Face Value	₹10 per equity share
IPO Price	₹516 to ₹542 per eq. share
Market Lot	27 Shares & in multiples
Min Order Quantity	27 Shares
Listing At	BSE, NSE
Issue Size	Up to ₹ 1581 Cr (Fresh Offer & OFS)
QIB Shares Offered	50%
Retail Shares Offered	35%
NII (HNI) Shares Offered	15%

About the Company

- Backed by UK based CDC group ,RCML is a leading multi-specialty pediatric and obstetrics and gynaecology hospital chain in India.
- Operates 14 hospitals and three clinics in six cities, with a total bed capacity of 1,500 beds, as of December 31, 2021
- It had the highest number of hospital beds among comparable players in the maternity and paediatric healthcare delivery sector as of March 2021.

Object of the Offer

- Early redemption of NCDs issued by Company to CDC Emerging Markets Limited ("CDCEML"), one of the Group Companies
- Capital expenditure towards setting up of new hospitals and purchase of medical equipment for such new hospitals
- General corporate purposes

Key Strengths

- Leading pediatric multi-speciality healthcare chain with strong clinical expertise in managing complex diseases.
- Ability to conceptualize, create and operate specialized children's hospitals
- Comprehensive perinatal care provider, with synergies between pediatric and obstetrics and gynaecology services
- The hub-and-spoke model provides synergies and ensures better care and access for patients
- Strong track record of growth, and operational and financial performance.

Key Risk

- Major part of the Revenue depends on Hospitals in Hyderabad and Bengaluru
- The healthcare industry are highly competitive in India
- Dependent on ability to attract and retain medical professionals
- Engage doctors primarily on a consultancy service contract basis and there is no assurance that their doctors will not prematurely terminate their agreements

(₹ in millions, except per share data)

Company Financials

Particulars	As of and for the Nine month period ended Dec 31, 2021	As of and for the Financial Year ended March 31		
		2021	2020	2019
Share capital	1049.98	549.03	549.03	549.03
Net Worth (Total Equity)	5894.00	4,454.68	4,045.08	3,712.56
Total Revenue	7,740.62	6,603.10	7,297.37	5,511.44
Profit After Tax	1264.13	395.68	553.40	445.90
Earnings per Equity Share (basic in ₹)	13.39*	4.36	5.98	4.83
Earnings per Equity Share (diluted in ₹)	13.12*	4.25	5.92	4.74
Net Asset Value per Equity Share	61.63	48.82	44.57	40.52
Total Borrowings	406.89	479.67	576.80	526.42

Source : RHP dated 19th April 22 ; SEBI website ** not annualised*

The information is only for consumption by the client and such material should not be redistributed.

MOTILAL OSWAL PHYGITAL
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Motilal Oswal Financial Services Limited (MOFSL)* Member of NSE, BSE, MCX, NCDEX CIN No.: L67190MH2005PLC153397 Registered Office Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025; Tel No.: 022-71934263; Website www.motilaloswal.com. Correspondence Office Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai- 400 064. Tel No: 022 7188 1000. Registration Nos.: Motilal Oswal Financial Services Limited (MOFSL)*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN - 146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579. Motilal Oswal Asset Management Company Ltd. (MOAMC): PMS (Registration No.: INP000000670); PMS and Mutual Funds are offered through MOAMC which is group company of MOFSL. Motilal Oswal Wealth Management Ltd. (MOWML): PMS (Registration No.: INP000004409) is offered through MOWML, which is a group company of MOFSL. • Motilal Oswal Financial Services Limited is a distributor of Mutual Funds, PMS, Fixed Deposit, Bond, NCDs, Insurance Products, Investment advisor and IPOs etc . These are not Exchange traded products and the Trading Member is just acting as distributor. All disputes with respect to the distribution activity would not have access to Exchange Investor Redressal Forum or Arbitration mechanism • Real Estate is offered through Motilal Oswal Real Estate Investment Advisors II Pvt. Ltd. which is a group company of MOFSL. • Private Equity is offered through Motilal Oswal Private Equity Investment Advisors Pvt. Ltd which is a group company of MOFSL. • Research & Advisory services is backed by proper research. Please read the Risk Disclosure Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. Details of Compliance Officer: Name: Neeraj Agarwal, Email ID: na@motilaloswal.com, Contact No.:022-71881085.The securities quoted are exemplary and are not recommendatory. Brokerage will not exceed SEBI prescribed limit. Customer having any query/feedback/ clarification may write to query@motilaloswal.com. In case of grievances for Securities Broking write to grievances@motilaloswal.com, for DP to dpgrievances@motilaloswal.com. *Such representations are not indicative of future results.
Investment in securities market are subject to market risks, read all the related documents carefully before investing.