

MOTILAL OSWAL INDIA EXCELLENCE FUND – MID TO MEGA – SERIES II

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal India Excellence Fund – Mid to Mega – Series II

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 10 May 2022

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark:	Nifty Midcap 150
Indicative tenure:	5 years from final closing date
Fund Manager:	Rakesh Tarway
No. of Stocks:	27

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
Updater Services

Companies Exited:
NA

FUND DETAILS

Class	NAV (Rs.)
B1	13.1

FUND AUM

AUM (INR Cr)	931
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PORTFOLIO FUNDAMENTALS

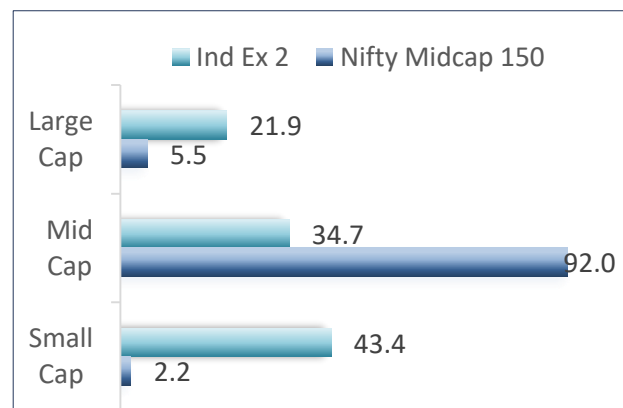
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	43%
PE FY25	21
PEG 2 Year	1.0

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	23.8

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
21,902	65,565



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

TVS MOTOR COMPANY LIMITED	7.3
APL APOLLO TUBES LIMITED	6.7
GLOBAL HEALTH LIMITED	6.5
TRENT LTD.	6.0
ONE 97 COMMUNICATIONS LIMITED	5.5
ITC LTD	5.3
IDFC FIRST BANK LIMITED	5.1
PERSISTENT SYSTEMS LTD	4.7
ANGEL ONE LIMITED	4.2
ARCHEAN CHEMICAL INDUSTRIES	4.2
INDIAN BANK	4.1
KEI INDUSTRIES LTD.	3.7
BSE LIMITED	3.6
KALYAN JEWELLERS INDIA LIMITED	3.5
POLYCAB INDIA LIMITED	3.4

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

9.7%

Standard Deviation
- Benchmark

10.6%

Beta

0.69

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