

# MOTILAL OSWAL EQUITY OPPORTUNITIES FUND - SERIES III

November 2023

## INVESTMENT APPROACH

### Strategy Name:

Motilal Oswal Equity Opportunities Fund - Series III

### Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the ‘Buy Right: Sit Tight’ investment philosophy. ‘Buy Right’ means buying quality companies at a reasonable price and ‘Sit Tight’ means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023  
Inception date – 28 March 2022

## KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark:	Nifty 500
Indicative tenure:	5 years from final closing date
Fund Manager:	Vaibhav Agrawal
No. of Stocks:	31

## PORTFOLIO ACTIONS IN LAST 1 MONTH

**Companies Added:**  
Power Mech Projects, Polycab India

**Companies Exited:**  
Deepak Nitrite, Finolex Cables, Dalmia Bharat

## FUND DETAILS

Class	NAV (Rs.)
B1	13.3

## FUND AUM

AUM (Rs Cr)
531

## PORTFOLIO FUNDAMENTALS

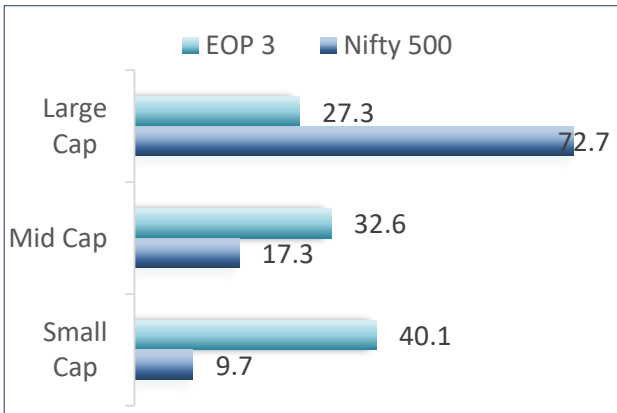
Particulars	Estimates
ROE FY25	14%
EPS Growth FY23-25	36%
PE FY25	16
PEG 2 Year	0.8

## AVERAGE CASH FLOW RETURNS\*

Class	Return %
B1	28.3

## MARKET CAPITALIZATION

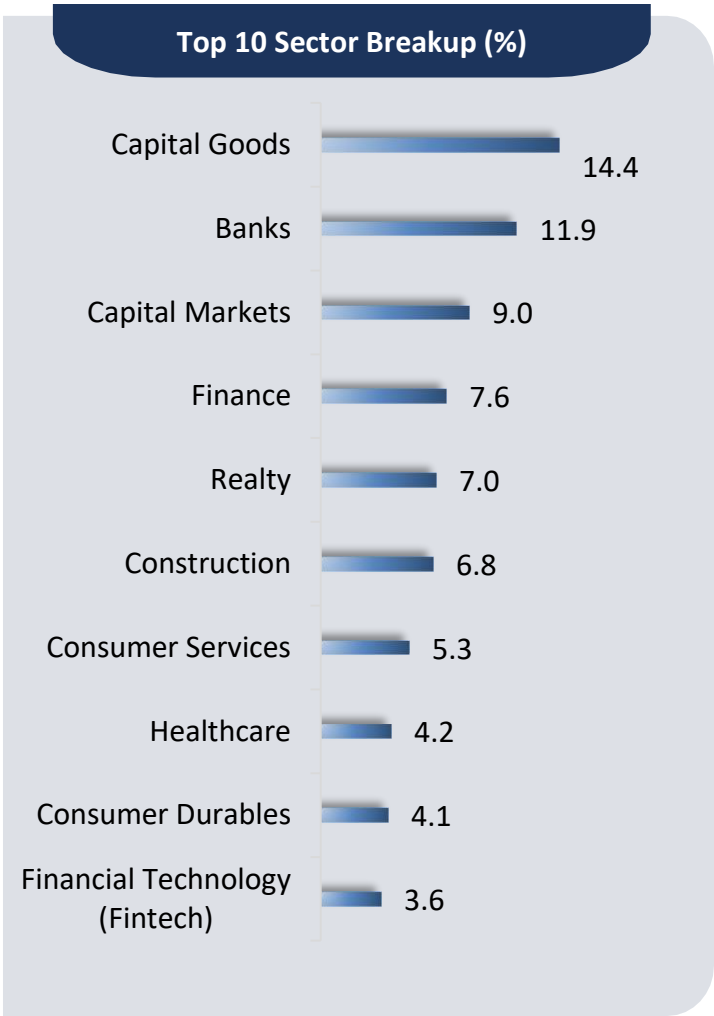
Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
33,165	74,053



\*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings	(%) of Holding
IDFC FIRST BANK LIMITED	5.1
ANGEL ONE LIMITED	4.6
BSE LIMITED	4.4
GLOBAL HEALTH LIMITED	4.2
PG ELECTROPLAST LIMITED	4.1
PIRAMAL ENTERPRISES LIMITED	4.0
LARSEN AND TOUBRO LIMITED	4.0
PHOENIX MILLS LTD.	3.8
INDUSIND BANK LIMITED	3.7
ONE 97 COMMUNICATIONS LIMITED	3.6
SUZLON ENERGY LTD	3.6
RELIGARE ENTERPRISES LTD.	3.6
NTPC LIMITED	3.4
PRESTIGE ESTATES PROJECTS LIMITED	3.2
PRICOL LIMITED	3.1



PORTFOLIO RISK RATIOS



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