

# MOTILAL OSWAL BUSINESS ADVANTAGE FUND - SERIES II

November 2023

## INVESTMENT APPROACH

### Strategy Name:

Motilal Oswal Business Advantage Fund - Series II

### Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023  
Inception date – 1 September 2020

## KEY FEATURES & PORTFOLIO ATTRIBUTES

**Benchmark:** Nifty 500  
**Indicative tenure:** 4 years from final closing date  
**Fund Manager:** Vaibhav Agrawal  
**No. of Stocks:** 29

## PORTFOLIO ACTIONS IN LAST 1 MONTH

**Companies Added:**  
Power Mech Projects, Polycab India

**Companies Exited:**  
Deepak Nitrite, Finolex Cables

## FUND DETAILS

Class	NAV (Rs.)
C1	17.7

## FUND AUM

AUM (INR Cr)
604

## PORTFOLIO FUNDAMENTALS

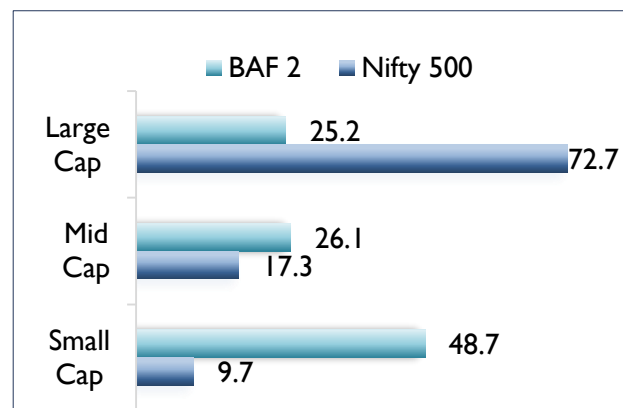
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	37%
PE FY25	16
PEG 2 Year	0.8

## AVERAGE CASH FLOW RETURNS\*

Class	Return %
C1	13.3

## MARKET CAPITALIZATION

Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
33,888	75,050



\*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

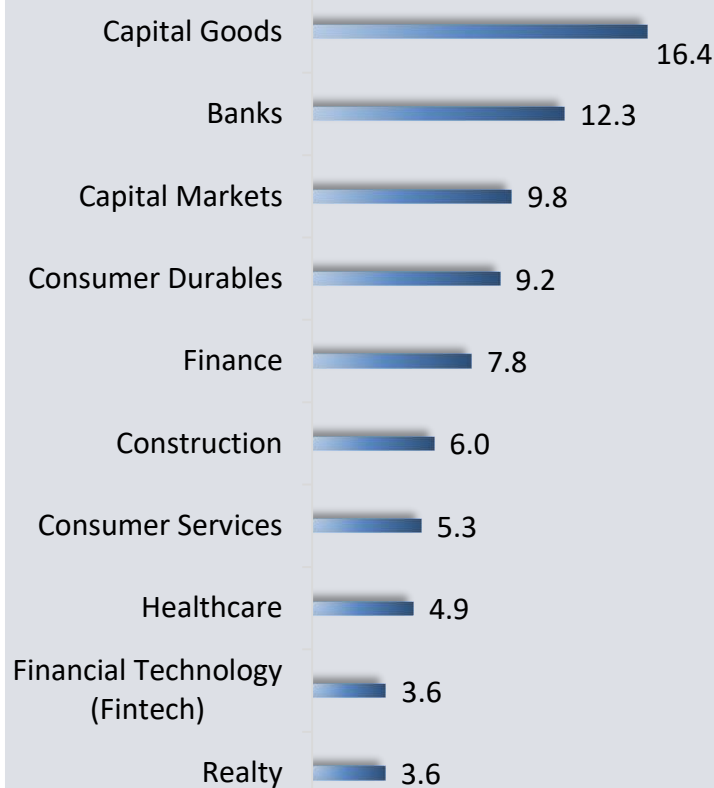
## PORTFOLIO & SECTORAL ALLOCATION

### Top 15 Holdings

### (%) of Holding

ANGEL ONE LIMITED	5.2
GLOBAL HEALTH LIMITED	4.9
PG ELECTROPLAST LIMITED	4.9
IDFC FIRST BANK LIMITED	4.7
BSE LIMITED	4.6
KALYAN JEWELLERS INDIA LIMITED	4.3
INDUSIND BANK LIMITED	4.3
PIRAMAL ENTERPRISES LIMITED	4.2
SUZLON ENERGY LTD	3.6
ONE 97 COMMUNICATIONS LIMITED	3.6
RELIGARE ENTERPRISES LTD.	3.6
PHOENIX MILLS LTD.	3.6
PRICOL LIMITED	3.5
NTPC LIMITED	3.5
BANK OF BARODA	3.4

### Top 10 Sector Breakup (%)



## PORTFOLIO RISK RATIOS

Standard Deviation  
- Fund

11.7%

Standard Deviation  
- Benchmark

11.7%

Beta

0.82

### Benchmarking :

Fund Name	1 Year (%)	2 Years (%)
Motilal Oswal Business Advantage Fund Series II	-14.34	12.1
Crisil AIF Index - Cat III (INR)	-1.53	23.63

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

**Disclaimers and Risk Factors:** The information contained in this document is for general purposes only and not a complete disclosure of every material fact and terms and conditions. The information / data herein alone is not sufficient and shouldn't be used for the development or implementation of an investment strategy and should not be construed as investment advice to any party. MOAMC does not take the responsibility for the authenticity of the above information/news/data. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Readers shall be fully responsible / liable for any decision taken on the basis of this document and make their own investigation and seek appropriate professional advice. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the schemes of the Alternative Investment Fund will be achieved. Past performance of the Investment Manager does not indicate the future performance of any of the strategies. Distribution Restrictions – This material should not be circulated in countries where restrictions exist on soliciting business from potential clients residing in such countries. Recipients of this material should inform themselves about and observe any such restrictions. Recipients shall be solely liable for any liability incurred by them in this regard and will indemnify MOAMC for any liability it may incur in this respect. This document is not for public distribution and has been furnished solely for information and must not be reproduced or redistributed to any other person. Persons into whose possession this document may come are required to observe these restrictions. Investment in Securities is subject to market and other risks and there is no assurance or guarantee that the objectives of any of the Schemes of Alternative Investment Funds will be achieved. Please read Private Placement Memorandum of the Scheme carefully. In case of any further information, please write back to us at [aifservice@motilaloswal.com](mailto:aifservice@motilaloswal.com).