

MOTILAL OSWAL GROWTH OPPORTUNITIES FUND - SERIES II

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal Growth Opportunities Fund - Series II

Fund Characteristics:

The investment objective of the Fund is to achieve long term capital appreciation by primarily investing in equity & equity related instruments across market capitalization.

A close ended Scheme of Motilal Oswal Alternative Investment Trust, a trust organized in India and registered with Securities and Exchange Board of India as a Category III – Alternative Investment Fund

Data as on October 2023
Inception date – 20 April 2021

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark:	Nifty 500
Indicative tenure:	4 years from final closing date
Fund Manager:	Atul Mehra
No. of Stocks:	28

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
NA

Companies Exited:
NA

FUND DETAILS

Class	NAV (Rs.)
B1	14.2

FUND AUM

AUM (INR Cr)	1,293
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PORTFOLIO FUNDAMENTALS

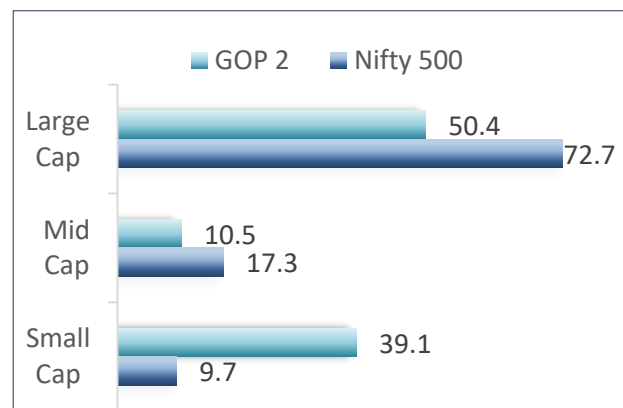
Particulars	Estimates
ROE FY25	17%
EPS Growth FY23-25	19%
PE FY25	15
PEG 2 Year	1.1

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	16.0

MARKET CAPITALIZATION

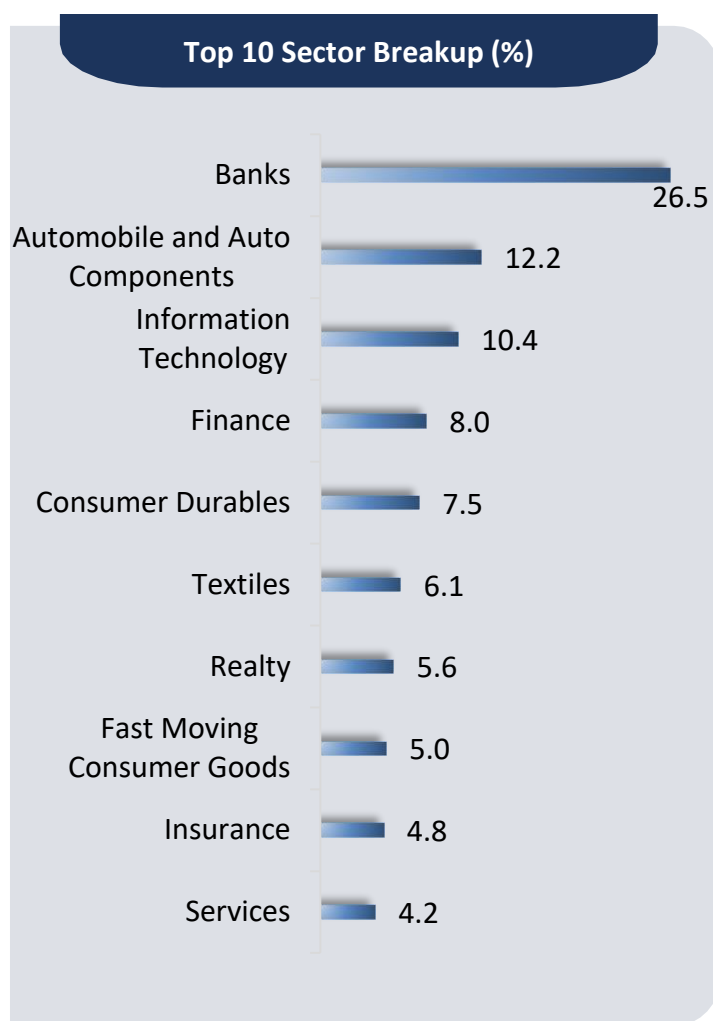
Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
16,102	2,43,996



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings	(%) of Holding
MARUTI SUZUKI INDIA LIMITED	7.7
AXIS BANK LIMITED	6.7
HDFC BANK LIMITED	6.6
GOKALDAS EXPORTS LIMITED	6.1
ICICI BANK LIMITED	5.9
INFOSYS LIMITED	5.7
PHOENIX MILLS LTD.	5.6
STATE BANK OF INDIA LIMITED	5.4
LT FOODS LIMITED	5.0
MAX FINANCIAL SERVICES LIMITED	4.8
ECLERX SERVICES LIMITED	3.4
SAFARI INDUSTRIES INDIA LIMITED	3.3
LTIMINDTREE LIMITED	3.0
RELIGARE ENTERPRISES LTD.	2.9
CHOLAMANDALAM INVESTMENT	2.8



PORTFOLIO RISK RATIOS

Standard Deviation - Fund	Standard Deviation - Benchmark
11.4%	10.8%

Beta
0.97

Fund Name	1 Year (%)
Motilal Oswal Growth Opportunities Fund Series II	-3.07
Crisil AIF Index - Cat III (INR)	-1.53

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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