

# Investing, through cycles!



## What is the Buoyant Opportunities Strategy?

A “good company” is different from a “good investment” - valuations matter. Different market-capitalization indices, sectors and stocks operate in cycles.

A simple ‘Buy and Hold’ framework misses out on the inevitability of cycles. Our Core & Satellite framework allows us to adopt as “Aggressive stance” when we intend to generate superior returns, and adopt a “Defensive stance” when we want to protect capital.

Overall, it results in superior risk-adjusted long-term returns.

## Basic Details

<b>No. of stocks upto 25</b>	<b>Benchmark BSE 500 TR</b>
<b>Risk Aggressive</b>	<b>Timeframe 3-5 Years</b>

## Performance at a Glance (as of Feb 2024)

Total Returns(%)	Buoyant Portfolio	BSE 500 TR Index	BSE 100 TR Index	NIFTY TR Index
Since inception (1 June 2016 to date)	<b>22.6%</b>	16.5%	15.6%	15.1%
Last five years	<b>25.2%</b>	19.0%	17.4%	16.7%
Last two years	<b>24.2%</b>	19.8%	17.6%	15.7%
Last one year	<b>44.3%</b>	39.5%	32.5%	28.5%
Last month	<b>1.8%</b>	1.7%	2.0%	1.3%

Source: Bloomberg for BSE 500 TR Index, BSE 100 TR Index and NIFTY TR Index. Buoyant Portfolio is post-fees and expenses.

More than one year returns are annualised.

## Key Attributes

### Investors First

- Non model portfolio
- Online disclosures

### Cross-Cycle Investing

- Beyond just ‘Buy and Hold’
- Aggressive vs. Defensive stance
- Core and Satellite Approach

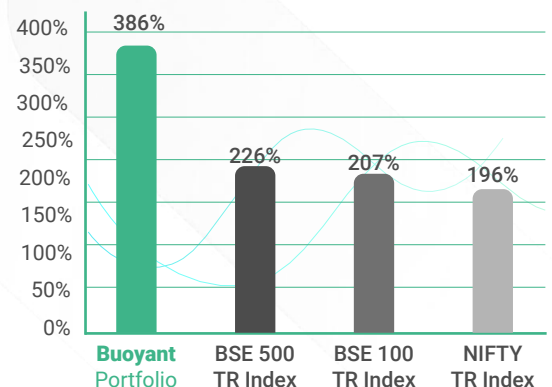
### Skin in the Game

- Significant
- Buoyant Capital and directors
- We co-invest

### Top performance

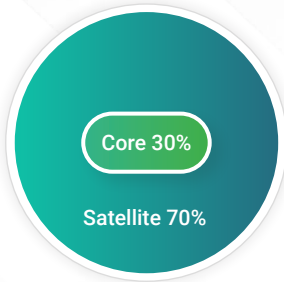
- Over 20% CAGR
- CRISIL 5-star rating
- 7 years of alpha compounding

## Cumulative Returns



## Anticipating Cycles...

### Aggressive cycle stance

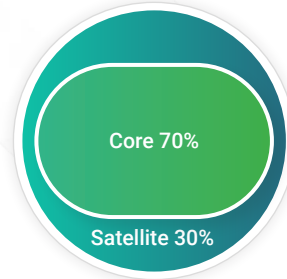


The end result  
Generate superior returns

Execution

Satellite allocation > Core allocation

### Defensive cycle stance

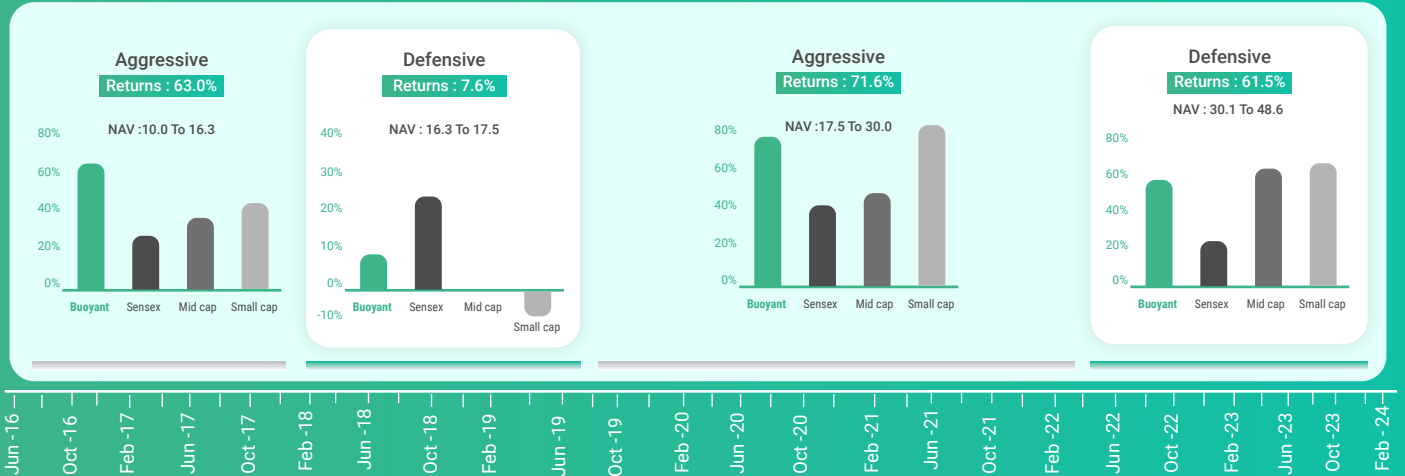


The end result  
Protect capital

Execution

Core allocation > Satellite allocation

## ...and navigating through them!



## Top Holdings

HDFC Bank

ICICI Bank

SBI

ICICI Lombard  
General Insurance

Ramakrishna  
Forgings

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