital Partners India Fund II	Early stage PE	6-8%
Grand Anicut Fund 3	Early stage VC	2-4%
Lighthouse India Fund IV	Consumer focused PE	8-10%
Somerset Indus Healthcare India Fund III	Healthcare focused PE	6-8%
True North Fund VII	Midmarket PE	6-8%
New Commitments in pipeline	Type	Allocation
Filter Capital India Fund I	Early stage VC	5-6%
Athera Fund IV	Early stage VC	5-6%
Early stage Technology focused fund	Secondary buyout opportunity	4-5%
Growth Stage Opportunities Fund	Exclusive winners' portfolio fund	2-4%

Source: AMC| As on December, 2023

Neo Infra Income Opportunities Fund (CAT 2)

- ~Rs 8 lakh crore of equity capital is anticipated to be invested in infrastructure over the next 5 years.
- Aims to invests in 10 to 12 regular income-generating operating Renewable (especially solar) and Road projects in India.
- Aims to deliver superior risk adjusted returns along with periodic cash distributions to investors.
- Neo currently manages an AUM of ~USD 550 mn across 5 funds.

Fund Manager	Commitment Received	Target Corpus
Abhishek Goel	1300 cr	2000 cr

Launch Date	Aug 2023
1st Close Date	Sept 2023
Tenure from 1st close	7 years
Extension	+1 yr and +1 yr
Commitment Required	Rs 1 crore
Indicative IRR %	18-20%
Tax at	Client Level
Exit Load %	No exit option
Redemption	NA.
Fund Type	Close ended

Indicative	Start	Sept 2024	March 2025	Sept 2025
Cumulative Drawdown %	40%+ Equalization	60%	80%	100%

Holdings	Invested Amt (Rs cr)	Indicative IRR
NHAI InvIT	178	17-18%
SEIT InvIT	110	16%

NHAI InvIT : Private listed InvIT sponsored by NHAI – to be publicly listed by June 2025. It is a diversified portfolio of key stretches of Golden Quadrilateral / East-West corridor aggregating 1525 kms of NHAI highways collecting tolls of ~INR 3000 cr annually

SEIT InvIT : Private listed InvIT sponsored by Mahindra Group – one of the most reputed Indian It is India's only pureplay renewable energy InvIT with a portfolio of 1.5GW as operational.

Source: AMC| As on 31st May, 2024

ICICI Pru Corporate Credit Opp Fund II (CAT 2)

- Aims to lend to 8-10 companies with limited source of capital for capex/growth.
- Aims to focus on pharma, chemicals, infra services, energy, logistics, industrials, manufacturing, healthcare, consumer.
- Potential returns to be driven by a mix of regular cash payment/ upside variable returns/ warrants

Indicative	Start	Q3 FY25
Cumulative Drawdown %	45%	100%

Fund Manager	Commitment Received	Target Corpus
Shekhar Daga	1000 cr	1500+1000 cr

Launch Date	NA
1 st Close Date	26-09-2023
Tenure from 1 st close	4.5 Years
Extension	+1 and +1 years
Commitment Required	Rs 1 crore
Indicative IRR %	12-14%
Tax at	Client-Level
Exit Load %	No exit option
Redemption	NA
Fund Type	Close Ended

Holdings	Invested Amt (Rs cr)	Current Yield
Shriram Value Services	78	12.3%
TVS Group	48	14.1%

Source: AMC/As on December, 2023

Thank You!

Motilal Oswal Financial Services Limited (MOFSL)* Member of NSE, BSE, MCX, NCDEX CIN No.: L67190MH2005PLC153397

Registered Office Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025; Tel No.: 022-71934263; Website www.motilaloswal.com. Correspondence Office Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai- 400 064. Tel No: 022 7188 1000. Registration Nos.: Motilal Oswal Financial Services (MOFSL)*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN - 146822; ; Insurance Corporate Agent: CA0579. Motilal Oswal Asset Management Company (MOAMC): PMS (Registration No.: INP000000670); PMS and Mutual Funds are offered through MOAMC which is group company of MOFSL. Motilal Oswal Wealth Management (MOWML): PMS (Registration No.: INP000004409) is offered through MOWML, which is a group company of MOFSL. • Motilal Oswal Financial Services is a distributor of Mutual Funds, PMS, Fixed Deposit, Bond, NCDs, Insurance Products, Investment advisor and IPOs etc . These are not Exchange traded products and the Trading Member is just acting as distributor. All disputes with respect to the distribution activity would not have access to Exchange Investor Redressal Forum or Arbitration mechanism • Research & Advisory services is backed by proper research. Please read the Risk Disclosure Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. Details of Compliance Officer: Name: Neeraj Agarwal, Email ID: na@motilaloswal.com, Contact No.:022-40548085.The securities quoted are exemplary and are not recommendatory. Brokerage will not exceed SEBI prescribed limit. Customer having any query/feedback/ clarification may write to query@motilaloswal.com. In case of grievances for Securities Broking write to grievances@motilaloswal.com, for **DP to dpgrievances@motilaloswal.com**.

***Such representations are not indicative of future results.**

Investment in securities market are subject to market risks, read all the related documents carefully before investing.

Humbled to receive Awards and Recognition

