

MOTILAL OSWAL EQUITY OPPORTUNITIES FUND - SERIES II

November 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal Equity Opportunities Fund - Series II

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 2 November 2020

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark: Nifty 500
Indicative tenure: 4 years from final closing date
Fund Manager: Vaibhav Agrawal
No. of Stocks: 29

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
Power Mech Projects, Polycab India

Companies Exited:
Deepak Nitrite, Finolex Cables

FUND DETAILS

Class	NAV (Rs.)
B1	18.1

FUND AUM

AUM (INR Cr)
1,106

PORTFOLIO FUNDAMENTALS

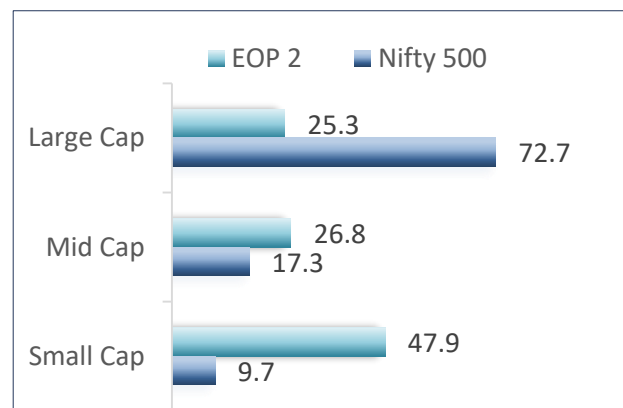
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	38%
PE FY25	16
PEG 2 Year	0.8

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	15.9

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
32,181	84,200



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

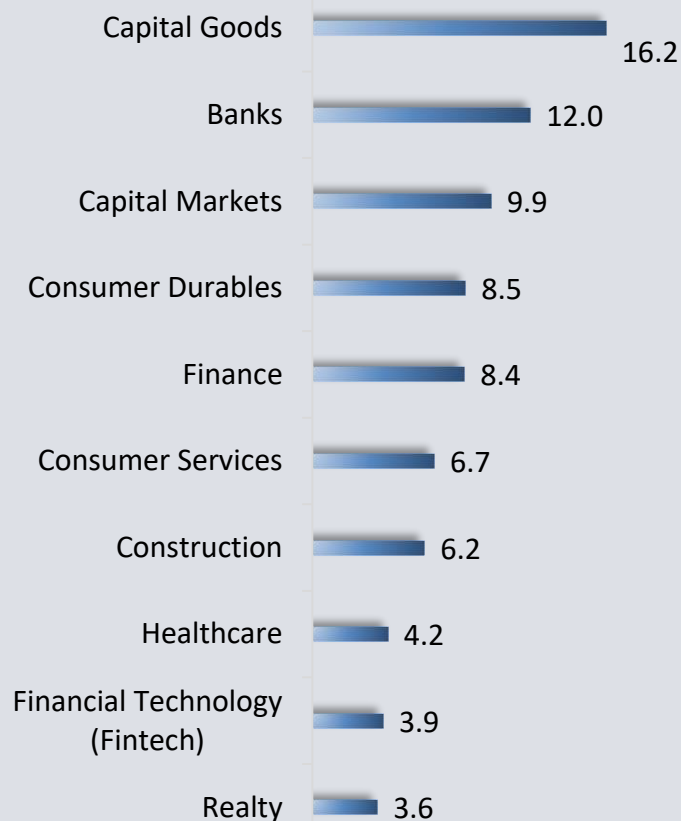
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

ANGEL ONE LIMITED	5.3
KALYAN JEWELLERS INDIA LIMITED	4.8
BSE LIMITED	4.6
IDFC FIRST BANK LIMITED	4.5
PIRAMAL ENTERPRISES LIMITED	4.4
GLOBAL HEALTH LIMITED	4.2
RELIGARE ENTERPRISES LTD.	4.0
INDUSIND BANK LIMITED	3.9
ONE 97 COMMUNICATIONS LIMITED	3.9
SUZLON ENERGY LTD	3.9
PG ELECTROPLAST LIMITED	3.6
PHOENIX MILLS LTD.	3.6
BANK OF BARODA	3.6
PRICOL LIMITED	3.5
INDIAN HOTELS COMPANY LIMITED	3.4

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

11.9%

Standard Deviation
- Benchmark

11.5%

Beta

0.84

Benchmarking :

Fund Name	1 Year (%)
Motilal Oswal Equity Opportunity Fund Series II	-11.01
Crisil AIF Index - Cat III (INR)	-1.53

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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