

MOTILAL OSWAL SELECT OPPORTUNITIES FUND - SERIES II

November 2023

INVESTMENT APPROACH

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023
Inception date – 1 February 2020

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark:	Nifty 500
Indicative tenure:	5 years from final closing date
Fund Manager:	Vaibhav Agrawal
No. of Stocks:	30

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:

Powermech Projects, Polycab India

Companies Exited:

Dalmia Bharat, Deepak Nitrite, Finolex Cables

FUND DETAILS

Class	NAV (Rs.)
C1	18.8

FUND AUM

AUM (INR Cr)	513
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PORTFOLIO FUNDAMENTALS

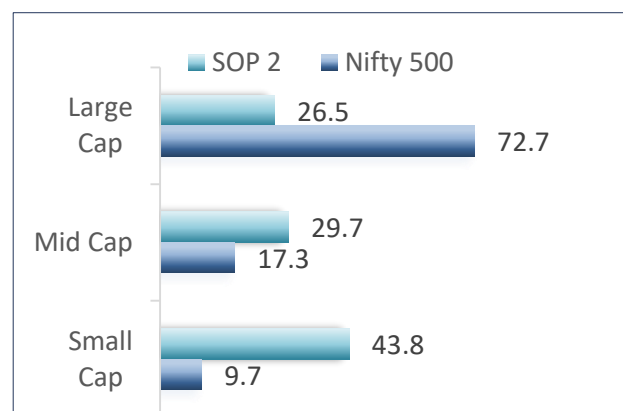
Particulars	Estimates
ROE FY25	15%
EPS Growth FY23-25	39%
PE FY25	17
PEG 2 Year	0.8

AVERAGE CASH FLOW RETURNS*

Class	Return %
C1	22.8

MARKET CAPITALIZATION

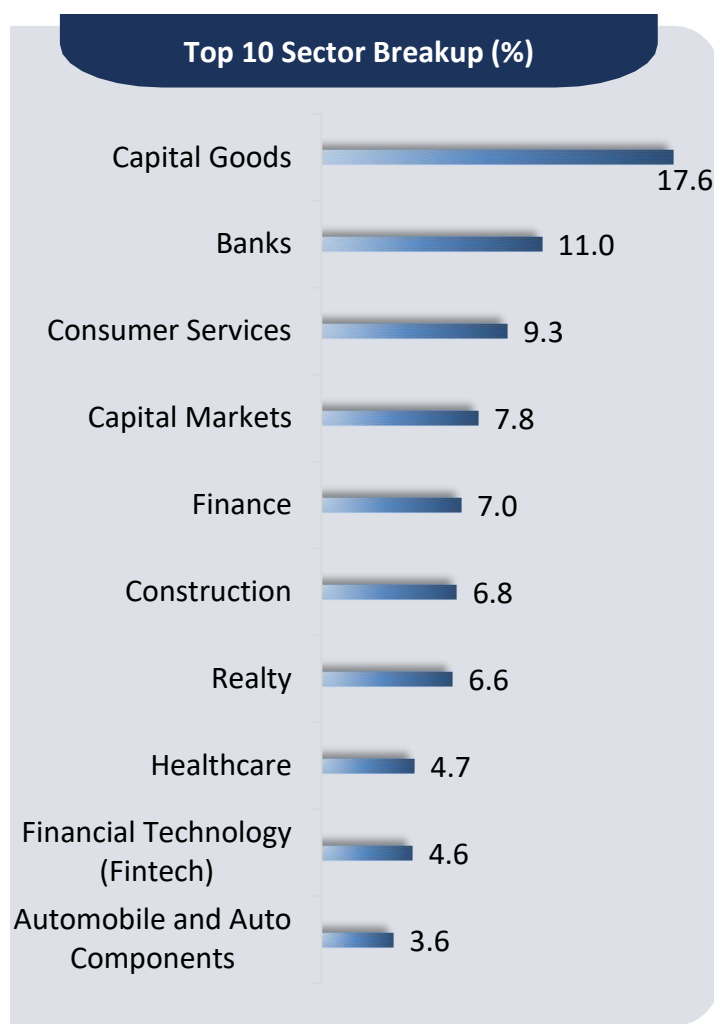
Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
33,165	78,585



*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash.

PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings	(%) of Holding
GLOBAL HEALTH LIMITED	4.7
BSE LIMITED	4.6
ONE 97 COMMUNICATIONS LIMITED	4.6
SUZLON ENERGY LTD	4.5
IDFC FIRST BANK LIMITED	4.4
ZOMATO LIMITED	3.9
LARSEN AND TOUBRO LIMITED	3.9
PRICOL LIMITED	3.6
RELIGARE ENTERPRISES LTD.	3.6
NTPC LIMITED	3.6
PG ELECTROPLAST LIMITED	3.5
PIRAMAL ENTERPRISES LIMITED	3.4
PRESTIGE ESTATES PROJECTS LIMITED	3.3
BANK OF BARODA	3.3
INDUSIND BANK LIMITED	3.3



PORTFOLIO RISK RATIOS



Benchmarking :

Fund Name	1 Year (%)	2 Years (%)
Motilal Oswal Select Opportunities Fund Series II	-0.13	25.74
Crisil AIF Index - Cat III (INR)	-1.53	23.63

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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