

MOTILAL OSWAL VALUE MIGRATION FUND

November 2023

INVESTMENT APPROACH

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 7 September 2020

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark	BSE 500
Fund Type	Open Ended
Fund Manager	Vaibhav Agrawal
No. of Stocks	24
AUM (INR Cr.)	66

PORTFOLIO ACTIONS IN LAST 1 MONTH

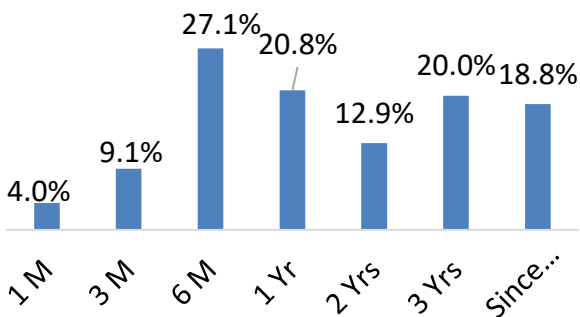
Companies Added:

IDFC, Prestige Estate Project Ltd

Companies Exited:

Metro Brands, Radico Khaitan, ABB, Tech Mahindra

FUND PERFORMANCE



FUND NAV

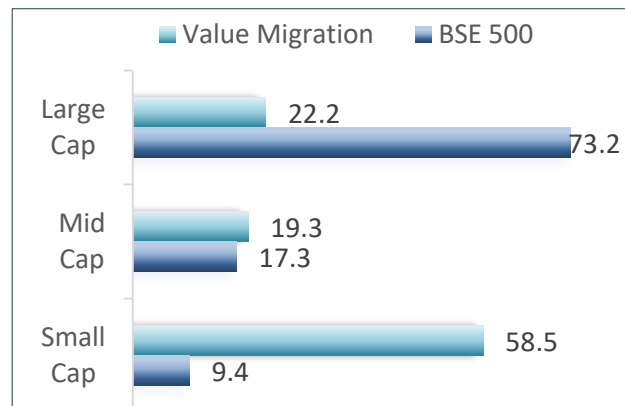
Fund Class	NAV (Rs.)
B1	171.9

MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
27,487	52,808

PORTFOLIO FUNDAMENTALS

Particulars	Estimates
ROE FY25	16%
EPS Growth FY23-25	39%
PE FY25	25
PEG 2 Year	1.2



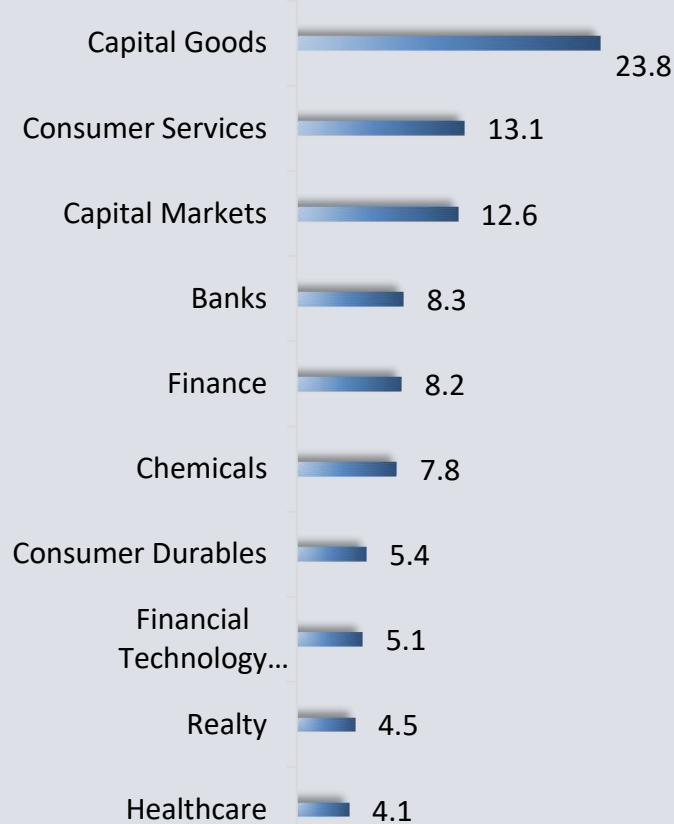
PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings

(%) of Holding

ZOMATO LIMITED	7.1
BSE LIMITED	6.5
ANGEL ONE LIMITED	6.1
KALYAN JEWELLERS INDIA LIMITED	5.4
ONE 97 COMMUNICATIONS LIMITED	5.1
INDUSIND BANK LIMITED	5.0
SUZLON ENERGY LTD	5.0
KAYNES TECHNOLOGY INDIA LIMITED	4.9
APAR INDUSTRIES LTD	4.7
PRESTIGE ESTATES PROJECTS LIMITED	4.5
RELIGARE ENTERPRISES LTD.	4.3
GLOBAL HEALTH LIMITED	4.1
ARCHEAN CHEMICAL INDUSTRIES LIMITED	3.9
GUJARAT FLUOROCEMICALS LIMITED	3.9
LARSEN AND TOUBRO LIMITED	3.7

Top 10 Sector Breakup (%)



PORTFOLIO RISK RATIOS

Standard Deviation
- Fund

11.3%

Standard Deviation
- Benchmark

11.7%

Beta

0.89

Benchmarking :

Fund Name	1 Year (%)	2 Years (%)
Motilal Oswal Value Fund	0.94	20.99
Crisil AIF Index - Cat III (INR)	-1.53	23.63

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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