

MOTILAL OSWAL VISION 2030 FUND

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal Vision 2030 Fund

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 12 May 2022

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark: Nifty 500
Indicative tenure: 6 years from final closing date
Fund Manager: Vaibhav Agrawal
No. of Stocks: 32

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
APL Apollo Tubes, VVDN Technologies

Companies Exited:
NA

FUND DETAILS

| Class | NAV (Rs.) |
|-------|-----------|
| B1 | 12.4 |

FUND AUM

| AUM (INR Cr)^ |
|---------------|
| 522 |

PORTFOLIO FUNDAMENTALS

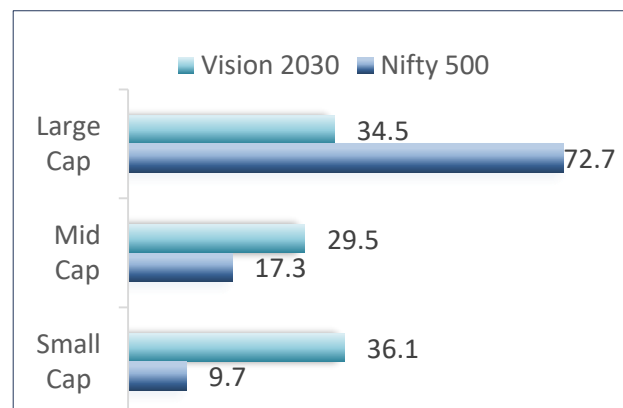
| Particulars | Estimates |
|--------------------|-----------|
| ROE FY25 | 14% |
| EPS Growth FY23-25 | 27% |
| PE FY25 | 21 |
| PEG 2 Year | 1.3 |

AVERAGE CASH FLOW RETURNS*

| Class | Return % |
|-------|----------|
| B1 | 21.7 |

MARKET CAPITALIZATION

| Median Market Cap (INR Cr.) | Weighted Market Cap (INR Cr.) |
|-----------------------------|-------------------------------|
| 43,828 | 74,365 |



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses.

Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

^Commitment Raised is considered since 100% drawdown is not yet called

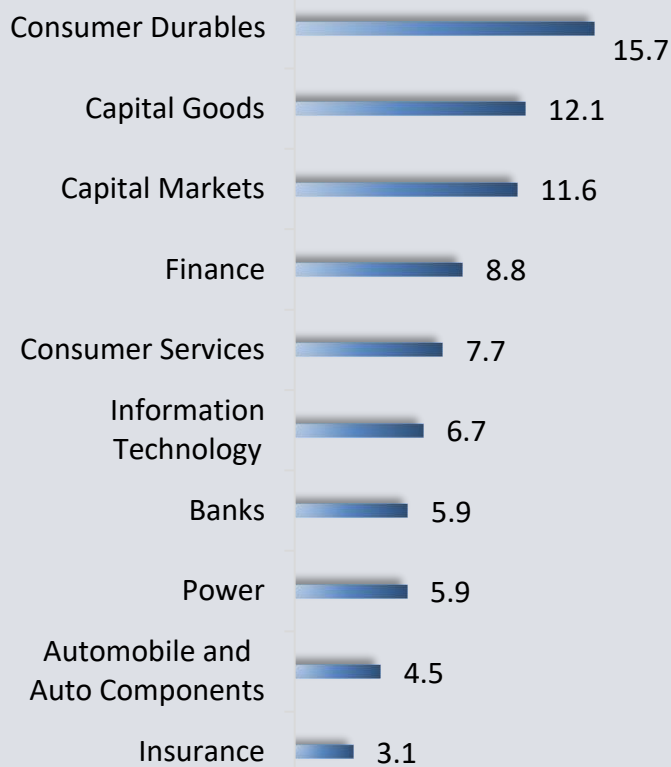
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

| | |
|-----------------------------------|-----|
| SIMPOLO VITRIFIED PRIVATE LIMITED | 9.6 |
| NATIONAL STOCK EXCHANGE OF INDIA | 6.5 |
| KALYAN JEWELLERS INDIA LIMITED | 6.1 |
| VVDN TECHNOLOGIES PVT LTD | 4.9 |
| ZOMATO LIMITED | 4.4 |
| NTPC LIMITED | 3.5 |
| RELIGARE ENTERPRISES LTD. | 3.5 |
| PIRAMAL ENTERPRISES LIMITED | 3.3 |
| IDFC FIRST BANK LIMITED | 3.1 |
| BHARAT ELECTRONICS LTD | 2.9 |
| INDUSIND BANK LIMITED | 2.8 |
| ANGEL ONE LIMITED | 2.7 |
| LARSEN AND TOUBRO LIMITED | 2.7 |
| ONE 97 COMMUNICATIONS LIMITED | 2.6 |
| APL APOLLO TUBES LIMITED | 2.5 |

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

12.3%

Standard Deviation
- Benchmark

9.3%

Beta

1.02

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