

MOTILAL OSWAL INDIA GROWTH FUND

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal India Growth Fund

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 12 December 2022

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark: Nifty 500 Multicap 50:25:25
Indicative tenure: 6 years from first closing date
Fund Manager: Vaibhav Agrawal
No. of Stocks: 30

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
Hi-Tech Pipes, Power Mech Projects, Polycab India

Companies Exited:
Dalmia Bharat, Deepak Nitrite, Finolex Cables

FUND DETAILS

Class	NAV (Rs.)
B1	12.9

FUND AUM

AUM (INR Cr)^
169.5

PORTFOLIO FUNDAMENTALS

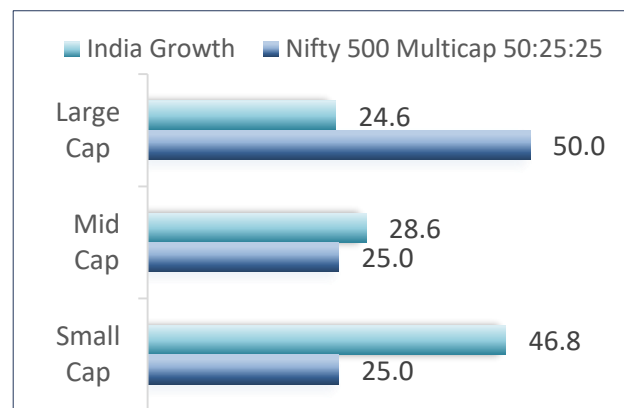
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	35%
PE FY25	17
PEG 2 Year	0.9

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	17.6

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
33,165	74,423



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses.

Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

^Commitment Raised is considered since 100% drawdown is not yet called

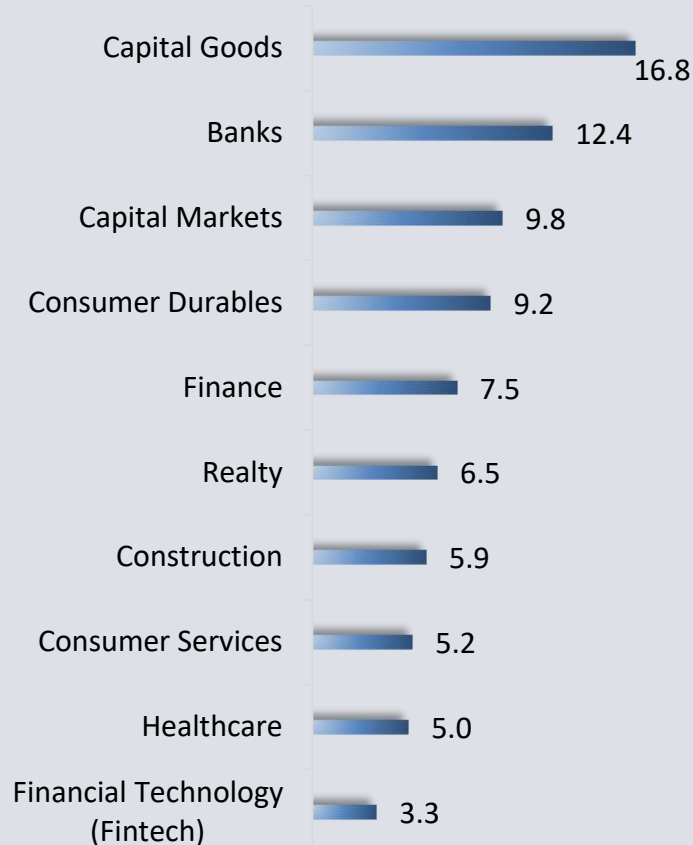
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

ANGEL ONE LIMITED	5.2
GLOBAL HEALTH LIMITED	5.0
PG ELECTROPLAST LIMITED	4.9
IDFC FIRST BANK LIMITED	4.7
BSE LIMITED	4.6
KALYAN JEWELLERS INDIA LIMITED	4.3
INDUSIND BANK LIMITED	4.3
PIRAMAL ENTERPRISES LIMITED	4.2
SUZLON ENERGY LTD	3.7
PHOENIX MILLS LTD.	3.6
BANK OF BARODA	3.4
ONE 97 COMMUNICATIONS LIMITED	3.3
LARSEN AND TOUBRO LIMITED	3.3
RELIGARE ENTERPRISES LTD.	3.2
KIRLOSKAR OIL ENGINES LIMITED	3.1

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

9.9%

Standard Deviation
- Benchmark

7.6%

Beta

1.08

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