

MOST Market Roundup

Monday January 11th, 2016

EQUITY Market

Sensex 24825.04 ▼ 109.29 **Nifty** 7563.85 ▼ 37.50

Cash Volumes (Rs in Crores)

Exchange	Today	Prev. Day
BSE (Cash)	2918	3594
BSE (Derivatives)	5552	4054
NSE (Cash)	16358	15936
NSE(Derivatives)	245463	185433
Total	270291	209017

Advance / Decline

Group	NIFTY 50	BSE 201
Advance	18	58
Decline	32	142
Unchanged	0	1

Top Index Gainers

Scrip	LTP	% Change
VEDL	85.00	4.87
RELIANCE	1052.05	2.56
TATAMOTORS	360.20	1.94
GRASIM	3638.00	1.74
MARUTI	4285.65	1.68

Top Index Losers

Scrip	LTP	% Change
WIPRO	536.50	-3.47
M&M	1157.70	-3.36
ADANI PORTS	233.35	-3.33
TECHM	507.00	-2.90
DRREDDY	2929.00	-2.71

DERIVATIVE MARKET

Nifty Futures 7593.00 ▼ 12.20 **Premium** 29.15

Derivative Volumes (Rs in Crores)

Exchange	No. of Contracts	Turn Over
Index Futures	329385	17619
Stock Futures	520350	26266
Index Options	3283353	185837
Stock Options	302620	15741
F&O Total	4435708	245463

Most Active Stock Future

Stock Futures	Price Rs.	No. of Contract Vol	OI
RELIANCE	1051.6	28100	56818
LT	1173.4	18141	45572
SBIN	204.3	17819	44835
RELINFRA	584.0	17571	10040

Dealer's Diary

Sensex declined 109 points to close at 24825 and Nifty slipped 38 points to close at 7564, recovering partially from the day's low. Nifty opened 74 points lower at 7527 and touched day's low of 7494 and high of 7605. Weak global cues is a major concern in the market. Concern of global growth, slowdown in China economy and fall in commodity prices have negative sentiment in the market. China market slipped over 5% and Hong Kong and other Asian markets declined 1-2%. However, European markets opened positive and US Future bounced back into positive territory after a intra-day fall of 1%. Brent crude fell 2% to \$33/bbl and USDINR gained 12bps at 66.75. Pharma, Tech, Banking, Oil & Gas, Capital goods stocks were major losers today.

NIIT Tech gained 1% to close at Rs542 after touching day's high of Rs571. Company has entered into an agreement with Ofcom, the UK Communications regulator, for provision of ICT Services. Aurobindo Pharma declined 1% to close at Rs833 after touching day's high of Rs846. Company gets USFDA approval for Norethindrone Acetate Tablets. National Aluminum gained 4% to close at Rs40 after media news that the Finance Minister said to suggest 25% share buyback in Nalco. Tata Motors gained 2% to closed at Rs360 after touching day's low of Rs342. Tata JLR reported impressive December monthly sales. Ashok Leyland gained 2% to close at Rs92. Company has received overseas order for 680 Vehicles and Spare Parts, worth US\$ 50mn. Pharma stocks recorded sharp declines. Dr Reddy slipped 3% to close at Rs2932. Others like Sun Pharma, Lupin Labs and Glenmark Pharma declined 1-2%.

Technical Outlook

Nifty continued to witness selling pressure throughout the week as the swift throwback towards the 7540 support reconfirms weakness to prevail. The momentum oscillator has still not reached the oversold zone warranting towards further weakness. A breach below the intermediate swing low would accelerate the fall. Respite if any could be temporary in nature & should be utilized to add shorts.

Quiet a recovery for Nifty today off the lows by nearly 100 points. The reaction however was not so cheering, futures participation remains more or less unchanged, India VIX rose by about 2 points. Among options we could see aggressive writing in 7700 Call along with higher strikes. Among Puts writing was seen in 7300 Put. Among stock futures IT stocks saw negative open interest activity.

Most Active Nifty Calls

Index Option	Price Rs.	No. of Contract Vol	OI
7,700	62.9	301582	66900
7,800	33.3	261571	71194
7,600	108.5	241925	36904
7,900	17.0	181184	75149

Most Active Nifty Puts

Index Option	Price Rs.	No. of Contract Vol	OI
7,500	80.8	293309	79986
7,400	54.6	248781	62574
7,300	37.0	184743	69780
7,600	118.3	133470	47191

EQUITY Market

Global Indices

Indices	Closing Price	Change(%)
Dow Fut	16300	0.40
Nasdaq Fut	4276.5	0.35
FTSE	5923.21	0.18
Hang Seng	19888.5	-2.76

Currency

V/S INR	Closing Price	Change(%)
Dollar	66.76	-0.19
Euro	1.09	-0.26
Pound	1.46	0.34
Yen	117.72	-0.39

Commodity

Indices	Closing Price	Change(%)
Brent Crude	33.13	-1.25
Gold	1101.07	-0.28
Silver	14.01	0.50

Note - *Data as of today, 5P.M.

Daily News:

- Finance Minister said to suggest 25% share buyback in Nalco - CNBC
- NIIT Tech has entered into an agreement with Ofcom, the UK Communications regulator, for provision of ICT Services
- Cadila - Unit Zydus' Manufacturing plant, located at Baddi in northern Himachal Pradesh state successfully obtained Establishment Inspection Report from U.S. FDA; EIR paves way for further product approvals from site.
- Dhanlaxmi Bank has informed BSE that a meeting of the Board of Directors of the Bank will be held on January 29, 2016, inter alia, to consider the proposal for raising capital by further issue of equity shares.
- BHEL Commission 520mw thermal power unit in Andhra Pradesh
- India Ministry Proposes to Allow Transfer of Captive Mines - Mining ministry proposes to amend the Mines & Minerals (Development and Regulation) Act to allow transfer of captive mines, Secretary Balvender Kumar says by phone from New Delhi. Mining ministry has moved a cabinet note seeking inter-ministerial consultation on the proposed change to the act.
- Aurobindo Pharma gets USFDA approval for Norethindrone Acetate Tablets
- Tata Steel 3Q Hot Metal Output Rises 13% Y/y to 2.69m Tons and Crude Steel production gains 11% y/y to 2.55m tons in 3Q
- Finance Minister said to suggest 25% share buyback in Nalco - CNBC

US Data

- Change in non-farm pay roll : Bloomberg expectation 200k (Prior 211k)

Commodities

- Copper slumped to the lowest in more than six years amid a rout in metals as muted Chinese inflation increased concern about slowing demand and equities resumed declines in Shanghai.

Global market

- Asian stocks extended last week's global rout, oil dropped and the South African rand led a slump in emerging-market currencies as China's efforts to stabilize the yuan failed to halt a slump in equities. European stock-index futures slid for a fourth day.
- European shares were little changed, reversing an earlier advance. CAC and DAX gained marginally while FTSE slipped 0.2%.

Technical Commentary



The Nifty recovered to close above the 7500 mark. Opening below the low of the previous day at 7527, the Nifty came down below 7500 to 7494. Here, it began a monotonous upward move which took it to 7605. Here it faced resistance from the 7972 -7800 trend line which has been holding the Nifty down on its way down. It reacted to end the day at 7563, down 37 points for a 0.49% loss. The Mid Cap 100 index fell 0.79% and the Small Cap 100 0.40%. The India VIX ended at 18.6900, up 5.01%. The broad market was divided 35:65 between gainers and losers. 80 stocks hit their 52 weeks' highs while 48 stocks hit their 52 weeks' lows. Among the stocks that hit their all time highs were Bajaj Finance, Nilkamal Plastics, PowerMech, Indraprasthe Gas, Denora, TV Today, and Kansai Nerolac.

The Energy index was a notable gainer, up nearly 1%. Auto and Realty ended marginally up by around 0.25% each. PSU Banks lost 2% and Pharma, IT 1.50 to 2% each. Nifty Bank, Financial Services, Infrastructure, Media, PSE and Services sector index lost 0.50 to 1.00% each. Metal, Commodity and FMCG lost ground by about 0.25% each. Vedanta was a major gainer, up 5%, Reliance 2.50% and Crain, Maruti and NTPC 1.50% to 2.00% each. Prominent losers were Wipro, M&M, Adani Ports down over 3% each, Tech Mahindra, Dr. Reddy, Idea and BHEL which lost 2.50 to 3.00% each.

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Follow up - Open Recommendations

Date	Scrip	Reco	Price	Lot	Close	Target	Stop Loss	MTM +/-
OVERNIGHT CALL								
11-Jan	ARVINDFUT	BUY	343.85	1700	344.5	347	341.8	663
SHORT TERM CALL								
11-Jan	M&M1140PE	BUY	20	400	21.25	38	11	-173
11-Jan	AUOPHARMA820PE	BUY	18.6	700	16.75	32	11.5	-1655
OPTION STRATEGY CALL								
11-Jan	MARUTI4600CE	BUY	14.9	125	12.5	-	-	-302
11-Jan	MARUTI4500CE	SELL	26.95	125	25	-	-	247
11-Jan	MARUTI4500CE	SELL	27.05	125	25	-	-	259
11-Jan	MARUTI4400CE	BUY	50.05	125	52	-	-	244

Please Watch for Followup Alerts provided on the Trading Screen / Call your MOSL Advisor

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Pivot Table

Co. Name	Close	Low	S2	S1	PP	R1	R2	High
NIFTY	7,564	7,494	7,444	7,504	7,554	7,615	7,665	7,605
Sensex	24,825	24,599	24,432	24,629	24,795	24,992	25,158	24,962
BANKNIFTY	16,070	15,841	15,688	15,879	16,032	16,224	16,377	16,186
ACC	1,298	1,272	1,260	1,279	1,291	1,310	1,322	1,303
ACEM	198	195	193	195	197	200	201	199
APNT	874	862	851	862	873	885	896	884
AXSB	417	407	400	409	416	425	432	423
BJAUT	2,361	2,330	2,312	2,336	2,354	2,379	2,397	2,373
BOB	139	135	132	136	138	141	144	140
BHEL	149	148	146	148	150	152	154	152
BPCL	888	885	875	881	892	899	909	903
BHARTI	321	315	311	316	320	325	329	324
CAIR	130	124	121	125	129	134	137	133
CIPLA	610	604	597	604	611	617	624	617
COAL	316	311	307	312	315	320	323	319
DLFU	112	108	105	109	111	115	117	113
DRRD	2,932	2,922	2,878	2,905	2,949	2,976	3,021	2,994
GAIL	369	366	362	365	370	374	379	375
GRASIM	3,622	3,531	3,487	3,554	3,599	3,666	3,710	3,643
HCLT	815	811	798	806	820	828	841	833
HDFCB	1,059	1,045	1,039	1,049	1,055	1,065	1,071	1,061
HMCL	2,525	2,450	2,425	2,475	2,500	2,550	2,575	2,525
HNDL	78	74	73	75	77	80	81	79
HUVR	812	801	793	802	811	821	829	820
HDFC	1,162	1,150	1,140	1,151	1,161	1,172	1,182	1,171
ICICIBC	239	238	235	237	240	243	246	244
IDFC	46	46	45	45	46	47	47	47
IIB	937	928	921	929	936	943	950	942
INFO	1,056	1,052	1,041	1,049	1,059	1,066	1,077	1,070
ITC	316	310	307	312	314	319	321	317
JPA	11	11	10	11	11	11	12	11
JSP	84	81	79	82	83	86	87	85
KMB	701	681	672	686	696	710	719	705
LT	1,173	1,145	1,128	1,151	1,168	1,190	1,208	1,185
LPC	1,701	1,690	1,677	1,689	1,702	1,714	1,727	1,715
MM	1,163	1,154	1,134	1,148	1,168	1,182	1,202	1,188
MSIL	4,272	4,117	4,047	4,160	4,230	4,343	4,413	4,300
NMDC	88	87	86	87	88	89	90	89
NTPC	142	137	135	138	141	144	146	143
ONGC	226	222	220	223	225	228	230	227
PWGR	143	139	136	140	143	146	149	146
PNB	103	102	100	102	103	104	106	104
RIL	1,052	1,011	991	1,021	1,041	1,071	1,091	1,061
SBIN	204	203	200	202	205	207	210	208
SUNP	782	779	763	773	789	798	814	805
TCS	2,362	2,349	2,330	2,346	2,365	2,381	2,400	2,384
TTMT	360	342	332	346	356	369	379	365
TPWR	67	66	65	66	67	68	69	68
TATA	252	244	241	246	250	255	259	253
UTCEM	2,727	2,652	2,620	2,673	2,706	2,759	2,792	2,738
VEDL	85	77	73	79	83	89	92	87
WPRO	537	534	522	530	542	549	561	554

MOST Market Roundup

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MOST Velocity - 10

Account Summary

Cash Market	(INR)	Return %
Model Corpus Value	1000000	
Total Return till date	772739	77.3%
Booked Profit	846622	84.7%
Unrealised Profit	-73883	-7.4%

Benchmarks Comparison

Index	9th Sep 2011	CMP	Benchmark (%)	Relative Performance
BSE 200	2089	3237	54.9%	22.3%

Open Calls

Stock Name	Sector Name	Reco Date	Wtg. (%)	No. of Shares	Reco Price	CMP	Mark to Market	Remarks
HDFCBANK	FINANCIAL	2-Mar-15	5.0%	83	1087	1059	-2318	EX DIV Rs.8/-
SBIN	FINANCIAL	25-Aug-15	5.0%	350	253	204	-17094	
ICICIBANK	FINANCIAL	30-Nov-15	7.5%	510	274	239	-17658	
HDFC	FINANCIAL	15-Dec-15	5.0%	73	1208	1162	-3417	
DISHTV	MEDIA	15-Oct-15	5.0%	885	105	96	-7912	
DISHTV	MEDIA	27-Oct-15	5.0%	860	109	96	-10664	
ULTRACEMCO	CEMENT	19-Aug-15	5.0%	29	3168	2727	-12784	
HEROMOTOCO	AUTO	30-Oct-15	5.0%	36	2616	2525	-3287	
BRITANNIA	FMCG	15-Dec-15	5.0%	31	2879	2919	1250	
Cash	Cash		52.5%					
Total			100.0%				-73883	

Last 10 Exit Trades

Stock Name	Reco Date	Wtg (%)	No. of Shares	Reco Price	Exit Price	Charges	Gain/Loss	Exit Date
Past Booked Profit / Loss						207454	887025	
YESBANK	30-Oct-15	5.0%	123	757	741	553	-2470	18-Nov-15
PVR	22-Jul-15	5.0%	110	839	794	539	-5490	18-Nov-15
BAJFINANCE	4-Nov-15	7.5%	26	5339	5488	844	3024	30-Nov-15
SUNPHARMA	26-Nov-15	5.0%	127	728	755	565	2888	4-Dec-15
MCDOWELL-N	4-Nov-15	10.0%	53	3520	2981	1034	-29607	9-Dec-15
GLENMARK	30-Oct-15	5.0%	95	977	918	540	-6091	6-Jan-16
TVSMOTOR	9-Nov-15	5.0%	312	296	290	548	-2558	6-Jan-16
TVSMOTOR	3-Dec-15	5.0%	324	284	290	558	1211	6-Jan-16
TATAMOTORS	26-Nov-15	5.0%	226	410	369	528	-9889	6-Jan-16
RELIANCE	10-Dec-15	5.0%	96	929	1024	563	8580	6-Jan-16
Total							846622	

MOST Pyramid

Performance Summary

Particulars	Tranches	Amt Invested	Gross Profit	Net Profit
Open Position	7	175000	-9557	-10492
Booked Profit	224	0	127887	97738
Total	231	175000	118330	87246

Open Position

Scrip Name	Tranche	Allocation	Quantity	Buy Date	Buy Price	CMP	Net Profit
ITC	1	25000	71	4-Mar	347	316	-2367
ULTRACEMCO	1	25000	8	19-Oct	2979	2727	-2150
ULTRACEMCO	2	25000	8	26-Oct	2836	2727	-999
SBIN	4	25000	102	28-Oct	244	204	-4184
ITC	2	25000	75	7-Dec	329	316	-1113
ULTRACEMCO	3	25000	9	7-Jan	2700	2727	112
ITC	3	25000	80	7-Jan	312	316	209

Last 10 Exit Trades

Scrip Name	Tranche	Allocation	Quantity	Buy Date	Buy Price	Sell Date	Sell Price	Net Profit
From Aug' 12 Booked Profit / Loss								100880
LT	2	25000	15	24-Aug	1653	30-Oct	1436	-3381
LT	3	25000	15	1-Sep	1567	30-Oct	1436	-2087
LT	4	25000	16	27-Oct	1492	30-Oct	1436	-1020
HINDPETRO	3	25000	34	10-Nov	731	16-Nov	771	1243
ITC	2	25000	76	13-Nov	329	17-Nov	346	1201
HEROMOTOCO	1	25000	9	21-Aug	2553	19-Nov	2682	1033
HINDPETRO	2	25000	32	27-Oct	774	24-Nov	813	1129
ULTRACEMCO	3	25000	9	13-Nov	2697	24-Nov	2830	1065
ITC	3	25000	80	7-Dec	312	29-Dec	328	1148
SBIN	3	25000	95	21-Aug	261	11-Jan	204	-5573
Total								-5242

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