

August 2023 (Data as on 31<sup>st</sup> July 2023. Inception date – 05<sup>th</sup> February 2018)



## INVESTMENT APPROACH

**Strategy Name:** India Opportunity Portfolio Strategy - V2

**Investment Objective:** The Strategy aims to deliver superior returns by investing in stocks from sectors that can benefit from India's emerging businesses. It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners. Focus on Sectors and Companies which promise a higher than average growth.

**Benchmark:** S&P BSE 500 TRI

**Indicative tenure or investment horizon:** Medium to Long term



## KEY FEATURES & PORTFOLIO ATTRIBUTES

Small cap oriented portfolio of 26 stocks investing in companies with high growth profile.

Identifying companies in their early stages which have the potential to become midcap or large cap thus resulting in wealth creation.

Index agnostic: ~97% away benchmark BSE 500.

The portfolio is a play on the IT, Banks and Industrial Products



## PORTFOLIO ACTIONS IN LAST 3 MONTHS

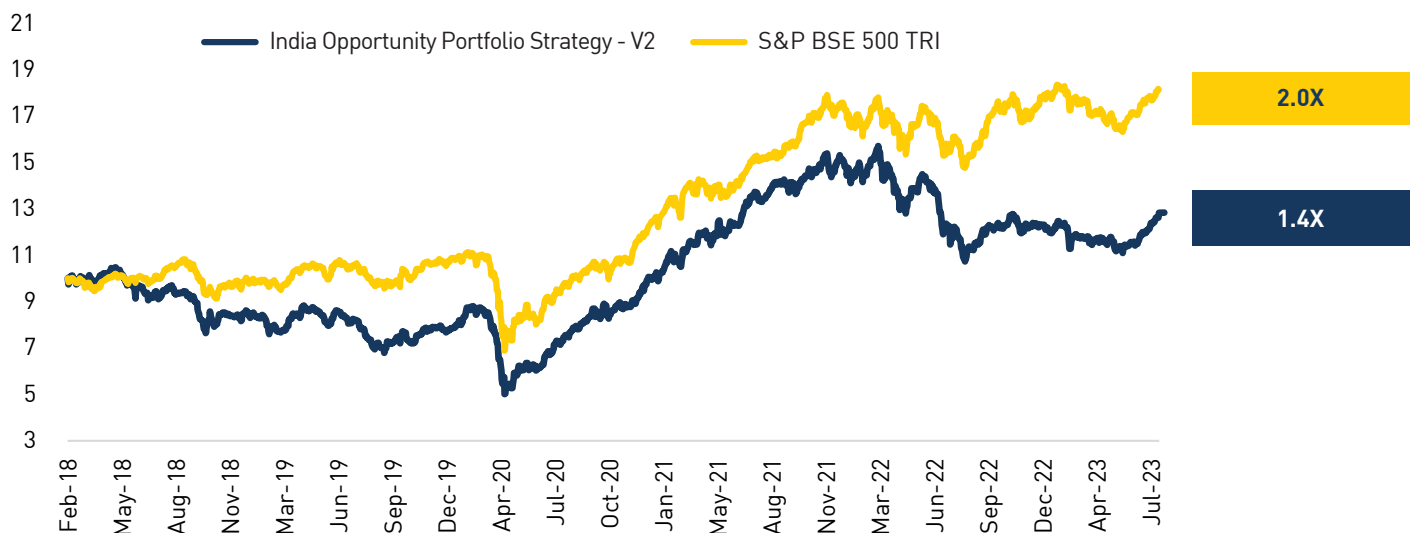
**Companies Added:** Kalyan Jewellers India, Piramal Enterprises, Suzlon Energy

**Companies Exited:** Prince Pipes & Fittings, Route Mobile

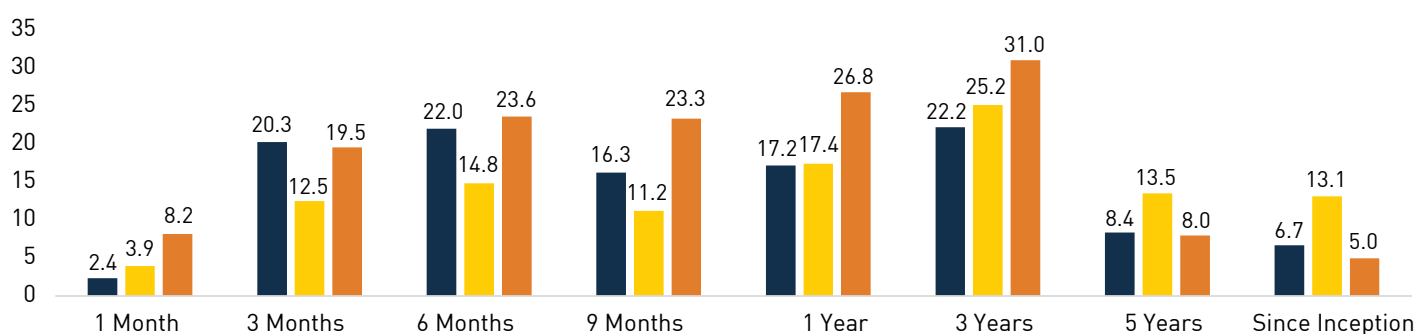


## PERFORMANCE SINCE INCEPTION

One lac invested in the strategy on 5<sup>th</sup> Feb 2018 would have grown to ₹ ~1.4 lacs today against ~2.0 lacs invested in benchmark

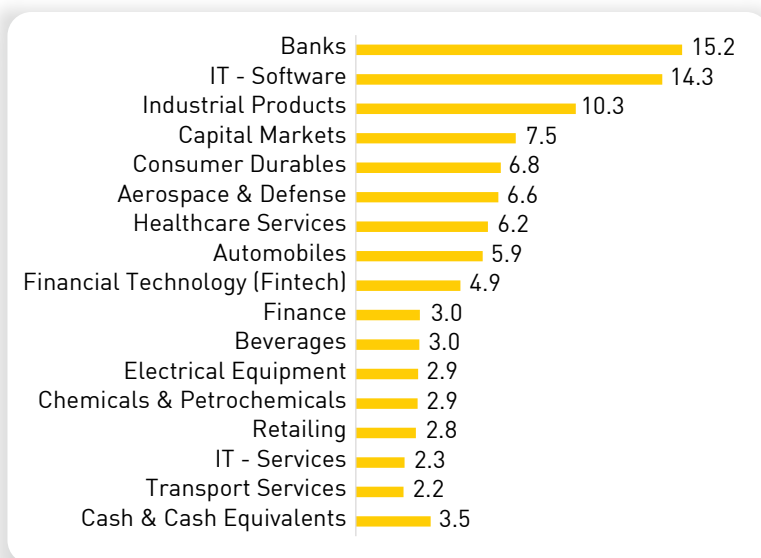


■ India Opportunity Portfolio Strategy - V2 ■ S&P BSE 500 TRI ■ Additional Index: Nifty SmallCap 50 TRI



## TOP 10 HOLDINGS & SECTORAL ALLOCATION

Scrip Name	(%) of Holding
IDFC First Bank Ltd.	8.2
Global Health Ltd.	6.2
TVS Motor Ltd.	5.9
APL Apollo Tubes Ltd.	5.3
Kpit Technologies Ltd.	5.0
One 97 Communications Ltd.	4.9
Central Depository Services (India) Ltd.	4.6
Amber Enterprises India Ltd.	4.4
Persistent Systems Ltd.	4.1
Bank Of Baroda.	3.8



## STRATEGY CONTRIBUTORS (3 Year Trailing)

Top 5	Contribution
Cholamandalam Investment & Finance Co. Ltd.	12.3%
Central Depository Services (India) Ltd.	11.5%
KEI Industri	7.8%
Century Plyboards (India) Ltd.	7.5%
LTIMindtree Ltd.	7.5%

Bottom 5	Contribution
Aegis Logistics Ltd.	-2.5%
Birlasoft Ltd.	-2.0%
Birla Corporation Ltd.	-1.7%
Amber Enterprises India Ltd.	-1.5%
Max Financial Services Ltd.	-1.3%

## RISK RATIOS

3 Year Data	Strategy	Benchmark
Standard Deviation	17.6%	14.5%
Beta	1.0	1.0
Sharpe Ratio	1.0	1.4

## PORTFOLIO FUNDAMENTALS & MARKET CAP

3 Year Data	Weightage
Large Cap	16%
Mid Cap	34%
Small Cap	47%
Cash & Equivalents	3%

	QGLP Metrics
Q: ROE FY25E	16%
G: PAT Growth FY23-25E	34%
P: PE FY25E	19x

**Disclaimers and Risk Factors:** IOP V2 Strategy Inception Date: 5th Feb 2018; Data as on 31st July 2023; Data Source: MOAMC Internal Research; Source: Capitaline and Internal Analysis; Please Note: Returns up to 1 year are absolute & over 1 year are Compounded Annualized. Returns calculated using Time Weighted Rate of Return (TWRR) at an aggregate strategy level. The performance related information is not verified by SEBI. All portfolio related holdings and sector data provided above is for model portfolio. Returns & Portfolio of client may vary vis-à-vis as compared to Investment Approach aggregate level returns due to various factors viz. timing of investment/ additional investment, timing of withdrawals, specific client mandates, variation of expenses charged & dividend income. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. The Portfolio Manager manages allocations in all client portfolios by way of a model portfolio which is in line with investment objectives of the portfolio strategy/ investment approach. Unless there are specific exclusion instructions by individual clients, all clients' portfolios are aligned to a model portfolio; which means replication and alignment of all clients' portfolios in terms of scrip and allocation. New clients entering the strategy/ investment approach as of a particular date are also aligned to the model portfolio. It must be noted that there are certain circumstances in which clients' portfolio may deviate or differ from the model portfolios to a material extent. This may happen due to factors like liquidity and free floating consideration in some stocks, organization level exposure norms and related risk management, potential exit of a stock from the model portfolio thereby precluding it from buying in new client portfolios. The reasons quoted here are indicative but not exhaustive and the portfolio manager reserves the right to deviate from model portfolio for groups of clients depending on timing of their entry, market conditions and model portfolio construct at the time of their entry. Risk factors associated with the investment approach are Equity risk, Systematic risk, Concentration risk, Model portfolio risk, Mismatch risk, Execution risk, Low liquidity and Less dividends. To know more about the risk factors, please refer disclosure document at motilaloswalmf.com. Investment in securities is subject to market and other risks, and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Please read Disclosure document carefully before investing.

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