

MOTILAL OSWAL INDIA EXCELLENCE FUND

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal India Excellence Fund

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 26 July 2021

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark: Nifty Midcap 150
Indicative tenure: 5 years from final closing date
Fund Manager: Rakesh Tarway
No. of Stocks: 28

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
Updater Services

Companies Exited:
NA

FUND DETAILS

Class	NAV (Rs.)
B1	10.6

FUND AUM

AUM (INR Cr)
1,263

PORTFOLIO FUNDAMENTALS

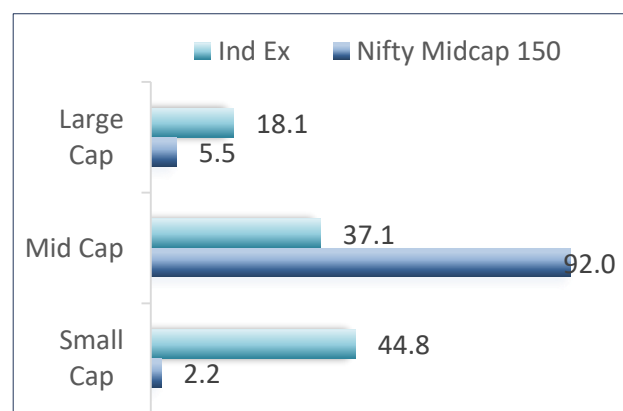
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	42%
PE FY25	21
PEG 2 Year	1.0

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	17.9

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
21,789	57,967



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

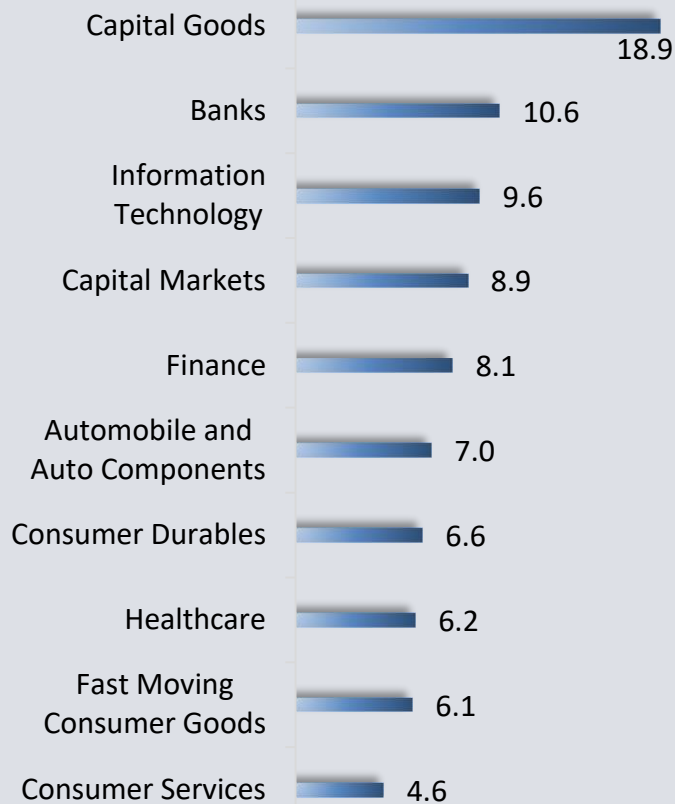
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

APL APOLLO TUBES LIMITED	7.2
TVS MOTOR COMPANY LIMITED	7.0
GLOBAL HEALTH LIMITED	6.2
IDFC FIRST BANK LIMITED	6.2
POLYCAB INDIA LIMITED	5.0
ANGEL ONE LIMITED	4.6
TRENT LTD.	4.6
ONE 97 COMMUNICATIONS LIMITED	4.5
INDIAN BANK	4.4
BSE LIMITED	4.4
PERSISTENT SYSTEMS LTD	4.2
ITC LTD	3.9
KALYAN JEWELLERS INDIA LIMITED	3.8
CYIENT LIMITED	3.1
PIRAMAL ENTERPRISES LIMITED	3.1

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation - Fund

13.6%

Standard Deviation - Benchmark

12.5%

Beta

0.93

Fund Name	1 Year (%)
Motilal Oswal India Excellence Fund	-18.83
Crisil AIF Index - Cat III (INR)	-1.53

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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