

MOTILAL OSWAL GROWTH ANCHORS FUND SERIES II

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal Growth Anchors Fund Series II

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 1 August 2023

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark: BSE 500
Indicative tenure: 7 years from first closing date
Fund Manager: Vaibhav Agrawal, Atul Mehra
No. of Stocks: 20

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
Prestige Estate Projects

Companies Exited:
NA

FUND DETAILS

Class	NAV (Rs.)
B1	11.0

FUND AUM

AUM (INR Cr.) [^]
172

PORTFOLIO FUNDAMENTALS

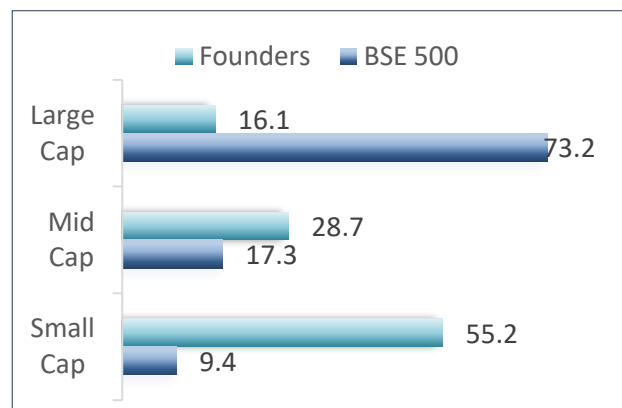
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	36%
PE FY25	25
PEG 2 Year	1.3

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	4.0

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
25,820	40,584



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses.

Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

[^]Commitment Raised is considered since 100% drawdown is not yet called

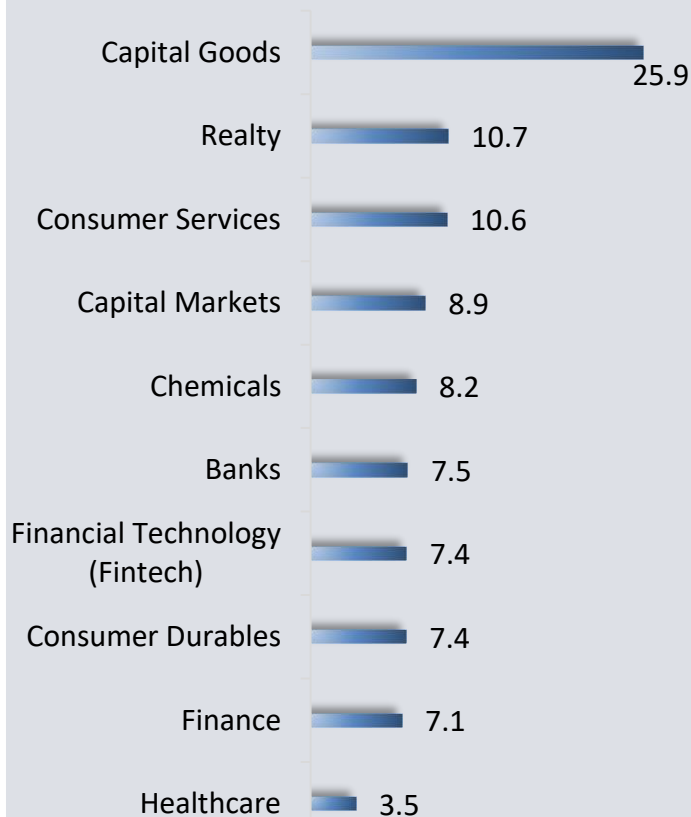
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

ANGEL ONE LIMITED	8.9
INDUSIND BANK LIMITED	7.5
ONE 97 COMMUNICATIONS LIMITED	7.4
KALYAN JEWELLERS INDIA LIMITED	7.4
APAR INDUSTRIES LTD	7.3
ZOMATO LIMITED	6.8
PRESTIGE ESTATES PROJECTS LIMITED	6.4
SUZLON ENERGY LTD	5.7
KAYNES TECHNOLOGY INDIA LIMITED	5.2
POLYCAB INDIA LIMITED	4.5
PHOENIX MILLS LTD.	4.3
GUJARAT FLUOROchemicals LIMITED	4.2
ARCHEAN CHEMICAL INDUSTRIES	4.0
IDFC LIMITED	3.9
MEDPLUS HEALTH SERVICES LIMITED	3.8

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

7.4%

Standard Deviation
- Benchmark

4.0%

Beta

1.23

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