

# MOTILAL OSWAL EQUITY OPPORTUNITIES FUND

November 2023

## INVESTMENT APPROACH

### Strategy Name:

Motilal Oswal Equity Opportunities Fund

### Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on October 2023  
Inception date – 14 June 2019

## KEY FEATURES & PORTFOLIO ATTRIBUTES

**Benchmark:** S&P BSE 200  
**Indicative tenure:** 4 years from final closing date  
**Fund Manager:** Atul Mehra  
**No. of Stocks:** 23

## PORTFOLIO ACTIONS IN LAST 1 MONTH

**Companies Added:**  
Sai Silks Kalamandir

**Companies Exited:**  
NA

## FUND DETAILS

| Class | NAV (Rs.) |
|-------|-----------|
| B1    | 19.2      |

## FUND AUM

| AUM (INR Cr) |
|--------------|
| 250          |

## PORTFOLIO FUNDAMENTALS

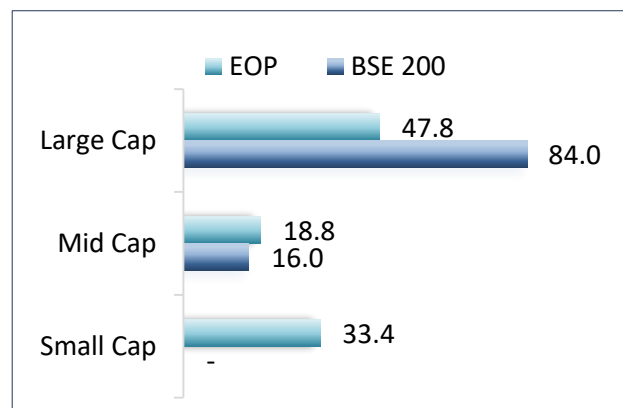
| Particulars        | Estimates |
|--------------------|-----------|
| ROE FY25           | 18%       |
| EPS Growth FY23-25 | 20%       |
| PE FY25            | 16        |
| PEG 2 Year         | 1.1       |

## AVERAGE CASH FLOW RETURNS\*

| Class | Return % |
|-------|----------|
| B1    | 23.9     |

## MARKET CAPITALIZATION

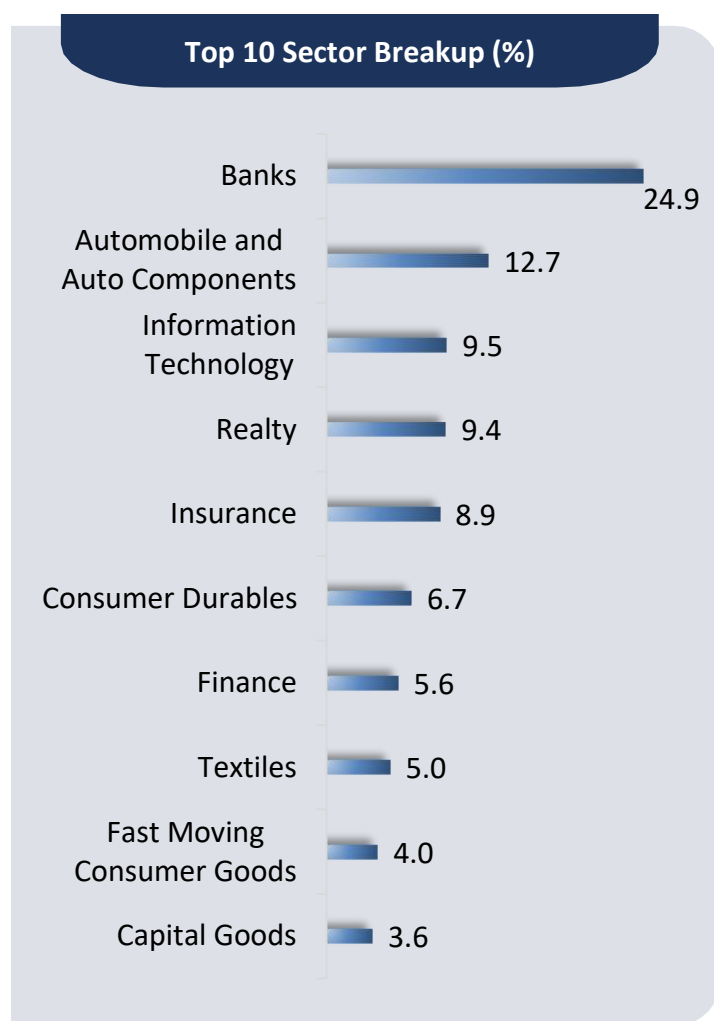
| Median Market Cap (INR Cr.) | Weighted Market Cap (INR Cr.) |
|-----------------------------|-------------------------------|
| 31,409                      | 2,36,794                      |



\*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

## PORTFOLIO & SECTORAL ALLOCATION

| Top 15 Holdings                | (%) of Holding |
|--------------------------------|----------------|
| PHOENIX MILLS LTD.             | 9.4            |
| MAX FINANCIAL SERVICES LIMITED | 8.9            |
| ICICI BANK LIMITED             | 8.7            |
| MARUTI SUZUKI INDIA LIMITED    | 7.1            |
| HDFC BANK LIMITED              | 6.7            |
| AXIS BANK LIMITED              | 6.4            |
| GOKALDAS EXPORTS LIMITED       | 5.0            |
| BLUE STAR LTD                  | 4.5            |
| LT FOODS LIMITED               | 4.0            |
| INFOSYS LIMITED                | 3.9            |
| PRAJ INDUSTRIES LTD.           | 3.6            |
| STATE BANK OF INDIA LIMITED    | 3.2            |
| ECLERX SERVICES LIMITED        | 3.2            |
| RELIGARE ENTERPRISES LTD.      | 3.1            |
| EICHER MOTORS LTD.             | 3.0            |



## PORTFOLIO RISK RATIOS



### Benchmarking :

| Fund Name                               | 1 Year (%) | 2 Years (%) | 3 Years (%) |
|---|------------|-------------|-------------|
| Motilal Oswal Equity Opportunities Fund | 1.12       | 24.97       | 15.49       |
| Crisil AIF Index - Cat III (INR)        | -1.53      | 23.63       | 16.04       |

Values as on September 30, 2022

- Schemes that have completed at least one year since their first close as on September 30, 2022, have been considered for the benchmark. In all, 208 schemes have been considered for the above analysis
- Returns refer to post-expense, pre-carry, pre-tax values. Returns for more than one year are annualised

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