

# MOTILAL OSWAL SELECT OPPORTUNITIES FUND - SERIES III

November 2023

## INVESTMENT APPROACH

### Strategy Name:

Motilal Oswal Select Opportunities Fund - Series III

### Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023  
Inception date – 25 May 2021

## KEY FEATURES & PORTFOLIO ATTRIBUTES

**Benchmark:** Nifty 500  
**Indicative tenure:** 4 years from final closing date  
**Fund Manager:** Atul Mehra  
**No. of Stocks:** 26

## PORTFOLIO ACTIONS IN LAST 1 MONTH

**Companies Added:** NA

**Companies Exited:** NA

## FUND DETAILS

Class	NAV (Rs.)
C1	13.9

## FUND AUM

AUM (INR Cr)
483

## PORTFOLIO FUNDAMENTALS

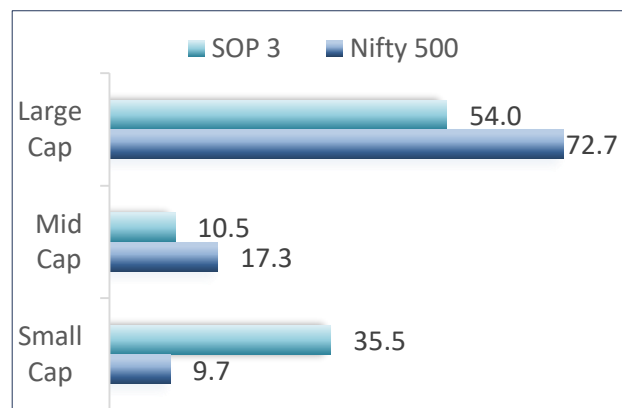
Particulars	Estimates
ROE FY25	16%
EPS Growth FY23-25	18%
PE FY25	14
PEG 2 Year	1.1

## AVERAGE CASH FLOW RETURNS\*

Class	Return %
C1	13.8

## MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
31,925	2,24,041



\*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

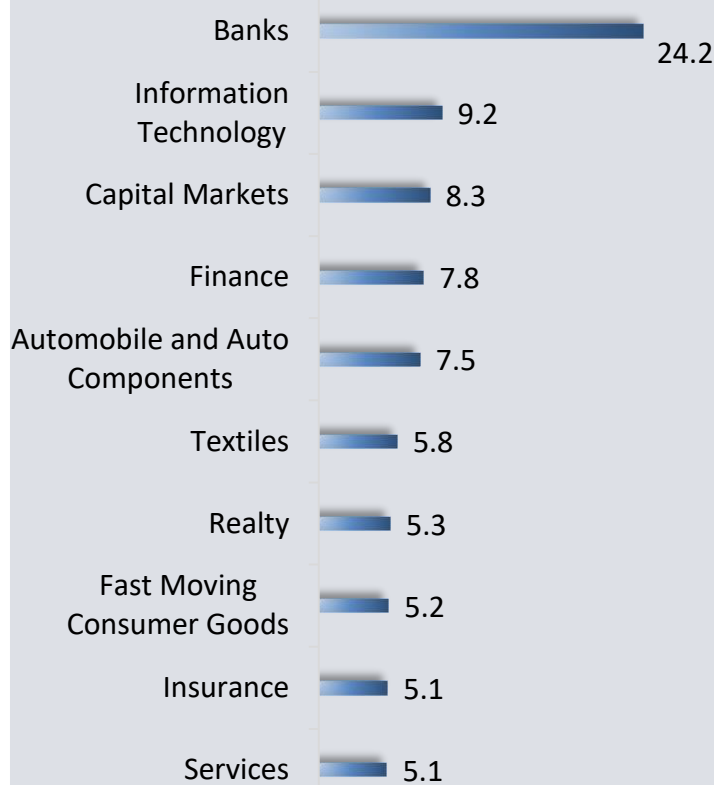
## PORTFOLIO & SECTORAL ALLOCATION

### Top 15 Holdings

### (%) of Holding

NATIONAL STOCK EXCHANGE	8.3
AXIS BANK LIMITED	6.2
GOKALDAS EXPORTS LIMITED	5.8
ICICI BANK LIMITED	5.5
STATE BANK OF INDIA LIMITED	5.5
PHOENIX MILLS LTD.	5.3
LT FOODS LIMITED	5.2
MAX FINANCIAL SERVICES LIMITED	5.1
INFOSYS LIMITED	5.1
MARUTI SUZUKI INDIA LIMITED	5.0
HDFC BANK LIMITED	4.8
NTPC LIMITED	3.4
IKIO LIGHTING LIMITED	3.3
ECLERX SERVICES LIMITED	3.3
CHOLAMANDALAM INVESTMENT	3.2

### Top 10 Sector Breakup (%)



## PORTFOLIO RISK RATIOS

### Standard Deviation - Fund

10.6%

### Standard Deviation - Benchmark

10.8%

### Beta

0.85

Fund Name	1 Year (%)
Motilal Oswal Select Opportunities Fund Series III	-3.85
Crisil AIF Index - Cat III (INR)	-1.53

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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