



### **What We Offer - Portfolio Management Services (PMS)**



0	MOAMC	0	Abakkus
0	MOAMC Value Migration	0	Abakkus All Cap Approach
0	MOAMC Next Trillion Dollar Opportunity Portfolio (NTDOP)	0	Abakkus Emerging Opportunities Approach
0	MOAMC Business Opportunities Portfolio (BOP)	0	Narnolia
0	MOAMC Mid to Mega Strategy	0	Narnolia 5T PMS – Industry Champs
0	MOAMC Founders Strategy	0	Narnolia 5T PMS – Mid & Small Cap
0	ASK	0	Narnolia 5T PMS – Multi Cap
0	ASK Indian Entrepreneur Portfolio (IEP)	0	Narnolia 5T PMS – 5Tx5T
0	ASK India Vision Portfolio	0	Marcellus
0	Renaissance	0	Marcellus Kings of Capital PMS
0	Renaissance Midcap Portfolio	0	Marcellus Consistent Compounders PMS
0	Renaissance Opportunities Portfolio	0	Other AMC
0	Alchemy	Ü	other / livie
	Alabama, High Cuasath DAG	0	Marathon Trends
0	Alchemy High Growth PMS	0	Unifi Blended Rangoli
0	Alchemy Smart Alpha 250 PMS		



### Our bouquet of PMS offerings (Multi Cap) (1/2)

	Launch			Performance						
Multi Scheme	Fund Manager	Date	(Rs Cr.)	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Factsheet
ASK IEP	Sumit Jain	25-Jan-10	18,197	27.0	12.3	14.8	13.4	17.9	17.4	<u>Link</u>
White Oak India Pioneers	Prashant Khemka	09-Apr-19	6,276	30.5	14.1	18.2			18.4	<u>Link</u>
MOAMC NTDOP	Vaibhav Agrawal	03-Aug-07	6,097	40.2	15.5	13.9	11.5	17.9	15.4	<u>Link</u>
Abakkus All Cap Approach	Aman Chowhan	29-Oct-20	5,706	46.4	25.1				33.8	<u>Link</u>
Buoyant Opp Portfolio	Sachin Khivasara	01-Jun-16	3,000	40.2	30.6	24.6	20.6		22.9	<u>Link</u>
MOAMC Value Migration	Vaibhav Agrawal	18-Feb-03	2,297	61.6	21.8	18.5	14.3	15.5	20.2	<u>Link</u>
МОАМС ВОР	Vaibhav Agrawal	18-Dec-17	1,391	40.8	18.9	17.7			13.9	<u>Link</u>
Alchemy High Growth	Hiren Ved	08-May-02	1,002	56.3	21.8	12.6	10.3	15.0	21.7	<u>Link</u>
ASK India Vision	Kuldeep Gangwar	20-Nov-19	334	28.1	13.0				14.0	<u>Link</u>
Renaissance Opp Portfolio	Pawan Parakh	01-Jan-18	300	35.3	25.2	18.3			14.4	<u>Link</u>
Narnolia Multi Cap	Shailendra Kumar	28-Mar-12	219	23.8	13.5	12.7	10.0		16.3	<u>Link</u>
Marathon Trend Following	Atul Suri	01-Apr-23	164	57.7					58.2	NP
MOAMC Ethical	Vaibhav Agrawal	08-Jun-21	56	56.9					20.4	<u>Link</u>
Alchemy Smart Alpha 250	Alok Agarwal	10-Aug-24	58						40.3	<u>Link</u>
Narnolia 5Tx5T	Shailendra Kumar	04-May-15	37	38.8	18.8	18.4	16.3	-	17.7	<u>Link</u>

Data as on 30th April, 2024



### Our bouquet of PMS offerings (Large Cap) (2/2)

Lawra and Sahama	Fund Manager Launch Date	AUM	Performance					Factals at		
Large cap Scheme		Date	(Rs Cr.)	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Factsheet
Invesco Dawn	Neelesh Dhamnaskar	28-Aug-17	323	46.8	24.2	18.7			12.5	<u>Link</u>
Marcellus KCP	Tej Shah	28-Jul-20	334	18.5	5.3				10.4	NP
Marcellus CCP	Rakshit Ranjan	01-Dec-18	4,819	18.6	8.9	15.8			15.6	NP
Narnolia Industry Champ	Shailendra Kumar	28-Mar-12	32	28.2	14.6	15.1	13.5		16.7	<u>Link</u>

### Our bouquet of PMS offerings (Mid and Small Cap)

Lauga san Sahama	Fund Manager Launch Date	AUM	Performance						Fastabast	
Large cap Scheme		Date	(Rs Cr.)	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Factsheet
Abakkus AEOA	Aman Chowhan	26-Aug-20	3,987	54.9	29.5				38.5	<u>Link</u>
MOAMC Founders	Vaibhav Agrawal	16-Mar-23	1,114	60.6					61.2	<u>Link</u>
MOAMC Mid to Mega	Rakesh Tarway	24-Dec-19	1,469	67.5	21.5				28.0	<u>Link</u>
Renaissance Midcap	Pawan Parakh	01-Jan-18	154	51.7	29.9	21.9			15.0	<u>Link</u>
Narnolia Mid and Small	Shailendra Kumar	04-May-15	85	51.1	19.1	22.6	17.0		20.2	<u>Link</u>

### **MOAMC Value Migration**

- A Multicap strategy where manager decides Mcap allocation depending on market conditions.
- Aims for Long term compounding by investing in good businesses run by great managers.
- Companies are respective market leaders with high earnings growth.

Large	Mid	Small	Micro
24.1	31.3	44.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	46.0	25.5
P/B	3.9	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-02-2003	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	61.6	38.6
3 Yr	21.8	20.4
5 Yr	18.5	18.2
7 Yr	14.3	15.8
SI	20.2	18.3

Time Horizon >5 Yrs
---------------------

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	2.0	Nil	Nil	

## MOTILAL OSWAL

Number of Holdings	24

Top 5 Holdings Weight = 31.6%					
Script	Weight %				
Zomato	7.0				
Prestige Estates Projects	7.0				
Kalyan Jewellers India	6.5				
BSE	5.8				
Apar Industries	5.4				

Top 5 Sectors Weight = 79.9%		
Sector	Weight %	
Capital Goods	25.9	
Financial Services	23.3	
Consumer Services	11.1	
Realty	10.0	
Consumer Durables	9.6	

### **MOAMC Next Trillion Dollar Opportunity Strategy**

- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.
- A multi-cap strategy focused on identifying businesses benefitting from India's growing GDP.

Large	Mid	Small	Micro
25.7	48.1	25.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	41.9	25.5
P/B	6.5	3.7

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	41.9	25.5
P/B	6.5	3.7

Launch	Fund Manager
03-07-2007	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	40.2	38.6
3 Yr	15.5	20.4
5 Yr	13.9	18.2
7 Yr	11.5	15.8
SI	15.4	12.3

Time Horizon	>5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	2.0	Nil	Nil

#### Number of Holdings 29

Top 5 Holdings Weight = 26.1%		
Script	Weight %	
Bharat Heavy Electricals	5.7	
Piramal Enterprises	5.3	
JSW Energy	5.1	
BSE	5.0	
Zomato	4.9	

Top 5 Sectors Weight = 73.2%		
Sector	Weight %	
Financial Services	34.2	
Capital Goods	20.9	
Information Technology	8.0	
Power	5.1	
Consumer Services	4.9	

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

### **MOAMC Business Opportunities Portfolio**

- BOP is a multi-cap strategy with a balanced mix of Large Cap, Mid Cap and Small Cap allocation.
- The portfolio has been positioned in well-chosen themes: primarily select consumer and financial services businesses which are expected to perform relatively better in open up economic environment.

Large	Mid	Small	Micro
23.5	26.8	48.9	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	42.0	25.5
P/B		3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-12-2017	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	40.8	38.6
3 Yr	18.9	20.4
5 Yr	17.7	18.2
SI	13.9	15.1

|--|

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	2.0	Nil	Nil	

## MOTILAL OSWAL Financial Services

Number of Holdings 2
----------------------

Top 5 Holdings Weight = 28.0%			
Script	Weight %		
Zomato	7.0		
Phoenix Mills	6.1		
Prestige Estates Projects	5.3		
Blue Star	4.9		
Apar Industries	4.8		

Top 5 Sectors Weight = 83.3%			
Sector	Weight %		
Capital Goods	25.9		
Financial Services	21.9		
Consumer Durables	13.2		
Realty	11.4		
Consumer Services	10.9		

### **MOAMC Mid to Mega**

• The Strategy aims to deliver superior returns by investing in stocks of India's emerging businesses. It aims to predominantly invest in midcap stocks that can benefit from growth in earnings and rerating of businesses. It aims to invest bottom up by identifying high quality companies, having superior growth and sustainable competitive advantage.

Large	Mid	Small	Micro
20.8	35.3	37.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	34.9	25.5
P/B	5.4	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	<b>Fund Manager</b>
24-12-2012	Rakesh Tarway

CAGR %	Portfolio	S&P BSE 500 TR
1 Yr	67.5	38.6
3 Yr	21.5	20.4
SI	28.0	20.3

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	2.0	Nil	Nil

Number of Holdings	24
Nullibel of Holdings	

Top 5 Holdings Weight = 32.2%		
Script	Weight %	
Trent	7.7	
Global Health	6.8	
Indian Bank	6.2	
TVS Motor Company	6.1	
Kalyan Jewellers India	5.4	

Top 5 Sectors Weight = 74.0%		
Sector	Weight %	
Capital Goods	25.6	
Financial Services	21.9	
Information Technology	10.5	
Consumer Durables	8.3	
Consumer Services	7.7	

### **MOAMC Ethical Strategy**

- The Strategy is Shariah Certified by TASIS. TASIS
   (Taqwaa advisory and Shariah Investment
   Solutions) is Shariah Advisory Partner of National
   Stock Exchange. Their certification ensures 100%
   compliance to Shariah standards of investing.
- Portfolio Themes: Economic Recovery | Consumer Discretionary | Structural Shifts

Large	Mid	Small	Micro
29.3	23.7	33.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	42.8	25.5
P/B		3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	
08-06-2021	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	56.9	38.6
SI	20.4	17.6

|--|

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	2.0	Nil	Nil	

MOTILAL OSWAL

Number of Holdings	18

Top 5 Holdings Weight = 34.4%		
Script	Weight %	
Global Health	8.3	
Bharat Electronics	7.6	
KEI Industries	6.8	
Siemens	5.9	
Birlasoft	5.7	

Top 5 Sectors Weight = 78.8%		
Sector	Weight %	
Capital Goods	38.4	
Healthcare	16.2	
Information Technology	13.0	
Chemicals	6.7	
Automobile and Auto Components	4.6	

### **MOAMC Founders Strategy**

- The fund objective is to invest in Indian businesses where founders or top management have a 'Skin In The Game' and responsible for growth and success of the company.
- The two-fold investment objective Capital Preservation & Capital Appreciation.

Large	Mid	Small	Micro
19.0	38.7	42.1	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	46.3	25.5
P/B	5.8	3.7

Source: AMCI	As on 30th April	20241*Ratio	mentioned is	1 vr Trailina

	Fund Manager
16-03-2023	Vaibhav Agrawal

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	60.6	38.6
SI	61.2	47.3

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	2.0	Nil	Nil

Top 5 Holdings Weight = 28.7%		
Script	Weight %	
Zomato	7.0	
Kalyan Jewellers India	5.9	
Prestige Estates Projects	5.6	
Apar Industries	5.3	
Inox Wind	5.0	

Top 5 Sectors Weight = 78.1%		
Sector	Weight %	
Capital Goods	25.1	
Financial Services 18.3		
Consumer Durables 13.1		
Consumer Services	11.4	
Realty	10.3	

### **ASK Indian Entrepreneur Portfolio**

- Identifies businesses with competitive advantage that are significantly sized (min. INR 100cr of PBT).
- Quality of Business (Capital Efficiency) Minimum ROCE of 25%
- Only companies > 25% promoter / family holding,
   Universe of Entrepreneurs and/or Family Owned Business.

Large	Mid	Small	Micro
69.6	28.7	1.1	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	41.0	25.5
P/B	8.3	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
25-01-2010	Sumit Jain

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	27.0	38.6
3 Yr	12.3	20.4
5 Yr	14.8	18.2
7 Yr	13.4	15.7
SI	17.4	13.4

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	1.0	1.0	

### MOTILAL OSWAL

Number of Holdings	29
--------------------	----

Top 5 Holdings Weight = 26.4%		
Script	Weight %	
Cholamandalam Int & Fin Co	5.7	
Interglobe Aviation	5.3	
Bharti Airtel	5.2	
Reliance Industries	5.2	
Bajaj Finserv	4.9	

Top 5 Sectors Weight = 43.6%		
Sector	Weight %	
Pharma	13.7	
NBFC	10.4	
Telecom	7.7	
Banks	6.5	
Aviation	5.3	

#### **ASK India Vision Portfolio**

- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.
- A multi-cap strategy focused on identifying businesses benefitting from India's growing GDP.

Large	Mid	Small	Micro
64.0	19.1	15.1	-

Ratio	Portfolio	S&P BSE 500 TRI
P/E	40.4	25.5
P/B	8.8	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

	Fund Manager
20-11-2019	Kuldeep Gangwar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	28.1	38.6
3 Yr	13.0	20.4
SI	14.0	20.2

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	Nil	Nil	Nil

Top 5 Holdings Weight = 26.5%		
Script	Weight %	
APL Apollo Tubes	6.0	
Bajaj Finance	5.4	
Patanjali Foods	5.1	
Polycab India	5.1	
Cholamandalam Inv & Fin Co.	4.8	

Top 5 Sectors Weight = 46.2%		
Sector	Weight %	
NBFC	14.3	
Engineering	9.8	
Oil & Gas	8.2	
FMCG	7.6	
Chemical	6.4	

### **Renaissance Midcap Portfolio**

- Fund follows framework of Sustainable Quality Growth at Reasonable Price (SQGARP).
- Companies with sustainable and durable business models.
- The fund invests into midcap companies that can become large caps in the future.

Large	Mid	Small	Micro
22.0	40.0	35.0	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	30.9	21.2
P/B	5.4	3.9

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-01-2018	Pawan Parakh

CAGR %	Portfolio	Nifty 50 TRI
1 Yr	51.7	26.2
3 Yr	29.9	16.9
5 Yr	21.9	15.3
SI	15.0	14.2

|--|

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	1.0	Nil	

### MOTILAL OSWAL

Number of Holdings	28

Top 5 Holdings Weight = 25.7%		
Script	Weight %	
Power Finance Corporation	5.4	
Hindustan Petroleum Corp	5.4	
Cummins India	5.3	
Aditya Birla Fashion And Retail	5.1	
Inox Wind	4.4	

Top 5 Sectors Weight = 78.5%		
Sector Weight %		
BFSI	30.6	
Pharma & Chemicals	13.1	
Industrials	13.0	
IT & Tech	11.3	
Auto & Logistics	10.5	

### **Renaissance Opportunities Portfolio**

- Fund follows framework of Sustainable Quality Growth at Reasonable Price (SQGARP).
- A concentrated portfolio that invests in companies across businesses which are at different states of their business lifecycles.
- Capable of delivering sustainable, market-leading growth and are at a reasonable valuation.

Large	Mid	Small	Micro
79.0	7.0	11.0	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	39.6	21.2
P/B	5.8	3.9

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

#### Launch Fund Manager 01-01-2018 Pawan Parakh

CAGR %	Portfolio	Nifty 50 TRI
1 Yr	35.3	26.2
3 Yr	25.2	16.9
1 Yr 3 Yr 5 Yr SI	18.3	15.3
SI	14.4	14.2

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	1.0	Nil	

Top 5 Holdings Weight = 30.6%				
Script	Weight %			
State Bank Of India	7.4			
Bharti Airtel	6.1			
HDFC Bank	5.9			
Tech Mahindra	5.8			
HDFC Asset Management Co.	5.4			

Top 5 Sectors Weight = 81.1%			
Sector	Weight %		
BFSI	26.3		
IT & Tech	18.9		
Industrials	12.8		
Pharma & Chemicals	12.5		
Auto & Logistics	10.6		

### Narnolia 5T PMS: Industry Champs

- Large-Cap Strategy / Industry Leaders comprises of companies those are leaders in their respective industries in which they operate. 80% weightage in this sub-scheme is to companies those are part of Nifty Large cap 100 Index.
- The targeted aggregate fundamentals of strategy are: Growth - higher than nominal GDP growth ideally above 12%

Large	Mid	Small	Micro
86.1	6.3	7.9	-

*Ratio	Portfolio	Nifty 50 TRI
P/E	21.1	21.2
P/B		3.9

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-03-2012	Shailendra Kumar

CAGR %	Portfolio	Nifty 50TRI
1 Yr	28.2	26.5
3 Yr	14.6	16.9
5 Yr	15.1	15.3
7 Yr	13.5	14.9
SI	16.7	14.3

Time Horizon	>5 Yrs
	-

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	Nil	Nil	

Top 5 Holdings V	Top 5 Holdings Weight = 38.7%		
Script	Weight %		
State Bank of India	8.4		
HDFC Bank	8.0		
ICICI Bank	7.6		
Rharti Airtel	7.6		

**Number of Holdings** 

Mahindra & Mahindra

MOTILAL OSWAL

7.1

19

Top 5 Sectors Weight = 100%		
Sector	Weight %	
Financials	32.2	
Industrial	25.5	
Consumers	25.1	
Global	13.6	
Cyclicals	3.9	

### Narnolia 5T PMS: Mid & Small Cap Strategy

- The sub strategy combines of high quality moat companies with high growth companies.
- The targeted aggregate fundamentals of the substrategy are: Growth - ideally above 18%, ROE 20%.
- In the market cyclical when expansion phase occurs these Mid & Small Cap provide higher return.

Large	Mid	Small	Micro
15.5	15.7	66.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	24.7	25.5
P/B		3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
04-05-2015	Shailendra Kumar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	51.1	38.6
3 Yr	19.1	20.5
5 Yr	22.6	18.2
7 Yr	17.0	15.8
SI	20.2	14.6

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	Nil	Nil	

Top 5 Holdings Weight = 32.9%			
Script	Weight %		
Action Construction Equip	9.0		
Narayana Hrudayalaya	6.9		
Canara Bank	6.3		
IDFC First Bank	5.4		
Computer Age Management	5.3		

Top 5 Sectors Weight = 97.1%		
Sector Weight %		
Financials	37.2	
Consumers	28.6	
Industrial	19.4	
Global	11.9	

### Narnolia 5T PMS: Multi Cap Strategy

- Multi-Cap investing provides opportunity to take optimum investment exposure across market capitalization of Indian listed companies along with diversified industries' representation inside the investment basket.
- The scheme provides sufficient margin of safety in terms of current valuation inside the last ten years valuation envelope.

Large	Mid	Small	Micro
65.0	11.5	23.7	-

*Ratio	Portfolio	Nifty 50TRI
P/E	21.3	21.2
P/B		3.9

Source: AMC| As on 30th April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-03-2012	Shailendra Kumar

CAGR %	Portfolio	Nifty 50TRI
1 Yr	23.8	26.5
3 Yr	13.5	16.9
5 Yr	12.7	15.3
7 Yr	10.0	14.9
SI	16.3	14.3

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	Nil	Nil	

## MOTILAL OSWAL Financial Services

Number of Holdings	20

Top 5 Holdings Weight = 40.7%		
Script Weight 9		
Mahindra & Mahindra	10.4	
State Bank of India	9.2	
HDFC Bank	7.4	
Reliance Industries	6.9	
Larsen & Toubro	6.7	

Top 5 Sectors Weight = 100%		
Sector	Weight %	
Financials	38.6	
Global	20.5	
Industrial	19.2	
Consumers	17.6	
Cyclicals	4.2	

### Narnolia 5T PMS: 5Tx5T Strategy

- Narnolia 5Tx5T provides a unique theme-based investing opportunity in the Indian market. As India approaches towards becoming a 5 trillion economy by GDP.
- The total Market Cap of Indian companies will also set to increase by 11-12% CAGR. This strategy focuses on themes that should form part of India's next growth engine.

Large	Mid	Small	Micro
48.4	15.2	34.5	-

*Ratio	Portfolio	Nifty 50TRI
P/E	25.3	21.2
P/B		3.9

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

	Fund Manager
04-05-2015	Shailendra Kumar

CAGR %	Portfolio	Nifty 50TRI
1 Yr	38.8	26.5
3 Yr	18.8	16.9
5 Yr	18.4	15.3
7 Yr	16.3	14.9
SI	17.7	13.1

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	1.0	Nil	Nil

Top 5 Holdings Weight = 40.2%		
Script	Weight %	
State Bank of India	11.5	
Action Construction Equip	8.6	
HDFC Bank	7.7	
Avenue Supermart	6.5	
Cummins India	5.9	

Top 5 Sectors Weight = 98.3%		
Sector	Weight %	
Consumers	38.7	
Financials	29.8	
Industrial	19.9	
Global	9.8	

### **Marcellus Kings of Capital**

- Kings of Capital PMS strategy will be a concentrated portfolio of 10 to 14 financial companies with a long historical track record of profitable growth and promoters with prudent capital allocation skills.
- To benefit from the financialization of Indian household savings over the next decade, the portfolio will consist of the full spectrum of financial service providers

Large	Mid	Small	Micro
74.5	9.0	15.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	25.0	25.5
P/B	5.7	3.7

Source: AMC| As on 30th April, 2024 | \*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
18-02-2003	Tej Shah

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	18.5	26.5
3 Yr	5.3	16.9
SI	10.4	22.1

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	Nil	Nil	Nil

### MOTILAL OSWAL Financial Services

Number of Holdings 14

Top 5 Holdings Weight = 60.5%		
Script	Weight %	
HDFC Bank	15.5	
Bajaj Finance	14.5	
Kotak Mahindra Bank	13.5	
ICICI Bank	9.0	
ICICI Lombard Ins Gen Co.	8.0	

	Top Sectors Weight
Sector	Weight %
Financi	l Sector (BFSI Focused - 100%)

### **Marcellus Consistent Compounders**

- Marcellus Consistent Compounders is a concentrated portfolio of heavily moated companies that can drive healthy earnings growth over long periods of time.
- Filter out companies with accounting and governance issues.
- Using defined thresholds for revenue growth and RoCE, identify cash generative franchises that are scaling rapidly.

Large	Mid	Sma	II	Micro
70.3	24.2	5.0		-
*Ratio	Portfolio		Nif	ty 50 TRI
P/F	67.0			21.2

18.8

Source: AMC | As on 30<sup>th</sup> April, 2024 | \*Ratio mentioned is 1yr Trailing.

3.9

Launch	
01-12-2018	Rakshit Ranjan

CAGR %	Portfolio	Nifty 50 TRI
1 Yr	18.6	26.5
3 Yr	8.9	16.9
5 Yr	15.8	15.3
SI	15.6	15.8

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	Nil	Nil	Nil

Top 5 Holdings Weight = 48.1%			
Script	Weight %		
Bajaj Finance	10.6		
HDFC Bank	10.5		
Trent	10.0		
Asian Paints	9.0		
Divi's Laboratories	8.0		

Top 5 Sectors Weight = 97.2%			
Sector	Weight %		
Financial Services	31.0		
Consumer Discretionary	21.7		
Pharma & Health-Care	20.0		
Home-Building Materials	18.0		
Information Technology	6.5		

### **INVESCO Dawn Strategy**

- D: Demand recovery across cyclical & consumer discretionary sectors
- A: Attractive valuation to provide Margin of Safety
- W: Winning companies on the cusp of a new demand cycle leading to operating & financial leverage efficiencies
- N: New credit & investment cycle to provide a boost to earnings recovery

*Patio	Dortfol	io COD	DCE EAN TOL
69.3	15.7	9.2	-
Large	Mid	Small	Micro

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	19.5	25.5
P/B	3.8	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024 |\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
28-08-2017	Neelesh Dhamnaskar

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	46.8	38.6
3 Yr	24.2	20.5
5 Yr	18.7	18.2
SI	12.5	15.6

Time Horizon	>5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	1.0	Nil	Nil

### MOTILAL OSWAL Financial Services

Number of Holdings	25

Top 5 Holdings Weight = 29.3%			
Script	Weight %		
Hindustan Aeronautics	7.0		
ICICI Bank	6.5		
Tata Motors	5.4		
Rural Electrification Corp	5.4		
Axis Bank	5.0		

Top 5 Sectors Weight = 78.7%			
Sector	Weight %		
Financials	29.7		
Consumer Discretionary	18.5		
Industrials	16.3		
Materials	7.7		
Utilities	6.5		

### White Oak India Pioneers Equity Portfolio

- The investment strategy is long only with a bottom-up stock selection approach.
- The investment philosophy is, that outsized returns are earned over time by investing in great businesses at attractive values.
- Research underpinned on a 'proprietary analytical model' honed over two decades; replicable across markets and businesses

Large	Mid	Small	Micro
61.1	17.8	20.5	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	27.5	25.5
P/B	4.4	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024 | \*Ratio mentioned is 1yr Trailing.

	<b>Fund Manager</b>
27-09-2018	Prashant Khemka

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	30.5	38.6
3 Yr	14.1	20.5
5 Yr	18.2	18.2
SI	18.4	17.2

|--|

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	Nil	Nil	Nil

Top 5 Holdings Weight = 23.5%			
Script	Weight %		
ICICI Bank	7.5		
HDFC Bank	4.9		
State Bank Of India	4.2		
Tata Consultancy Services	3.7		
Nestle India	3.1		

Top 5 Sectors Weight = 80.4%		
Sector Weight %		
Financials	27.4	
Industrials	18.9	
Consumer Disc	15.7	
Health Care	9.4	
Information Tech	9.0	

### **Alchemy High Growth PMS**

- Consistent and superior long term absolute returns can be made across market cycles by investing in growth companies with good management teams.
- Businesses which address large and growing external opportunities, have a competitive advantage in effectively exploiting those opportunities and have a scalable business model with higher-than-average ROCE over the investment horizon.

Large	Mid	Small	Micro
54.5	17.3	24.4	-
*Ratio	Portfoli	o S&F	BSE 500 TRI
P/E	438		25.5
P/B	5.1		3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
08-05-2002	Hiren Ved

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	56.3	38.6
3 Yr	21.8	20.4
5 Yr	12.6	18.2
<mark>7 Yr</mark>	10.3	15.8
SI	21.7	17.5

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	1.0	Nil	Nil	

#### Number of Holdings 20-25

Top 5 Holdings Weight = 33.7%			
Script	Weight %		
Hindustan Aeronautics	9.0		
Sobha	7.2		
Multi Commodity Exc of India	6.0		
Bharat Electronics	5.8		
Tata Motors - Dvr	5.7		

MOTILAL OSWAI

Top 5 Sectors Weight = 85.6%			
Sector	Weight %		
Industrials	33.4		
Real Estate	20.1		
Utilities	13.3		
Consumer Discretionary	9.9		
Financials	9.0		

### **Alchemy Smart Alpha 250 PMS**

- The philosophy of the product is to get aggressive in a risk-on environment and defensive in a risk off environment Our rating band on the environment is based of multiple factors.
- The Fund follows the eQGP framework in order to identify top companies for the portfolio.

Large	Mid	Small	Micro
42.0	40.0	17.0	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E		25.5
P/B		3.7

Source: AMC	I As on $30^{th}$ April	2024	*Ratio mentioned is 1yr Trailing.
Jource. / livie	/ 13 011 30 / 1p111	, 2027	Madio inclidioned is Lyr riuming.

Launch	Fund Manager
10-08-2023	Alok Agarwal

CAGR %	Portfolio	S&P BSE 500 TR
6months	38.9	25.0%
SI	40.3	23.6%

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	1.0	Nil	Nil

#### Number of Holdings 20-25

Top 5 Holdings Weight = 26.0%				
Script Weight %				
Trent	5.7			
Power Finance Corp	5.5			
Bharat Heavy Electricals	5.1			
Bank Of Maharashtra	5.0			
Dixon Technologies (India)	4.7			

Top 5 Sectors Weight = 70.8%			
Top 3 Sectors Weight = 70.8%			
Sector	Weight %		
Financials	31.3		
Consumer Discretionary	14.9		
Materials	8.8		
Industrials	8.1		
Utilities	7.8		

### **Abakkus All Cap Approach (AACA)**

- The investment objective of the Abakkus All Cap Approach would be to generate alpha and risk adjusted returns for client by investing in benchmark agnostic multicap portfolio.
- Abakkus follows MEETS Framework: Management,
   Earnings, Events/Trends, Timing and Structural

Large	Mid	Small	Micro
63.2	26.7	-	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	29.4	25.5
P/B	3.1	3.7

Source: AMC| As on 30th April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
29-10-2020	Sunil Singhania

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	46.4	38.6
3 Yr	25.1	20.5
SI	33.8	26.2

Time Horizon >5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	1.5	Nil	Nil

## MOTILAL OSWAL Financial Services

Number of Holdings	27

Top 5 Holdings Weight = 27.3%				
Script	Weight %			
Bharti Airtel PP	6.7			
State Bank Of India	5.5			
Jindal Stainless	5.2			
Sun Pharmaceutical Industries	5.1			
NTPC	4.9			

Top 5 Sectors Weight = 58.5%	
Sector Weight %	
Banks	16.5
NBFC	12.9
Industrials	11.6
Telecommunications	8.7
Commodities	8.7

### **Abakkus Emerging Opportunities Approach**

- The fund investment objective is to generate alpha for clients by investing in mid cap and small cap companies.
- The fund follows differentiated portfolio picked on a bottom basis and adhering to the framework.
- The fund follows the fundamental research based investing to generate alpha and wealth creation by investing with 3-5 years holding period.

Large	Mid	Small	Micro
16.4	62.2	16.9	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	24.0	25.5
P/B	2.3	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

	Fund Manager
26-08-2020	Sunil Singhania

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	54.9	38.6
3 Yr	29.5	20.5
SI	38.5	25.3

Time Horizon	>5 Yrs
THILE HOHIZOH	/3 113

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	1.5	Nil	Nil

Top 5 Holdings Weight = 25.9%		
Script	Weight %	
Anup Engineering	5.9	
Ion Exchange India	5.5	
Jindal Stainless	4.9	
Federal Bank	4.9	
PNB Housing Finance	4.8	

Top 5 Sectors Weight = 58.3%	
Sector Weight %	
NBFC	18.9
Banks	11.5
Industrial Manufacturing	9.9
Commodities	9.3
Industrials	8.8

### **Buoyant Opportunities Portfolio**

- The fund investment objective is to generate superior returns with some safety for clients by investing in large cap and small cap companies.
- The fund house have Core & Satellite framework allows us to adopt as "Aggressive stance" when we intend to generate superior returns, and adopt a "Defensive stance" when we want to protect capital.

Large	Mid	Small	Micro
41.9	20.3	24.6	-

*Ratio	Portfolio	S&P BSE 500 TRI
P/E	21.5	25.5
P/B	3.4	3.7

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

Launch	Fund Manager
01-06-2016	Sachin Khivasara

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	40.2	38.6
3 Yr	30.6	20.5
5 Yr	24.6	18.2
7 Yr	20.6	15.8
SI	22.9	16.7

|--|

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	3.0	2.0	1.0	

### MOTILAL OSWAL Financial Services

Number of Holdings	32

Top 5 Holdings Weight = 27.6%			
Script	Weight %		
HDFC Bank	7.8		
ICICI Bank	6.9		
State Bank Of India	5.0		
Axis Bank	4.0		
Ramkrishna Forgings	3.8		

Top 5 Sectors Weight = 58.5%				
Sector	Weight %			
Banking	28.9			
Insurance	8.5			
Automobile	9.6			
HealthCare	6.5			
Telecom	5.0			

### **Marathon Trend Following**

- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.
- A multi-cap strategy focused on identifying businesses benefitting from India's growing GDP.

Large	Mid	Small	Micro
39.6	28.6	19.3	-

*Ratio	Portfolio	S&P BSE 500 TRI	
P/E	40.1	25.5	
P/B	9.7	3.7	

Source: AMC| As on 30<sup>th</sup> April, 2024|\*Ratio mentioned is 1yr Trailing.

	Fund Manager
01-04-2023	Atul Suri

CAGR %	Portfolio	S&P BSE 500 TR	
1 Yr	57.7	38.6	
SI	58.1	40.8	

Time Horizon	3-5 Yrs

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>
Exit Load %	Nil	Nil	Nil

Top 5 Holdings Weight = 22.8%									
Script	Weight %								
Action Construction Equip	5.8								
Apar Industries	5.3								
Jbm Auto	4.4								
Sonata Software	3.8								
Cummins India	3.5								

Top 5 Sectors Weight = 53.2%									
Sector	Weight %								
Electrical Equipment	15.7								
IT - Software	11.4								
Bank	8.8								
Auto Components	8.7								
Industrial Products	8.5								

### Stocks overlapping in our PMS offerings – {Multi Cap PMS}



- Duplication of stocks are across our offerings.
- · Concentrated portfolio with 15 to 35 stocks ideas.
- · Exposure to companies in line with investment theme.

Stock Universe	No. of Stocks
Universe of Stocks	580
Unique no. of Stocks	132
Stocks common (Count)	127

		Multi Cap PMS											
Strategies (Total No. of stocks)	Abakkus AACA (27)	ASK IEP (29)	ASK India Vision (27)	Buoyant Opportuni ties (32)	Narnolia Multi Cap (19)	MOAMC BOP (25)	MOAMC Value (24)	Narnolia 5Tx5T (20)	Renaissance Opportunities (23)	White Oak Pioneers (80)	MOAMC NTDOP (29)	Marathon Trends (21)	MOAMC Ethical (18)
Abakkus AACA (27)	10(23%)	4(20%)	4(21%)	5(18%)	5(19%)	3(11%)	3(11%)	4(14%)	6(24%)	4(14%)	3(13%)	1(1%)	1(4%)
ASK IEP (29)	4(11%)	3(7%)	15(57%)	3(12%)	5(21%)	1(3%)	1(3%)	2(6%)	2(7%)	11(41%)	3(13%)	4(13%)	2(7%)
ASK India Vision (27)	4(13%)	15(59%)	2(7%)	4(12%)	5(20%)	3(10%)	3(10%)	2(7%)	3(11%)	11(38%)	5(21%)	4(14%)	3(13%)
Buoyant Opportunities (32)	5(27%)	3(7%)	4(12%)	16(34%)	4(22%)	2(3%)	2(3%)	4(21%)	5(23%)	5(24%)	3(9%)	2(10%)	1(2%)
Narnolia Multi Cap (19)	5(19%)	5(23%)	5(33%)	4(28%)	2(9%)	1(7%)	1(7%)	7(44%)	7(40%)	6(43%)	3(22%)	1(5%)	0(0%)
MOAMC BOP (25)	3(11%)	1(5%)	3(13%)	2(6%)	1(3%)	1(5%)	22(85%)	1(3%)	1(3%)	7(29%)	13(52%)	2(9%)	5(19%)
MOAMC Value (24)	3(9%)	1(4%)	3(14%)	2(6%)	1(4%)	22(90%)	0(0%)	1(4%)	1(4%)	7(28%)	14(61%)	2(10%)	5(21%)
Narnolia 5Tx5T (20)	4(29%)	2(11%)	2(15%)	4(29%)	7(40%)	1(4%)	1(4%)	1(4%)	5(35%)	6(36%)	3(21%)	4(23%)	1(6%)
Renaissance Opportunities (23)	6(30%)	2(11%)	3(18%)	5(30%)	7(38%)	1(4%)	1(4%)	5(27%)	3(12%)	6(32%)	6(29%)	3(14%)	3(14%)
White Oak Pioneers (80)	4(19%)	11(16%)	11(19%)	5(22%)	6(21%)	7(9%)	7(9%)	6(23%)	6(23%)	36(31%)	6(11%)	10(18%)	3(4%)
MOAMC NTDOP (29)	3(11%)	3(9%)	5(16%)	3(8%)	3(10%)	13(44%)	14(47%)	3(10%)	6(19%)	6(22%)	2(8%)	1(4%)	7(22%)
Marathon Trends (21)	1(4%)	4(14%)	4(18%)	2(8%)	1(4%)	2(9%)	2(9%)	4(18%)	3(13%)	10(38%)	1(4%)	2(9%)	5(21%)
MOAMC Ethical (18)	1(4%)	2(10%)	3(15%)	1(3%)	0(0%)	5(29%)	5(29%)	1(5%)	3(14%)	3(17%)	7(37%)	5(29%)	3(12%)

Note: Unique Stocks along with Allocation are Highlighted in Black Color Cell

### Stocks overlapping in our PMS offerings – {Mid & Small Cap PMS}



Duplication of stocks are across our offerings.

Concentrated portfolio with 15 to 35 stocks ideas.

Exposure to companies in line with investment theme.

Stock Universe	No. of Stocks
Universe of Stocks	580
Unique no. of Stocks	132
Stocks common (Count)	127

	Mid & Small Cap PMS									
Strategies (Total No. of stocks)	Abakkus AEOA (30)	MOAMC Founders (25)	Renaissance Midcap (28)	MOAMC Mid to Mega (24)	Narnolia Mid 8 Small Cap (24)					
Abakkus AEOA (30)	17(49%)	3(9%)	1(5%)	1(3%)	4(11%)					
MOAMC Founders (25)	3(8%)	1(3%)	2(8%)	10(43%)	4(15%)					
Renaissance Midcap (28)	1(3%)	2(8%)	13(43%)	1(3%)	0(0%)					
MOAMC Mid to Mega (24)	1(2%)	10(45%)	1(6%)	1(2%)	5(19%)					
Narnolia Mid & Small Cap (24)	4(17%)	4(18%)	0(0%)	5(19%)	4(12%)					

Note: Unique Stocks along with Allocation are Highlighted in Black Color Cell

### Stocks overlapping in our PMS offerings – {Large Cap PMS}



- Duplication of stocks are across our offerings.
- · Concentrated portfolio with 15 to 35 stocks ideas.
- · Exposure to companies in line with investment theme.

Stock Universe	No. of Stocks
Universe of Stocks	580
Unique no. of Stocks	132
Stocks common (Count)	127

	Large Cap PMS								
Strategies (Total No. of stocks)	Invesco DAWN (25)	Narnolia Industry Champs (19)	Marcellus CCP (17)	Marcellus KCP (14)					
Invesco DAWN (25)	5(14%)	4(17%)	2(7%)	3(15%)					
Narnolia Industry Champs (19)	4(25%)	3(11%)	6(30%)	4(24%)					
Marcellus CCP (17)	2(17%)	6(39%)	2(8%)	5(31%)					
Marcellus KCP (14)	3(29%)	4(53%)	5(56%)	4(13%)					

Note: Unique Stocks along with Allocation are Highlighted in Black Color Cell

### **How to Read - Stock Universe of our PMS offerings (Previous Slide)**



- Duplication of stocks are across our offerings.
- Concentrated portfolio with 15 to 30 stocks ideas.
- Exposure to companies in line with investment theme.

No. of Stocks
480
98
113

There are 98 Unique no. of stocks out of total 480 stocks

		Multi Cap PMS										
Strategies (Total No. of stocks)	Abakkus AACA (24)	ASK IEP (23)	ASK India Vision (21)	Invesco DAWN (23)	Marcellus KCP (11)	MOAMC BOP (21)	MOAMC Ethical (20)	MOAMC NTDOP (30)	Narnolia 5Tx5T (16)	Narnolia Multi Cap (20)	Renaissance Opportunities (21)	White Oak Pioneers (57)
Abakkus AACA (24)	11(34%)	0(0%)	2(11%)	3(13%)	2(10%)	4(21%)	1(4%)	4(20%)	3(16%)	2(12%)	3(16%)	3(15%)
ASK IEP (23)	0(0%)	4(17%)	13(59%)	2(8%)	3(16%)	2(8%)	1(5%)	4(18%)	2(8%)	1(5%)	3(14%)	9(39%)
ASK India Vision (21)	2(9%)	13(66%)	1(4%)	3(13%)	2(11%)	2(8%)	3(14%)	3(14%)	1(4%)	3(13%)	3(13%)	9(43%)
Invesco DAWN (23)	3(18%)	2(8%)	3(22%)	3(12%)	4(24%)	8(40%)	3(16%)	6(29%)	1(11%)	7(39%)	10(49%)	8(38%)
Marcellus KCP (11)	2(13%)	3(34%)	2(22%)	4(38%)	1(9%)	5(46%)	0(0%)	2(18%)	1(7%)	2(21%)	4(40%)	9(86%)
MOAMC BOP (21)	4(32%)	2(6%)	2(14%)	8(40%)	5(32%)	3(11%)	4(12%)	8(46%)	3(18%)	4(28%)	6(36%)	10(55%)
MOAMC Ethical (20)	1(5%)	1(6%)	3(15%)	3(15%)	0(0%)	4(19%)	6(28%)	4(20%)	0(0%)	1(5%)	1(5%)	4(20%)
MOAMC NTDOP (30)	4(22%)	4(17%)	3(20%)	6(31%)	2(20%)	8(41%)	4(19%)	9(22%)	5(22%)	6(24%)	7(32%)	7(45%)

**4** Stocks of MOAMC NTDOP Strategy with **17% Proportion** are **common** amongst both the strategies i.e. MOAMC NTDOP & ASK IEP

Total No of Stocks in PMS

Out of **98 Unique** no. stocks there are **9** stocks in MOAMC NTDOP Strategy with **22% Proportion** which are unique and not present in any other PMSs offered.

### What We Offer - Ongoing Alternate Investment Fund (AIF)



<b>≻</b> Category III AII	<b>≻</b> Ca	teg	ory	Ш	Al	F
---------------------------	-------------	-----	-----	---	----	---

- ➤ Motilal Oswal Next Trillion Dollar Opportunity
- ➤ Motilal Oswal Hedged Equity Multifactor
- ➤ Motilal Oswal Value Fund
- ➤ Motilal Oswal Growth Anchors Fund Series II
- ➤ Motilal Oswal Growth Anchors Fund III
- > ASK Growth India Fund
- **≻**360 One Equity Opportunity Fund
- **➤ White Oak India Equity Fund VI**
- ➤ Renaissance India Next Fund III
- ➤ Kotak Iconic Fund
- **►** Alchemy India Long Term Fund (Gift City)

#### **≻**Category II AIF

- **First Bridge India Growth Fund**
- ➤ Neo Infra Income Opportunities Fund
- > HDFC AMC Select AIF FoF I



### Our bouquet of AIF (CAT III) offerings (1/2)

	F	AUM	Open/Close		ſ	Performance			Facilities	207
Multi Scheme	Fund Manager	(Rs Cr.)	Ended	3months	6months	1 Year	3 Years	Since Inception	Factsheet	PPT
Motilal Oswal Next Trillion Dollar Opportunity	Vaibhav Agrawal	179.5	Open Ended	1.3	19.8	40.6		14.2	<u>Link</u>	<u>Link</u>
Motilal Oswal Hedged Equity Multifactor	Sankar Krishnan	85.4	Open Ended	1.8	36.4	72.5		23.7	<u>Link</u>	<u>Link</u>
Motilal Oswal Value Fund	Abhishek Anand	81.1	Open Ended	3.5	23.3	56.6	21.4	22.9	<u>Link</u>	<u>Link</u>
Motilal Oswal Growth Anchors Fund - Series II	Vaibhav Agrawal	469.6	Close Ended	7.3	27.4			40.1	<u>Link</u>	<u>Link</u>
Motilal Oswal Growth Anchors Fund III	Vaibhav Agrawal	202.5	Close Ended					6.2	<u>Link</u>	<u>Link</u>
360 One Equity Opportunity Fund	Mehul Jani	325.9	Close Ended	6.4	24.6	50.0		35.8	<u>Link</u>	NP
White Oak India Equity Fund VI	Ramesh Mantri	435.0	Close Ended	6.5	20.6	36.2		19.8	<u>Link</u>	<u>Link</u>
Renaissance India Next Fund III	Pankaj Murarka	250.5	Close Ended	6.8	30.5	49.1		15.0	<u>Link</u>	<u>Link</u>
Alchemy India Long Term Fund (Gift City)	Ruchika Bhatia	280.0	Open Ended	9.7	29.0	54.3	18.3	11.8	<u>Link</u>	<u>Link</u>



### Our bouquet of AIF (CAT II) offerings (1/2)

Madei Calagora	Found Bassacou	AUM Open/Close	Performance				Fastalisad		
Multi Scheme	Fund Manager	(Rs Cr.)	Ended	3months	6months	1 Year	3 Years Since Inception	Factsheet	
First Bridge India Growth Fund	Vishal Gupta	615	Close Ended		Data not	provided	by AMC		<u>Link</u>
ICICI Pru Corporate Credit Opp Fund II	Shekhar Daga	144	Close Ended		Data not	provided	by AMC		<u>Link</u>
Neo Infra Income Opportunities Fund	Abishek Goel	NP	Close Ended		Data not	provided	by AMC		<u>Link</u>
HDFC AMC Select AIF FoF - I	Simal Kanuga	NP	Close Ended		Data not	provided	by AMC		<u>Link</u>

### **MOAMC Next Trillion Dollar Opportunity Portfolio (AIF CAT 3)**

- The strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth.
- A multi-cap strategy focused on identifying businesses benefitting from India's growing GDP.

Large	Mid	Small	Micro
26.2	49.7	24.1	-

Ratio (1yr Trailing)	Portfolio	S&P BSE 500
P/E	=	25.5
P/B	-	3.7

Source: AMC| As on 30th April, 2024

Fund Manager	AUM (Rs cr)
Vaibhav Agrawal	179

Launch Date	11-02-2022
Fund Type	Open ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	44.7	36.9
2 Yr	19.1	18.6
SI	15.6	15.6

Months	Upto	6 6-12	12-24	24-36
Exit Load %	4%	3%	2%	1%

# MOTILAL OSWAL Financial Services

# of Holdings	Listed %	Unlisted %
29	100%	-

Top 5 Holdings Weight = 26.7%			
Name	Weight %		
Bharat Heavy Electricals	5.9		
Piramal Enterprises	5.4		
Jsw Energy	5.3		
Bse	5.1		
Zomato	5.0		

Top 5 Sectors Weight = 62.8%			
Sector	Weight %		
Capital Goods	22.0		
Capital Markets	11.5		
Banks	11.1		
Finance	9.7		
Information Technology	8.5		

### **MOAMC Hedged Equity Multifactor (AIF CAT 3)**

 The investment objective of the Motilal Oswal Hedged Equity Multifactor Strategy is to invest in a basket of companies based on growth & Momentum using Factor-based investing with Hedge against Tail Risk events

Large	Mid	Small	Micro
21.4	62.9	15.6	-

Ratio (1yr Trailing)	Portfolio	Nifty 500 TRI
P/E	-	24.8
P/B	-	4.1

Source: AMCI	As on 30th	April. 2024	

<b>Fund Manager</b>	AUM (Rs cr)
Rakesh Tarway	85

Launch Date	14-02-2022
Fund Type	Open ended

CAGR %	Portfolio	Nifty 500 TRI
1 Yr	75.9	39.2
2 Yr	28.6	20.3
SI	24.8	17.9

Months	Upto	6 6-12	12-24	24-36
Exit Load %	4%	3%	2%	1%

# of Holdings	Listed %	Unlisted %
37	100%	-

Top 5 Holdings Weight = 25.4%		
Name	Weight %	
Oil India	5.7	
REC	5.5	
PFC	5.1	
NMDC	4.6	
Petronet Lng	4.5	

Top 5 Sectors Weight = 72.4%		
Sector	Weight %	
Healthcare	26.0	
Finance	19.4	
Oil, Gas & Consumable Fuels	16.7	
Automobile	7.1	
Information Technology	3.2	

### **MOAMC Value Migration Fund (AIF CAT 3)**

- The strategy aims to benefit from the long term compounding effect on investments done in good businesses, run by great business managers for superior wealth creation.
- Each of the portfolio companies are market leaders in their respective segments.

Large	Mid	Small	Micro
24.1	31.3	44.5	-

Ratio (1yr Trailing)	Portfolio	S&P BSE 500
P/E	46.0	25.5
P/B	-	3.7

Source: AMC| As on 30th April, 2024

<b>Fund Manager</b>	AUM (Rs cr)
Abhishek Anand	81

Launch Date	07-09-2020
Fund Type	Open ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	62.5	36.9
2 Yr	28.1	18.6
3 Yr	22.9	19.0
SI	24.1	24.5

Months	6-12	12-24	24-36	
Exit Load %	3%	2%	1%	_

# MOTILAL OSWAL Financial Services

# of Holdings	Listed %	Unlisted %
24	100%	-

Top 5 Holdings Weight = 31.7%			
Name	Weight %		
Zomato	7.1		
Prestige Estates Projects	7.0		
Kalyan Jewellers India	6.4		
Bse	5.8		
Apar Industries	5.4		

Top 5 Sectors Weight = 74.1%		
Sector	Weight %	
Capital Goods	27.4	
Capital Markets	14.1	
Consumer Services	11.8	
Realty	10.6	
Consumer Durables	10.1	

### **MOAMC Growth Anchors Fund - Series II (AIF CAT 3)**

 The investment objective of the fund is to focus on quality businesses, run by great management, bought at reasonable price & applying an appropriate risk management framework & to participate in sectors and themes favoured by strong economic tailwinds & a high probability of success in the medium term.

Large	Mid	Small	Micro
17.9	35.3	46.8	-

Ratio (1yr Trailing)	Portfolio	<b>S&amp;P BSE 500</b>
P/E	23.0	25.5
P/B	-	3.7

Fund Manager	AUM (Rs cr)
Vaibhav Agrawal	469

Launch Date	01-08-2023
Fund Type	Close ended

CAGR % Portfolio		S&P BSE 500 TRI
6 months	4.3	3.4
SI	40.1	22.4

	3% 36-48months
Exit Load %	2% 48-60months
	Nil thereafter

# of Holdings	Listed %	Unlisted %
30	60%-70%	30%-40%

Top 5 Holdings Weight = 27.9%			
Name	Weight %		
Vvdn Technologies	7.7		
Zomato	6.5		
Kalyan Jewellers India	4.7		
Emudhra	4.6		
Apar Industries	4.4		

Top 5 Sectors Weight = 70.5%			
Sector	Weight %		
Capital Goods	31.2		
Consumer Durables	12.5		
Consumer Services	10.5		
Realty	8.5		
Chemicals	7.7		

Source: AMC| As on 30th April, 2024

### **MOAMC Growth Anchors Fund - Series III (AIF CAT 3)**

 Motilal Oswal Growth Anchors Fund Series 3 strives to take advantage of possibilities given by strong market dynamics and favourable economic currents, with a primary focus on choosing excellent firms led by skilled leadership. This ensures a compelling potential for success in the medium term.

Large	Mid	Small	Micro
20.0	35.9	44.1	-

Ratio (1yr Trailing)	Portfolio	S&P BSE 500
P/E	ı	25.5
P/B	-	3.7

Source: AMC| As on 30th April, 2024

Fund Manager	AUM (Rs cr)
Abhishek Anand	202

Launch Date	11-02-2022
Fund Type	Close ended

CAGR %	Portfolio	S&P BSE 500 TRI
1 month	4.8	3.4
SI	6.2	4.9

Exit Load %	1% until 12months

## MOTILAL OSWAL Financial Services

# of Holdings	Listed %	Unlisted %
23	100%	-

Top 5 Holdings Weight = 30.4%			
Name Weight %			
Zomato	6.8		
Kalyan Jewellers India	6.1		
Apar Industries	5.3		
Emudhra	4.8		
Trent	4.4		

Top 5 Sectors Weight = 71.2%		
Sector	Weight %	
Capital Goods	24.6	
Consumer Durables	14.0	
Consumer Services	11.4	
Realty	8.2	
Chemicals	7.4	

### **Alchemy India Long Term Fund (AIF CAT 3)**

- The Fund is the Long only Indian equity fund with an objective to generate long term absolute returns on the investors' capital by investing in Listed Indian Equities, Private Investment in Public Equity ("PIPES") on listed Indian Equities, and IPO Opportunities.
- The portfolio shall be market cap agnostic, investing across the spectrum of large cap, mid cap and small cap stocks.

Large	Mid	Small	Micro
40.3	19.6	38.3	-

Ratio (1yr Trailing)	Portfolio	S&P BSE 500
P/E	1	25.5
P/B	-	3.7

Fund Manager	AUM (Rs cr)
Ruchika Bhatia	280
Launch Date	11-06-2008
Fund Type	Open ended
	- p

CAGR %	Portfolio	S&P BSE 500 TRI
1 Yr	54.3	34.0
3 Yr	18.3	14.3
5 Yr	12.7	12.6
7 Yr	10.7	10.1
SI	11.8	6.9

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup> onwards
Exit Load %	2%	1%	Nil

Top 5 Holdings Weight = 31.3%		
Name	Weight %	
Trent	10.3	
Dynamatic Technologies	7.4	
United Spirits	5.1	
Aurionpro Solutions	4.3	
Tata Motors	4.2	

Top 5 Sectors Weight = 83.3%		
Sector	Weight %	
Industrials	25.1	
Consumer Discretionary	24.7	
Financials	13.4	
IT	10.4	
RE	9.7	

Source: AMC| As on 30th April, 2024

### Renaissance India Next Fund III (AIF CAT 3)

Renaissance India Next portfolio is a Dynamic Thematic Portfolio. The portfolio adopts a theme that is driven by macro-economic factors and constructs a focused portfolio on a bottom-up basis with the underlying theme. Thus, the portfolio achieves the right blend of top-down approach towards theme selection and bottom's up approach towards stock selection.

Large	Mid	Small	Micro
60.0	11.0	29.0	-

Ratio (1yr Trailing)	Portfolio	Nifty 50
P/E	33.4	21.0
P/B	4.6	3.9

Source: AMC| As on 30th April, 2024

<b>Fund Manager</b>	AUM (Rs cr)
Pankaj Murarka	260

Launch Date	01-07-2023
Fund Type	Close ended

CAGR %	Portfolio	Nifty 50 TRI
6 Month	22.8	18.5
SI	18.5	14.4

		_
Year	1-2	2 year onwards
Exit Load %	No exit	Nil

# MOTILAL OSWAL Financial Services

# of Holdings	Listed %	<b>Unlisted %</b>
24	100%	-

Top 5 Holdings Weight = 28.8%			
Name	Weight %		
State Bank of India	6.8		
ICICI Bank	6.0		
Info Edge	5.4		
Tech Mahindra	5.3		
L&T	5.3		

Top 5 Sectors Weight = 83.9%			
Sector	Weight %		
BFSI	33.3		
IT & Tech	19.4		
Pharma & Chemicals	15.1		
Industrials	9.9		
Auto & Logistics	6.2		

### **360 One Equity Opportunity Fund (AIF CAT 3)**

 The investment objective of this AIF is to provide an opportunity to invest in good businesses going through bad times. The scheme will follow a Bottom up stock selection and portfolio construction approach – ability to invest across market capitalization.

Large	Mid	Small	Micro
40.8	23.6	32.9	-

Ratio (1yr Trailing)	Portfolio	<b>S&amp;P BSE 200</b>
P/E	-	25.5
P/B	-	3.7

Source.	AMCI	As on	30th A	nril	2024

Fund Manager	AUM (Rs cr)
Mehul Jani	326

Launch Date	11-02-2022
Fund Type	Close ended

CAGR %	Portfolio	S&P BSE 200 TRI
1 Yr	50.0	35.8
SI	36.3	21.6

Year	1 <sup>st</sup>	2 <sup>nd</sup>	3 <sup>rd</sup>	
Exit Load %	Nil e	Nil exit load post lock in		
	of 12 months		onths	

# of Holdings	Listed %	Unlisted %
40	100%	

Top 5 Holdings Weight = 21.1%			
Name	Weight %		
Indus Towers	4.7		
HDFC Bank	4.7		
Coal India	4.4		
Tata Motors	3.8		
Kirloskar Oil Engines	3.5		

Top 5 Sectors Weight = 67.4%		
Sector	Weight %	
Financials	24.9	
Materials	13.4	
Communication Services	10.5	
Consumer Discretionary	10.3	
IT	8.3	



- The investment objective of the White Oak India Equity
   Fund VI AIF is to generate sustained capital appreciation
   through superior returns over the time.
- The Fund follows proprietary framework OpCo-FinCo –
  Splitting the business into two parts as a financing
  company (FinCo) and operating company (OpCo) to
  identify attractive investment ideas.

Large	Mid	Small	Micro
50.8	14.8	33.6	-

Ratio (1yr Trailing)	Portfolio	S&P BSE 500
P/E		25.5
P/B		3.7

Source: AMC| As on 30th April, 2024

Fund Manager	AUM (Rs cr)
Ramesh Mantri	435

Launch Date	24-11-2022
Fund Type	Close ended

CAGR %	Portfolio	S&P BSE 500
6 Month	20.6	25.0
1 Yr	16.2	38.6
SI	19.8	23.1

Year	1-2	2 year onwards
Exit Load %	No exit	Nil

# MOTILAL OSWAL Financial Services

# of Holdings	Listed %	Unlisted %
24	100%	-

Top 5 Holdings Weight = 19.3%				
Name Weight %				
ICICI Bank	6.1			
State Bank Of India	3.9			
HDFC Bank Limited	3.6			
Tata Consultancy Svcs	3.0			
Nestle India	2.8			

Top 5 Sectors Weight = 82.3%		
Sector	Weight %	
Financials	26.6	
Industrials	22.8	
Consumer Disc	16.8	
Information Tech	8.2	
Health Care	7.9	

### **Neo Infra Income Opportunities Fund (CAT 2)**

- The fund aims to offers effective means of generating stable cash flow and resilient long term capital growth with minimal risk. ~INR 8 lakh crore of equity capital expected to be invested in infrastructure in next 5 years.
- The fund will invest in operating infrastructure assets with clear investment guidelines and proven methodology by targeting sectors where regulations are well established and has a history of private investment.

Fund Manager	Commitment Received	
Abishek Goel		2000

Holdings	Invested Amt (in Cr)	Tgt Returns
NHAI InviT	178	17-18%
SEIT InvIT	110	16%

Drawdowns	6		
Est No of Fund Invt	10 to 12		
Sector Focus	Road & Renewables		

#### **NHAI InvIT**

- Private listed InvIT sponsored by NHAI to be publicly listed by June 2025.
- Diversified portfolio of key stretches of Golden Quadrilateral / East-West corridor aggregating 1525 kms of NHAI highways collecting tolls of ~INR 3000 cr annually

#### **SEIT InvIT**

- Private listed InvIT sponsored by Mahindra Group - one of the most reputed Indian
- conglomerates, in partnership with Ontario Teachers – one of the largest Canadian Pension Funds
- India's only pureplay renewable energy InvIT with a portfolio of 1.5GW operational solar assets and access to pipeline of ~7GW

### First Bridge India Growth Fund (AIF CAT 2)



The investment objective of the fund is to preferably invest in high quality businesses run by first gene entrepreneurs to generate superior risk a returns by investing significant capital to ensu alignment of interest by maintaining pruder management & high governance standards.

djusted	Launch Date	01-10-2022	
ure the	1st Close Date	01-05-2023	
ent risk	Tenure of Fund	8 years	
	Extension	+1 yr and +1 yr	
	<b>Commitment Required</b>	Rs 1 crore	
	Indicative Pre-tax IRR %	25%	
	Tax at	Fund-level	
	Exit Load %	No exit option	
/Q1FY26	Redemption	NA.	
	Fund Type	Close ended	

Kumar

**Fund Manager** 

Clabiy	
ration	Nishant
justed	Launch Da
re the	1 <sup>st</sup> Close D
t risk	Tenure of
	<b>Extension</b>
	Commitm
	Indicativo

**Focused Sectors** Sector Consumer Businesses Financial Services Manufacturing **Business Services** 

Note: The Fund ensures that not more than 40% of fund corpus is invested in a single sector and not more than 10% in a single company.

Source: AMC| As on 30th April, 2024

Drawdown %

Indicative Dates Till Date Q2 FY25

35%

### **ICICI Pru Corporate Credit Opp Fund II (CAT 2)**

**Q4FY25** 

100%

 The Investment Manager aims to invest in companies that have fundamentally sound businesses and are managed by an experienced management team or experienced promoters

55%

- The potential investments are evaluated based on several factors, as may be applicable, which may include, but are not limited to, management quality, credit quality, structure, etc
- The investment team utilizes both qualitative and quantitative assessments in the selection process of the investment

Indicative Dates	Till Date	Q3 FY25
Drawdown %	45%	100%

Fund Manager	Commitment Received		
Shekhar Daga	990	1400	

Commitment

Received

615 Crs

**Target** 

Corpus

750 Crs

Holdings	Invested Amt (in Cr)	Current Yield	
Shriram Value Services	78	12.30%	
TVS Group	48	14.06%	

Note: The Fund is predominating focusing on Opportunistic Capital to generate 12-16% IRR and it would be investing in the below Situations: -

- Acquistion Growth
- Growth Funding
- PE buyout
- **Select Real Estate**
- LAS

Source: AMC| As on 30th April, 2024

### **Stocks overlapping in our AIF offerings**



Duplication of stocks are across our offerings. Exposure to companies in line with investment theme.

Stock Universe	No. of Stocks		
Universe of Stocks	154		
Unique no. of Stocks	52		
Stocks Common (Count)	87		

Strategies (Total No. of stocks)	WOIEF VI (119)	MOAMC Growth Anch 2 (25)	MOAMC Growth Anch 3 (25)	MOAMC Hedge (37)	MOAMC NTDOP (29)	MOAMC Value (24)
WOIEF VI (119)	105(89%)	6(5%)	6(5%)	3(2%)	7(6%)	9(8%)
MOAMC Growth Anch 2 (25)	6(25%)	1(8%)	24(92%)	2(9%)	10(42%)	18(73%)
MOAMC Growth Anch 3 (25)	6(28%)	24(98%)	0(0%)	2(10%)	11(45%)	18(77%)
MOAMC Hedge (37)	3(12%)	2(2%)	2(2%)	31(84%)	3(6%)	2(2%)
MOAMC NTDOP (29)	7(30%)	10(37%)	11(40%)	3(10%)	10(29%)	15(53%)
MOAMC Value (24)	9(40%)	18(78%)	18(78%)	2(13%)	15(68%)	0(0%)

Source: Respective AMCs | Data as on 30th April, 2024



### Thank You!

#### Motilal Oswal Financial Services (MOFSL)\* Member of NSE, BSE, MCX, NCDEX CIN No: L67190MH2005PLC153397

Registered Office Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025; Tel No.: 022-71934263; Website www.motilaloswal.com. Correspondence Office Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai- 400 064. Tel No: 022 7188 1000. Registration Nos.: Motilal Oswal Financial Services (MOFSL)\*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN - 146822; ; Insurance Corporate Agent: CA0579. Motilal Oswal Asset Management Company (MOAMC): PMS (Registration No.: INP000000670); PMS and Mutual Funds are offered through MOAMC which is group company of MOFSL. Motilal Oswal Wealth Management (MOWML): PMS (Registration No.: INPO00004409) is offered through MOWML, which is a group company of MOFSL. • Motilal Oswal Financial Services is a distributor of Mutual Funds, PMS, Fixed Deposit, Bond, NCDs, Insurance Products, Investment advisor and IPOs etc. These are not Exchange traded products and the Trading Member is just acting as distributor. All disputes with respect to the distribution activity would not have access to Exchange Investor Redressal Forum or Arbitration mechanism • Research & Advisory services is backed by proper research. Please read the Risk Disclosure Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. Details of Compliance Officer: Name: Neeraj Agarwal, Email ID: na@motilaloswal.com, Contact No.:022-40548085.The securities quoted are exemplary and are not recommendatory. Brokerage will not exceed SEBI prescribed limit. Customer having any query/feedback/ clarification may write to query@motilaloswal.com. In case of grievances for Securities Broking write to grievances@motilaloswal.com, for DP to dpgrievances@motilaloswal.com.

\*Such representations are not indicative of future results.

Investment in securities market are subject to market risks, read all the related documents carefully before investing.

### **Awards & Accolades**



