

Presenting



by Edelweiss Mutual Fund

OWN PUBLIC SECTOR BONDS!



Higher Safety



No Lock-In



Lower Tax



Bond with BHARAT

 **Edelweiss** | MUTUAL FUND

Offer Period - 3rd Dec - 9th Dec, 2021

BHARAT Bond ETF - April 2032 is an Exchange Traded Fund which will have a fixed maturity tenure and will invest your money in bonds of Public Sector Companies.



About the Fund



High Quality

- * Invests in high quality 'AAA' rated bonds of Public Sector Companies.



Defined Maturity*

- * Follows an Index and has a fixed maturity tenure
- * Follows a buy and hold strategy
- * Invests in bonds which have similar maturities as that in the underlying index



Exchange Traded

- * No Lock-in Period
- * Traded on the Stock Exchange to offer anytime liquidity during the tenure of the Fund



Key Benefits



Safety
of investing in
Public Sector
Bonds



Stability & Predictability
by following Fixed
Maturity Structure



Low Cost~
Managed at a very low
cost (maximum ₹1 for
₹2,00,000 worth
investment)



Lower Tax
Taxed at 20%
post Indexation



No Lock-in
Buy/Sell anytime
on the Stock
Exchange

~The fund will be managed at very low cost - upto 10,000 crore - 0.0005% p.a. ; Next 10,001 crore to 20,000 - 0.0004% : Over 20,001 crores - 0.0001% p.a.



Investment Options

Investors who have a demat account can invest in option 01, and Investors who do not have a demat account can invest in option 02.

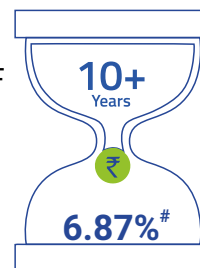
OPTION 01
BHARAT Bond ETF
- April 2032

Underlying
Index yield



OPTION 02
BHARAT Bond ETF FOF
- April 2032

Underlying
Index yield



#The Scheme (s) invests in constituents of the underlying index i.e. Nifty BHARAT Bond Index - April 2032. The indicative yield provided is that of the Index and not that of the Scheme (s). The Scheme (s) is neither a Capital Protected nor a Guaranteed Return Product. Indicative yield of the Index is dated as of Nov 02, 2021.



Scheme Details

Series	BHARAT Bond ETF April 2032	BHARAT Bond ETF FOF April 2032
Investment Objective	To track the Nifty BHARAT Bond Index – April 2032 by investing in bonds of AAA-rated CPSEs/ CPSUs/CPFIs and other Government organizations, subject to tracking errors.	To generate returns by investing in units of BHARAT Bond ETF – April 2032.
NSE Symbol	EBBETF0432	NA
NFO Period	3rd December-9th December, 2021	
Underlying Index	Nifty BHARAT Bond Index April 2032	Nifty BHARAT Bond Index April 2032
Minimum Investment Amount (NFO Period)	Rs. 1,000/- and in multiples of Re. 1/- thereafter, per application (Retail investors) Rs. 2,00,001/- and in multiples of Re. 1/- thereafter, per application (Retirement Funds, QIBs and Non-institutional investors)	Rs. 1,000/- and in multiples of Re. 1/- thereafter, per application
Exit Load	NIL	<ul style="list-style-type: none">• If redeemed or switched out on or before 30 days from the date of allotment – 0.10%;• If redeemed or switched out after completion of 30 days from the date of allotment – NIL
Fund Manager	Mr. Dhawal Dalal (Fund Manager) and Mr. Rahul Dedhia (Co-Fund Manager)	



About Nifty BHARAT Bond Index - April 2032

Key Index Quantitative Indicators

YTM

6.87%

Mod Duration

6.74 yrs.

Maturity Date

April 15, 2032

Portfolio

100% AAA

Indexation

11

Nifty BHARAT Bond Index -April 2032 Constituents

Sr. No.	Issuer Name	Rating	Weights
1	INDIAN RAILWAY FINANCE CORPORATION LIMITED	AAA	15.00%
2	POWER FINANCE CORPORATION LIMITED	AAA	15.00%
3	POWER GRID CORPORATION OF INDIA LIMITED	AAA	15.00%
4	NTPC LIMITED	AAA	15.00%
5	NATIONAL BANK FOR AGRICULTURE AND RURAL DEVELOPMENT	AAA	14.98%
6	EXPORT-IMPORT BANK OF INDIA	AAA	12.15%
7	NHPC LIMITED	AAA	8.71%
8	NUCLEAR POWER CORPORATION OF INDIA LIMITED	AAA	4.15%
Total			100.00%

Note: Index data as of Nov 02, 2021

Know more on, www.edelweissmf.com

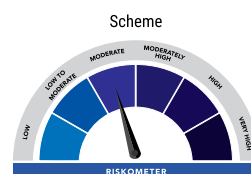


An open ended Target Maturity Exchange Traded Bond Fund predominantly investing in constituents of Nifty BHARAT Bond Index - April 2032

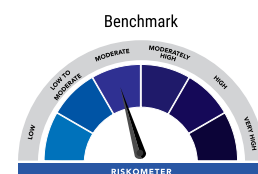
BHARAT Bond ETF - April 2032 is suitable for investors who are seeking:*

- Income over the Target Maturity period
- An open ended Target Maturity Exchange Traded Bond Fund that seeks to track the returns provided by Nifty BHARAT Bond Index - April 2032.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Investors understand that their principal will be at Moderate risk



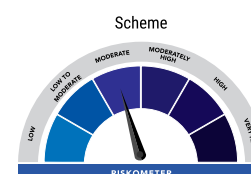
Nifty BHARAT Bond Index - April 2032

An open-ended Target Maturity fund of funds scheme investing in units of BHARAT Bond ETF – April 2032

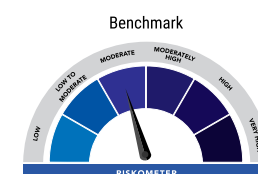
BHARAT Bond ETF FOF - April 2032 is suitable for investors who are seeking:*

- Income over the Target Maturity period
- An open ended Target Maturity fund of funds scheme with the primary objective to generate returns by investing in units of BHARAT Bond ETF – April 2032

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Investors understand that their principal will be at Moderate risk



Nifty BHARAT Bond Index - April 2032